EXHIBIT L

In re National Collegiate Athletic Association Student-Athlete Concussion Injury Litigation

Expert Report of Bruce Deal Regarding the Medical Monitoring Fund

Supplementary Report: Non-Contact Sports

December 15, 2014

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Background and Assignment

Our team was asked by counsel for the NCAA athletes to analyze the anticipated costs and timing of the benefits available to athletes in the proposed settlement of the class action matter In Re: National Collegiate Athletic Association Student-Athlete Concussion Litigation. The settlement calls for the NCAA to provide funding of up to \$70 million to pay for the costs over 50 years associated with the settlement, which include legal, administrative, notification, travel, and medical testing costs, among others. Throughout this report, we will refer to this as the "Fund".

We previously submitted a report to the Court on July 28, 2014, which presented our opinion as to whether it is likely that the Fund will be adequate to provide benefits to all qualifying athletes who complete the required steps and request testing. Our report focused on athletes participating in contact sports, including football, soccer, ice hockey, field hockey, basketball, lacrosse, and wrestling. This focus reflected the higher risk of concussion and sub-concussive trauma in those sports.

We were subsequently asked by counsel for the NCAA athletes to develop this supplementary report, extending our previous analysis to incorporate athletes participating in non-contact sports. Our goal was, as before, to evaluate the available data and offer our opinion as to whether it is likely that the Fund will be adequate to provide benefits to all qualifying athletes who complete the required steps and request testing.

Qualifications

Analysis Group was asked to assemble a team of professionals from various disciplines (the "Committee") who together had the appropriate expertise to estimate whether the proposed Fund would likely be adequate to provide benefits to qualifying athletes. The assembled team, summarized briefly below (with longer biographies included in Exhibit B), have expertise in medical, statistical, economic, litigation consulting, and actuarial fields.

Dr. Robert C. Cantu – Dr. Cantu is a physician and researcher, and is Clinical Professor, Department of Neurology and Neurosurgery and Co- Founder and Clinical Diagnostics and Therapeutics Leader of the CTE Center, Boston University School of Medicine. He has particular expertise in sports-related athletic cervical spine and head injuries.

Mr. Bruce Deal – Bruce is an economist and Managing Partner with Analysis Group, Inc. He has expertise in statistical and economic analysis and has worked on dozens of class action matters over the past two decades.

Dr. Matthew Barrett – Matthew is a Vice President with Analysis Group, Inc., with expertise in healthcare matters.

Dr. Lynn Huynh – Dr. Huynh is an epidemiologist and health economist with Analysis Group, Inc. She has expertise in the statistical analysis of health outcomes.

Ms. Kimberly Shores – Kim is an actuary and Vice President with Lewis & Ellis, Inc. Actuaries and Consultants. She has expertise in healthcare and health insurance matters.

Summary of Findings

We believe that the Fund is adequate to meet its expected obligations, even with the somewhat increased volumes associated with non-contact sports. This opinion is based on modeling an appropriately conservative range of values. Specifically, the Fund is adequate under scenarios that assume conservative values for the main drivers of Fund economics: incidence and prevalence of the conditions that testing aims to detect; actual participation rates for those who have the condition; the number of tests each tested individual receives; and the cost of each test. While each corresponding scenario is more costly than that previously analysis, the Fund should still be adequate to provide for the anticipated costs.

Table **1** below provides a summary of our findings regarding Fund financial adequacy, under assumptions the Committee views as appropriately conservative, and also under sensitivity scenarios reflecting more conservative assumptions than the Committee believes likely.

Table 1. Summary of Fund Adequacy Modeling.

Sensitivity Definitions					
Parameter	Baseline	Sensitivity 1	Sensitivity 2	Sensitivity 3	Sensitivity 4
Take Rate	10%	15%	15%	25%	25%
Initial Test Cost - Primary	\$1,431	\$1,431	\$1,645	\$1,431	\$1,645
Initial Test Cost – Secondary	\$2,198	\$2,198	\$2,528	\$2,198	\$2,528
Initial Test Cost – Imaging	\$2,477	\$2,477	\$2,725	\$2,477	\$2,725
Test Inflation	3.7% with in vivo CTE test in 15 years	3.7%	3.7%	3.7%	3.7%

Original Sen	nsitivity	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate	Fund adequate
With Non Contact Sports		Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate	Fund adequate
Legend	Sensitivity adjustment from	n Baseline				

Approach to Modeling Fund Economics

Our earlier report provides a detailed description of the analytical approach used. The approach to developing the extension of the model to incorporate non-contact athletes was similar. Elements specific to the non-contact population are described below.

Initial Class Population and Concussion Rates

Class population estimates are unchanged from our previous report, as are estimates of concussion rates in contact sports. Estimates of concussion rates in non-contact sports are drawn from NCAA's Injury Surveillance System (ISS), produced by counsel for NCAA for the period 2004-2012. These data are based on concussions reported by schools participating in ISS, by sport, adjusted to estimate concussions at the national level. Our modeling was based on the average estimated number of concussions across 2004-2012, across all non-contact sports. As before, the model computed annual concussions, and the proportion of those which are unresolved, to estimate the Post-Concussive Syndrome (PCS) test volumes by year.

In general, the Committee does not consider that Chronic Traumatic Encephalopathy (CTE) is a relevant risk among athletes participating in non-contact sports. CTE is clinically isolated to people who have suffered repeated head trauma over a prolonged period of time. Non-contact sports do not in general expose participants to the requisite pattern of repeated head trauma. The Committee is guided in this assessment by the existing literature on CTE as well as by the deep clinical experience of Dr. Cantu. While the overall risk of CTE is low, based on Dr. Cantu's guidance, we considered four non-contact sports to present a risk of CTE-like symptoms: gymnastics, pole-vaulting, softball and baseball. Among these, we estimated that gymnastics presents a similar level of risk to the contact sports other than football, and the other at-risk sports to present half that degree of risk. These risk estimates reflect Dr. Cantu's judgment, based on his clinical experience and knowledge of sports-related trauma. Accordingly, our model assumes that symptoms of cognitive impairment present among former gymnasts at 1.5 times the rate in the general population, and among the other at-risk athletes at 1.25 times that rate. We used a conservative estimate of the size of the pole-vaulting population (which is not broken out separately in NCAA track and field statistics; we assumed conservatively that pole-vaulters comprise 25% of outdoor track & field athletes).

Table 2 below presents information on the Class population, broken out into current and former participants in Football, other contact sports, and non-contact sports, and Table 3 presents the associated annual concussion rates (based on the ISS data). Non-contact sports represent slightly over 15% of the overall number of annual concussions.

Table 2. Mortality-adjusted Class Membership by Sport Group and Gender.

Sport Group	Men	Women	Total
Football	717,028	_	717,028
Other Contact Sports	623,126	450,330	1,073,456
Non-contact Sports	1,576,817	851,865	2,428,682
Total	2,916,971	1,302,195	4,219,166

Sources:

NCAA Sports Sponsorship and Participation Rates Report: 1981-82—2011-12. National Vital Statistics Reports, Vol. 61, No. 3, September 24, 2012. Table 1.

Table 3. Annualized Number of Concussions in NCAA Sports, 2004-2012.

		Concussions Per
Sport Group	Annual Concussions	1,000 Athletes
Football	3,255	42
Other Contact Sports	2,590	19
Non-contact Sports	1,113	4

Source:

Exhibit 70: Concussions in NCAA from 2004-2009. NCAA00007964.

National Vital Statistics Reports, Vol. 61, No. 3, September 24, 2012. Table 1.

NCAA Injury Surveillance System, 2004-2012.

NCAA Sports Sponsorship and Participation Rates Report: 1981-82—2011-12.

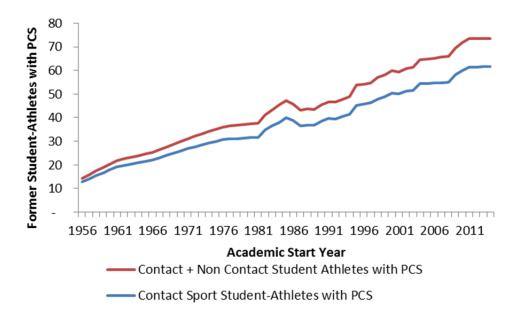
As previously, the size of each group by year and the rate of concussions by sport were used to develop the baseline estimate of the number of athletes who may have suffered concussions. These groups, in turn, were used to estimate the sizes of the PCS and CTE populations. As we noted in our previous report, although there is undoubtedly overlap between these populations (i.e., some proportion of athletes with unresolved concussions (PCS) also go on to develop long-term cognitive or behavioral problems [CTE]), we conservatively modeled them as entirely distinct populations.

PCS Population Size Estimates

For this analysis, we supplemented our estimate of the size of the PCS population by including in the model estimates of concussion rates among non-contact sports players. As before, we assumed that 25% of concussions resulting in PCS are not reported, and adjusted imputed populations upwards accordingly. Given that PCS entails pronounced symptoms, we believe this is conservative. The methodology for estimating the proportion of those concussed players who suffer long-term unresolved symptoms, and for adjusting for mortality, was unchanged.

Figure 1 below presents the resulting population of student-athletes with PCS unresolved five years or more after initial trauma, by academic start year. We include the previous estimate for contact-sports athletes only for ease of comparison to our previous report.

Figure 1. Population of student-athletes with PCS unresolved five years or more after athletic trauma, by academic start year.



CTE Population Size Estimates

CTE population estimates followed the same methodology as our previous analysis. As noted above, while non-contact sports generally present very low risk for CTE, gymnastics, pole-vaulting, baseball, and softball may present risk of CTE-like symptoms. Risk of developing CTE-like symptoms was modeled in gymnastics at 1.5 times the risk in the general population, and in the other at-risk sports at 1.25 times the general population risk. These assumptions are likely higher than the true rates and are deliberately conservative for purposes of our financial modeling. They reflect Dr. Cantu's guidance based on his clinical experience.

Figure 2 below presents the resulting population of student-athletes with CTE, by academic start year. We include the previous estimate for contact-sports athletes only for ease of comparison to our previous report.

400 Former Student-Athletes with CTE 350 300 250 200 150 100 50 1966 1971 1976 1981 1986 1991 1996 2001 2006 2011 **Academic Start Year** Contact + Non Contact Student-Athletes with CTE Contact Sport Student-Athletes with CTE

Figure 2. Population of student-athletes with CTE, by academic start year.

Participation Rates ("Take Rates")

We assumed the same take rates for non-contact players as in our previous analysis. Since one of the key factors affecting take rate is the level of awareness of eligibility for benefit, we think the modeled take rates are particularly conservative: non-contact sports players can be expected to be somewhat less aware of eligibility for medical monitoring, and to see it as somewhat less relevant to themselves, than contact sports players.

Given these CPCS and CTE population sizes and take rates, the model generates test volumes and costs as outlined in Table 4 below. All costs are expressed in nominal dollars (not 2014 dollars).¹

					•	
	Years 1-10	Years 11-20	Years 21-30	Years 31-40	Years 41-50	Total
Baseline						
PCS Test Cost	\$3,294,946	\$0	\$0	\$0	\$0	\$3,294,946
# of PCS Tests	1,072	0	0	0	0	1,072
CTE Test Cost	\$6,132,676	\$3,244,441	\$3,939,905	\$2,263,698	\$32,392	\$15,613,114
# of CTE Tests	1,511	623	652	354	7	3,147
Conservative						
PCS Test Cost	\$9,271,105	\$0	\$0	\$0	\$0	\$9,271,105
# of PCS Tests	2,680	0	0	0	0	2,680
CTE Test Cost	\$17,316,112	\$11,196,724	\$16,534,514	\$10,434,285	\$204,720	\$55,686,356
# of CTF Tests	3.779	1 557	1.629	886	18	7.869

Table 4. Baseline and Conservative Estimate of PCS and CTE Test Costs and Volume by Decade.

¹ Interest earned by the Fund means that it has more than \$70M nominal dollars at its disposal over its lifetime.

Test and administrative costs

We assumed the same unit test costs as in the previous analysis. Variable administrative costs were adjusted to reflect higher application and test volumes. Full cost information is provided in Tables 5 and 6 below.

Table 5. Administrative Costs Proposed by Garretson, by Administrative Category (Baseline scenario).

Projected Cost Category	
Fixed Network Setup & Maintenance	\$2,367,479
Variable Screening & Evaluation Costs	\$315,050
Fixed Notice, Opt Outs, & Initial Calls	\$2,120,477
Variable Class Member Services	\$134,201
Fixed IT Setup and Maintenance	\$1,774,034
Total:	\$6,711,241

Financial Outputs

For the overall modeling of Fund adequacy, we used the inputs and sensitivity values discussed in our original report, supplemented as relevant with assumptions for non-contact players. Table 7 in the Appendix summarizes the key parameters.

Table 6. Summary of Fund Adequacy Modeling.

Sensitivity Definitions					
Parameter	Baseline	Sensitivity 1	Sensitivity 2	Sensitivity 3	Sensitivity 4
Take Rate	10%	15%	15%	25%	25%
Initial Test Cost - Primary	\$1,431	\$1,431	\$1,645	\$1,431	\$1,645
Initial Test Cost – Secondary	\$2,198	\$2,198	\$2,528	\$2,198	\$2,528
Initial Test Cost – Imaging	\$2,477	\$2,477	\$2,725	\$2,477	\$2,725
Test Inflation	3.7% with in vivo CTE test in 15 years	3.7%	3.7%	3.7%	3.7%

Original Sensitivity	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate	Fund adequate
With Non Contact Sports	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate by ≥ \$30M	Fund adequate	Fund adequate
Legend Sensitivity adjustment from	Raceline				

As Table 7 shows, the Fund remains adequate for its purpose under Baseline assumptions, and also under the various sensitivity scenarios, which use even more conservative assumptions and are labeled as Sensitivities 1 through 4.

The Committee stresses that in its view, the Baseline assumptions are inherently conservative, and that the Fund's adequacy is likely to be even greater than that forecast here in the Baseline. The same logic is, of course, true of the Sensitivity scenarios, which are included because we are aware that various parties will be quite concerned about whether the Fund adequacy will be sufficient under assumptions that are likely to be much more conservative that those reasonably expected. We believe that, given the information

available, the sensitivity scenarios are sufficiently conservative to cover reasonably foreseeable situations. While the costs are certainly somewhat higher with the inclusion of non-contact sports, there are nonetheless sufficient funds to provide benefits to the additional athletes under the various scenarios we have modeled.

Conclusions

Based on the information available, we conclude that the Fund is very likely to be adequate for its purpose of sustaining a medical monitoring program for 50 years for former NCAA student-athletes with either PCS or CTE, including athletes participating in both contact and non-contact sports.

Dated: December 15, 2014

Bruce F. Deal

Appendix

Table 7. Summary of Primary Model Parameters.

	Parameter	Model Value
	PCS prevalence	1% of concussions after 5 years
Diseased population	CTE prevalence/incidence	Based on estimates of risk of developing symptoms of cognitive impairment, relative to the general population: • Football players: 300% relative risk • Other contact sports: 150% relative risk • Gymnastics: 150% relative risk • Softball, Baseball, pole vault: 125% relative risk Risk of developing cognitive impairment in the general population estimated as twice the agestratified prevalence of dementia
	Mortality	US Vital Statistics age-specific mortality rates
Taskillakalia	Take rate among those with condition	10% - 25%
Test Uptake	Proportion of tests given to non- diseased	Varies
	PCS test cost	\$1,431 - \$1,645
Test cost	CTE test cost	\$2,198 – 2,528
Test cost	MRI Imaging	\$2,477 – 2,725
	Inflation rate	3.7%
	Fixed Network Setup & Maintenance	\$2,367,479
	Variable Screening & Evaluation Costs	\$305,180
Admin	Fixed Notice, Opt Outs, & Initial Calls	\$2,120,477
	Variable Class Member Service Costs	\$130,053
	Fixed IT Setup and Maintenance	\$1,774,034
Fund growth	Annual return on Fund investment	3.4%

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Committee Member CVs

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1980 -	Director, Service of Sports Medicine, Emerson Hospital, Concord, MA
1989 - 1991	Chairman, Department of Surgery, Emerson Hospital, Concord, MA
1989 -	Medical Director, National Center for Catastrophic Sports Injury Research
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1991 - 1993	Director, Emerson Health System, Inc.
1992 - 1993	President, American College of Sports Medicine
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1994 -	Board of Trustees, National Operating Committee on Standards For Athletic Equipment
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1996 -	Vice-President, National Operating Committee on Standards for Athletic Equipment (NOCSAE)
1994 -	Board of Advisors, National Youth Sports Foundation for the Prevention of Athletic Injuries, Inc.
1998 - 2000	Scientific Advisory Panel on Sports Medicine, Knoll Pharmaceutical Company
1998 - 2000	Advisory Committee for Injury Prevention, Centers For Disease Control, Atlanta, GA
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2005-	Board of Directors, Massachusetts Brain Injury Association, Westborough, MA
2007-	Medical Advisory Board of the State Boxing Commission, Boston, MA
2007 -	Founding Member and Chairman Medical Advisory Board Sports Legacy Institute (SLI),
	Waltham, MA
2007 -	Clinical Professor Neurosurgery, Boston University School of Medicine, Boston, MA
2009 -2013	Co-Director Center for The Study of Traumatic Encephalopathy (CSTE), Boston University
	Medical Center, Boston, MA
2014-	Co-Founder Center for The Study of Traumatic Encephalopathy (CSTE), Boston University
	Medical Center, Boston, MA
2010 -	Senior Advisor to NFL's Head, Neck and Spine Committee
2010-	Fellow of the American Association of Neurological Surgeons (FAANS)
2010 -	Member/Co-Chair Equipment and Rules Committee, NFLPA Mackey/White TBI Committee
2010-	Fellow American Association Neurological Surgeons
2012 -	Adjunct Staff Department Neurosurgery, Senior Advisor Brain Injury Center Children's
2014	Hospital Boston, Boston, MA
2014 -	International Rugby Board Advisory Group – United Kingdom
2014-	Co-Founder Center for The Study of Traumatic Encephalopathy (CSTE), Boston University
	Medical Center, Boston, MA

SERVICE TO PROFESSIONAL SOCIETIES

NATIONAL SOCIETIES:

American College of Spo	1978 -	
Board of Trustees	1984 - 1994	
		1996 - 1999
Ambassador		1988 –
President-elect:	American College of Sports Medicine,	1991 - 1992
President:	American College of Sports Medicine,	1992 - 1993
Treasurer:	American College of Sports Medicine,	1996 – 1999
Associate Editor:	Medicine and Science in Sports and Exercise,	1986 - 1998
Associate Editor:	Exercise and Sports Science Reviews,	1986 - 2000
Editorial Board:	The Physician and Sportsmedicine,	1989 -
Editorial Board:	Clinical Journal of Sports Medicine,	1991 -
Editorial Board:	Journal Athletic Training,	2000 - 2005

Editorial Board: Neurosurgery: Sports Section 2003 -

American Association of Neurological Surgeons

Chairman, Sports Medicine Section, 1985 – 1988

American Medical Tennis Association

Board of Directors. 1984 – 1987

REGIONAL SOCIETIES:

New England Chapter, American College of Sports Medicine

Executive Committee: 1980 - 1982 **President:** 1981 - 1982

Board of Trustees: 1982 - (**Chairman**, 1983)

PROFESSIONAL CONSULTANT:

1983 - 1985	Advisory editor in sports medicine to The Collamore Press, Lexington, MA
1984 -	Technical advisor, Milner-Fenwick Company, Baltimore, MD
1985 -	Consultant, United States of America Amateur Boxing Federation, Inc.
1986 -	Consultant, Exercycle Corporation, Woonsocket, RI
1986 - 1988	Consultant, Reebok Corporation, Avon, MA
1988 - 1990	Consultant, Nautilus Company, Independence, VA
1994 -	Athletic Advisory Board, Hartwell Medical
1994 - 2000	Consultant, NordicTrack, Chaska, MN
1998 - 2000	Scientific Advisory Panel on Sports Medicine. Knoll Pharmaceutical Co.
2000-	Executive Committee Joint Section on Neurotrauma, Congress Neurological Surgeons/American
	Association Neurological Surgeons
2002-2005	Editorial Board, Journal of Athletic Training
2002-	Neurosurgical Consultant to Boston College Eagles football team
2003-2010	Neurosurgical Consultant to Boston Cannons professional Lacrosse team
2003	Principal – Sports Section, Neurosurgery
2003-	NOCSAE Consultant to the NFL Concussion Committee
2004-	Board of Directors, Massachusetts Brain Injury Association, Westborough, MA
2007-	Medical Advisory Board of the State Boxing Commission, Massachusetts
2007 -	Founding Member and Chairman Medical Advisory Board Sports Legacy Institute, Waltham, MA
2014 -	International Rugby Board Advisory Board – United Kingdom

FELLOWSHIPS:

1975	Fellow, American College of Surgeons
1981	Fellow, International College of Surgeons
1981	Fellow, American College of Sports Medicine
2010	Fellow American Association Neurological Surgeons (

Fellow, American Association Neurological Surgeons (FAANS)

HONORS AND AWARDS:

California Scholastic Federation Award

Kraft Award (top twenty freshmen), University of California, Berkeley, 1956-57

Borden Research Award, 1963

Microcirculatory Travel Award, 1963

Candidate Group Prize, Massachusetts Chapter, American College of Surgeons, 1969

Honor Award in Medicine, New England Chapter, American College of Sports Medicine, 1987

Distinguished Service Award, American Association for the Improvement of Boxing, 1991

Rocky Marciano Medical Award, American Association for the Improvement of Boxing, 1995

Citation Award, American College of Sports Medicine, 1996

Special Citation Award, New England Chapter, American College Sports Medicine, 2002

Educator of the Year Award from the American Association of Professional Ringside Physicians 2004

Dr.Ernst Jokl Sports Medicine Award 2010 from The United States Sports Academy 2010

Community Clinician of the Year 2013 from The Middlesex Central District Medical Society and The Massachusetts Medical Society

ETHOS Award, Institute for Sports Law and Ethics, University of Santa Clara 2014

LICENSES TO PRACTICE MEDICINE:

By written examination in California, 1963 #: 21223 By written examination in Massachusetts, 1964 #: 28386

SPECIALTY BOARD CERTIFICATION:

American Board of Neurological Surgery, 1970

MEMBERSHIPS:

Social Fraternities: Phi Kappa Psi

Nu Sigma Nu (President, Phi Chapter, 1962-1963)

Scholastic Fraternities California Scholastic Federation

Tower and Flame Phi Eta Sigma

Phi Beta Kappa (junior year) Alpha Omega Alpha

PROFESSIONAL SOCIETIES:

American Academy of Sports Physicians

American Association for the Advancement of Science

American Association for the Improvement of Boxing

American Association of Neurological Surgeons

American Association of Professional Ringside Physicians

American Association for the History of Medicine

American College of Angiography

American College of Sports Medicine

American College of Surgeons

American Federation of Clinical Research

American Heart Association

American Medical Association

American Physiology Society

American Society for Pharmacology and Experimental Biology

California (Medical) Alumni Society

Congress of Neurological Surgeons

International College of Surgeons

International Society for Pediatric Neurosurgery

Massachusetts Medical Benevolent Society

Massachusetts Medical Society

Microcirculatory Society

New England Neurosurgical Society

North American Spine Society

Presbyterian Hospital Alumni Society

Society of Military Surgeons

Society of Neuroscience

BACKGROUND SUMMARY

Currently Dr. Cantu's professional responsibilities include those of Clinical Professor of Neurology and Neurosurgery and Co-Director Center for the Study of Traumatic Encephalopathy, Boston University School of Medicine, Boston, MA; Founding member and Medical Director Sports Legacy Institute, Waltham, MA; Adjunct Professor Exercise and Sport Science and Medical Director National Center for Catastrophic Sports Injury Research, University of North Carolina, Chapel Hill, NC; Co-Director, Neurologic Sports Injury Center, Brigham and Women's Hospital, Adjunct Staff Department Neurosurgery and Senior Advisor Brain Injury Center Children's Hospital Boston, Boston, MA; Boston, Chief of Neurosurgery Service, Associate Chairman Department of Surgery, and Director of Sports Medicine at Emerson Hospital in Concord, Massachusetts, Neurosurgical Consultant Boston Eagles football team. He has authored over 392 scientific publications, including 31 books on neurology and sports medicine, in addition to numerous book chapters, peer-reviewed papers, abstracts and free communications, and educational videos. He has served as associate editor of Medicine and Science in Sports and Exercise and Sports Science Review, and on the editorial board of The Physician and Sports Medicine, Clinical Journal of Sports Medicine, and Journal of Athletic Training. In 2003 Dr. Cantu became the section head for the Sports Medicine Section of Neurosurgery.

He grew up in the northern California community of Santa Rosa. In 1960, he received his B.A. degree from the University of California Berkley where he pitched on the varsity baseball team. Jointly, in medical school and graduate school, he received his M.A. degree in endocrinology in 1962, and in 1963, his M.D. from the University of California Medical School in San Francisco. Following a surgical internship at Columbia-Presbyterian Hospital in New York City in 1963-1964, he began a neurosurgery residency at Massachusetts General Hospital in Boston, and simultaneous position of research fellow in physiology at Harvard Medical School. Upon completion of his residency in 1968, he joined the neurosurgery staff at MGH, where his practice and laboratory were located, while assuming the position of acting assistant director of neurosurgery and director of pediatric neurosurgery at Boston City Hospital. After five years of academic neurosurgery with Harvard Hospitals, Dr. Cantu entered private neurosurgery practice at the suburban Emerson Hospital in Concord, Massachusetts where he currently serves as Chairman Department of Surgery, Chief Neurosurgical Service and Director Service of Sports Medicine.

In addition to his professional responsibilities, Dr. Cantu is medical director of the National Center for Catastrophic Sports Injury Research, located in Chapel Hill, North Carolina, an ongoing registry instituted in 1982 for data collection and analysis of spine and head injuries. From this data important contributions have been made in sport safety and accident reduction; most notably football rule changes concerning tackling and blocking with the head, the establishment of football helmet standards, improved on-the-field medical care, and coaching techniques. He also serves on the Board of Trustees as Vice President and chairman of scientific committee of NOCSAE (National Operating Committee on Standards for Athletic Equipment).

Dr. Cantu also is Co-Director of the Neurological Sports Injury Center at Brigham and Women's Hospital in Boston, MA.

For many years, Dr. Cantu has been actively involved with the American College of Sports Medicine (ACSM), the oldest and largest sports medicine and exercise science organization in the world, and served as President of this organization from 1992 to 1993 and served as treasurer from 1996 to 1999. Dr. Cantu has received recognition from the college being named as the recipient of their Citation Award in 1996. This year Dr. Cantu gave the organizations most prestigious J.B. Dill Lecture on the History of Concussions at ACSMs annual meeting in New Orleans.

As spokesperson for ACSM, he has participated in nationally televised sports programs speaking on diverse sports issues and has appeared on "Larry King Live" discussing the Chris Benoit case in conjunction with Chris' father Michael Benoit, "ESPN Outside the Lines" discussing the Chris Benoit case, Canadian Television also discussing the Chris Benoit case as well as other media avenues, "NFL Today" with Bryant Gumbel and Terry Bradshaw, discussing the effect of artificial turf on cervical spine injuries, and football injuries on CNBC's "The Real Story". He has been interviewed for World News Tonight with Peter Jennings, CBS Evening News with Katie Couric, Dan Rather, and NBC Evening News with Brian Williams regarding gender and concussion incidence. He has been a spokesperson for ACSM on NASCAR deaths and safety issues surrounding NASCAR and has been interviewed for "World News Tonight" with Peter Jennings regarding NASCAR deaths and specifically Dale Earnhardt's death as well as safety issues in auto racing. Dr. Cantu also appeared on "ABC World News Tonight" with Bob Jamison regarding the Korey Stringer death from heat stroke as well as WGBH Channel 2 in Boston, NPR radio interview, WEEI Boston radio interview and ESPN's "Outside the Lines", all discussing the issue of heat stroke. He has discussed the health issues of football players with Mary Carillo on HBOs Inside the NFL and has done an interview regarding sports related injuries in cheerleading on Inside the NFL. Dr. Cantu has also been interviewed by Bob Costas on HBOs Inside the NFL regarding Concussion in Professional Sports and was the key speaker on Designer Steroids for Comcast Cable Network. Dr. Cantu is currently serving as the Consultant for NOCSAE to the NFL Concussion

Committee and Co-Chairman for the NASCAR Safety Task Force with ACSM. Dr. Cantu has done safety presentations for drivers and teams of CART as well as NASCAR. Dr. Cantu has been interviewed by ESPN Outside the Lines Tom Friend regarding Baby Joe Mesi and his return to boxing after a controversial subdural hematoma. Dr. Cantu continues to be an outspoken advocate for the sport of boxing and continues to advocate for the safety of that sport and its participants. Recently Dr. Cantu has done several interviews on Concussion in the NFL with ESPN, HBO and the Boston area news channels. Dr. Cantu has recently been involved with the NFL meeting in NYC regarding concussions and guidelines for concussions with Roger Goodell. Most recently Dr. Cantu has appeared on Brian Williams Rock Center with Kate Snow discussing concussion issues.

As an author of numerous books as well as articles on sports medicine topics, he is frequently invited to participate in symposiums addressing a wide range of sports medicine topics including anabolic steroid use; eating disorders in female athletes; acute and chronic brain injury in boxing; and on-the-field evaluation and medical management and return to play guidelines following head and spine sports injuries. *Dr. Cantu's most recent book "Concussion and Our Kids" was released September 19, 2012 from Houghton Mifflin Harcourt.*

He has served as a consultant to many scholastic and professional athletes on the return to collision sports after a head injury or spine injury, and is active speaking on a variety of health-related interests including the overall benefits of moderate regular exercise; the special health and exercise concerns of senior citizens; and sports safety issues with high school athletic trainers, coaches, students and parents. He currently serves as the Neurosurgical consultant to the Boston College Eagles Football team and served as the Neurosurgical consultant to the Boston Cannons professional Lacrosse team from 2003 to 2010. He recently was asked by the NFL Commissioner Roger Goodell to give two presentations at the NFL's concussion meeting in Chicago.

Practicing what he preaches, Dr. Cantu has enjoyed long-distance running since 1967. An official entrant in many Boston Marathons, he has also enjoyed the "long runs" at Newport and New York City, Besides running, Dr. Cantu is a serious tennis player, for many years ranked in the men's senior singles in New England (NELTA) region. Dr. Cantu has two children, Rob and Elizabeth and a grandchild Jeremy and lives with his wife Tina in Lincoln, Massachusetts.

PUBLICATIONS: 392

BOOK CHAPTERS	90
REFEREED ARTICLES	176
BOOKS	32
NON-REFEREED ARTICLES	46
ABSTRACTS AND FREE COMMUNICATIONS	29
SPORTS MEDICINE EDUCATIONAL VIDEOS	15
IN PRESS	4

BOOK CHAPTERS

- 1. **Cantu RC**: The treatment and prevention of athletic low back injuries, in Vinger FP, Hoerner EF (ed): <u>Sports Injuries</u>: the <u>Unthwarted Epidemic</u>, Littleton, PSG Publishing, Inc, 1980.
- 2. **Cantu RC**: Nutrition and endurance exercise: Facts, myths, speculations, in **Cantu RC** (ed): <u>Health Maintenance Through Physical Conditioning</u>, Littleton, Wright-PSG Publishing, Inc, 1981.
- 3. **Cantu RC**: The prevention of athletic head and spine injuries, in **Cantu RC** (ed): <u>Health Maintenance Through</u> Physical Conditioning, Littleton, Wright-PSG Publishing, Inc, 1981.
- 4. **Cantu RC**, Day RG: Corporate fitness centers, in **Cantu RC** (ed): <u>The Exercising Adult,</u> Lexington, The Collamore Press, D.C. Heath & Co, 1981.
- 5. **Cantu RC**: Head and cervical spine injuries, in **Cantu RC** (ed): <u>The Exercising Adult</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1981.
- 6. **Cantu RC**: Lumbar spine injuries, in **Cantu RC** (ed): <u>The Exercising Adult</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1981.
- 7. **Cantu RC**: Conditioning the cardiovascular system, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 8. **Cantu RC**: Nutrition for sports, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 9. **Cantu RC**: Exercise and life-style modifications in primary care practice, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 10. **Cantu RC**: Writing a precise aerobic exercise prescription, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 11. **Cantu RC**: Sports injuries in young athletes, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 12. **Cantu RC**: The sports medicine bag of the primary care team physician, in **Cantu RC** (ed): <u>Sports Medicine in</u> Primary Care, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 13. **Cantu RC**: Head and neck injuries, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 14. **Cantu RC**: Lumbar spine injuries, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care, Lexington, The Collamore Press, D.C. Heath & Co, 1982.</u>
- 15. **Cantu RC**: Torso and genitourinary tract injuries, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care</u>, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 16. **Cantu RC**: Upper extremity injuries, in **Cantu RC** (ed): <u>Sports Medicine in Primary Care,</u> Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 17. **Cantu RC**: Sports and the handicapped child, in Micheli LJ (ed): <u>Sports Injuries in the Child and Adolescent</u>, Boston, Little Brown & Co, 1982.
- 18. **Cantu RC**: Techniques of spinal fusion, in Schmidek HH, Sweet W (ed): <u>Current Techniques in Operative Neurosurgery</u>, Orlando, Grune & Stratton, Inc, 1982.

- 19. **Cantu RC**: Epidemiology, biomechanics, and diagnoses of head and cervical spine injuries, in **Cantu RC** (ed): Sports Medicine-Sports Science: Bridging the Gap, Lexington, The Collamore Press, D.C. Heath & Co, 1982.
- 20. **Cantu RC**: Intracranial injuries, in Butler RB, Moore MJ, **Cantu RC** (ed): <u>Neurology in Primary Care</u>, New York, MacMillan Publishing Co, 1985.
- 21. **Cantu RC**: Cervical, thoracic and lumbar spine injuries, in Butler RB, Moore MJ, **Cantu RC** (ed): <u>Neurology in Primary Care</u>, New York, MacMillan Publishing Co, 1985.
- 22. **Cantu RC**: Intervertebral disc disease: Acute rupture, spondylosis and spinal stenosis, in Bulter RB, Moore MJ, **Cantu RC** (ed): Neurology in Primary Care, New York, MacMillan Publishing Co, 1985.
- 23. **Cantu RC**: Head and spine injuries in the young athlete, in Micheli LJ (ed): <u>Clinics in Sports Medicine</u>: <u>Injuries in the Young Athlete</u>. Philadelphia, W.B. Saunders Co, 1988.
- 24. **Cantu RC**: Techniques of fusion in the cervical, thoracic, and lumbar spine, in Schmidek HH, Sweet WH (ed): Operative Neurosurgical Techniques: Indications, Methods and Results, ed 2. Orlando, Grune & Stratton, Inc, 1988.
- 25. **Cantu RC**: Head injury in sports, in Grana WA, Lombardo JA (ed): <u>Advances in Sports Medicine and Fitness</u>, vol 2. Chicago, Year Book Medical Publishers, 1989.
- 26. **Cantu RC**: Head and neck injuries, in Mueller FO, Ryan A (ed): <u>The Sports Medicine Team and Athletic Injury Prevention.</u> Philadelphia, F.A. Davis Co, 1990.
- 27. **Cantu RC**: Osseous fusion of the cervical, thoracic, and lumbar spine with primary and metastatic spine tumors, in Schmidek HH, Schiller AL, Rosenthal DI, Sundaresan N (ed): <u>Tumors of the Spine: Diagnosis and Clinical Management</u>, Philadelphia, W.B. Saunders Company, 1990.
- 28. **Cantu RC**: Criteria for return to competition following a closed head injury, in Torg JS (ed): Athletic Injuries to the Head, Neck, and Face, ed 2. Chicago, Year Book Medical Publishers, 1991.
- 29. **Cantu RC**: Position statement of the American Medical Association on boxing: Analysis and perspective, in Torg JS (ed): Athletic Injuries to the Head, Neck, and Face, ed 2. Chicago, Year Book Medical Publishers, 1991.
- 30. **Cantu RC**: The nervous system, in Strauss RH (ed): Sports Medicine, ed 2. Philadelphia, W.B. Saunders Co, 1991.
- 31. **Cantu RC**: Minor head injuries in sports, in Dyment PG (ed): <u>Adolescent Medicine</u>: <u>State of the Art Reviews</u>, 2(1). Philadelphia, Hanley & Belfus, Inc, 1991.
- 32. Mueller FO, **Cantu RC**: The annual survey of catastrophic football injuries: 1977-1988, in Holloszy JO (ed): Exercise and Sport Sciences Reviews, vol 19. Baltimore, Williams & Wilkins, 1991.
- 33. **Cantu RC**: Transportation/immobilization: Criteria for return to competition after head or cervical spine injury, in **Cantu RC**, Micheli LJ (ed): <u>American College of Sports Medicine: Guidelines for the Team Physician</u>, Philadelphia, Lea & Febiger, 1991.
- 34. Young JE, **Cantu RC**: Life-threatening emergencies, in **Cantu RC**, Micheli LJ (ed): <u>American College of Sports Medicine</u>: <u>Guidelines for the Team Physician.</u> Philadelphia, Lea & Febiger, 1991.
- 35. **Cantu RC**: Criteria for return to competition after head or cervical spine injury, in **Cantu RC**, Micheli LJ (ed): American College of Sports Medicine: Guidelines for the Team Physician. Philadelphia, Lea & Febiger, 1991.
- 36. Mueller FO, **Cantu RC**: Annual survey of catastrophic football injuries: 1977-1992, in Hoerner EF (ed): <u>Head and Neck Injuries in Sports.</u> Philadelphia, ASTM, 1994.

- 37. **Cantu RC**: How to make professional boxing safer: the American Medical Association controversy, in Hoerner EF (ed): <u>Head and Neck Injuries in Sports.</u> Philadelphia, ASTM, 1994.
- 38. **Cantu RC**: Medicine's stand on boxing in the 20th century, in **Cantu RC** (ed): <u>Boxing and Medicine</u>. Champaign, Human Kinetics, 1995.
- 39. **Cantu RC**: Brain injuries, in **Cantu RC** (ed): <u>Boxing and Medicine</u>. Champaign, Human Kinetics, 1995.
- 40. **Cantu RC**: How to make professional boxing safer, in **Cantu RC** (ed): <u>Boxing and Medicine</u>. Champaign, Human Kinetics, 1995.
- 41. **Cantu RC**: Sports medicine aspects of cervical spinal stenosis, in <u>Exercise and Sports Science Reviews</u>, vol 23. Baltimore, Williams & Wilkins, 1995.
- 42. **Cantu RC**: Head and spine injuries in youth sports, in Micheli LJ (ed): <u>Clinics in Sports Medicine</u>, vol 14(3). Philadelphia, W.B. Saunders Company, 1995.
- 43. **Cantu RC**: Head and neck injuries, in Kibler WB (ed): <u>American College of Sports Medicine</u>: <u>Handbook for the Team Physician</u>. Baltimore, Williams & Wilkins, 1996.
- 44. **Cantu RC**: Diagnosis and management of concussion, in Sallis RE, Massimino F (ed): <u>American College of Sports Medicine</u>: Essentials of Sports Medicine. St. Louis, Mosby Year-Book, 1996.
- 45. **Cantu RC**: Diagnosis and management of concussion, in Sallis RE, Allen ME, Massimino F (ed): <u>American College of Sports Medicine: Sports Medicine Review.</u> St. Louis, Mosby Year-Book, 1996.
- 46. Cantu RV, **Cantu RC**, Wilberger JE: Sports-related spinal cord injury, in Narayan RK, Wilberger JE, Povlishnock JT (ed): Neurotrauma. New York, McGraw-Hill, 1996.
- 47. **Cantu RC**: Guidelines for return to contact sports in Hoerner EF (ed): <u>Safety in American Football.</u> West Conshohocken, ASTM, 1996.
- 48. **Cantu RC**: Catastrophic head and spine injuries, in Mueller FO, **Cantu RC**, Van Camp SP (ed): <u>Catastrophic Injuries in High School and College Sports.</u> Champaign, Human Kinetics, 1996.
- 49. **Cantu RC**: Second Impact Syndrome, in **Cantu RC** (ed): <u>Clinics In Sports Medicine</u>: <u>Neurologic Athletic Head</u> and Neck Injuries. Philadelphia, W.B. Saunders Company, 1998.
- 50. **Cantu RC**: Return to Play Guidelines After a Head Injury, in **Cantu RC** (ed): Clinics In Sports Medicine: Neurologic Athletic Head and Neck Injuries. Philadelphia, W.B. Saunders Company, 1998.
- 51. **Cantu RC**: The Cervical Spinal Stenosis Controversy, in **Cantu RC** (ed): <u>Clinics in Sports Medicine: Neurologic Athletic Head and Neck Injuries.</u> Philadelphia, W.B. Saunders Company, 1998.
- 52. **Cantu RC**, Bailes JE, Wilberger JE: Guidelines for Return to Contact or Collision Sport After a Cervical Spine Injury, in **Cantu RC** (ed): <u>Clinics In Sports Medicine: Neurologic Athletic Head and Neck Injuries.</u> Philadelphia, W.B. Saunders Company, 1998.
- 53. **Cantu RC**: Head Injuries, in Safran M (ed): <u>Spiral Manual of Sports Medicine</u>. New York, Lippencott-Raven Publishers, 1998.
- 54. Proctor MR, **Cantu RC**: Head and Neck Injuries in Young Athletes, <u>In Clinics and Sports Medicine</u>. WB Saunders Company, 2000.
- 55. **Cantu RC**: Classifications and Clinical Management of Concussion, <u>In Sports Medicine and Neurosurgery</u>, 2000, The American Association of Neurological Surgeons.

- 56. **Cantu RC**: Cervical Spine Injuries in the Athlete, <u>In Seminars in Neurology on Sports Neurology</u>. Michael Cherington, editor 2000.
- 57. **Cantu RC**: Injuries to the Head and Cervical Spine, <u>In Textbook Paediatric Exercise Science and Medicine</u>. Willem van Mechelen and Neil Armstrong, editors, Oxford Press, 2000.
- 58. **Cantu RC**: Overview of Concussion, <u>Neurologic Athletic Head and Spine Injuries</u>. WB Saunders Company, Philadelphia, PA, 2000.
- 59. **Cantu RC**: Life Threatening Head Injuries: Malignant Brain Edema and Second Impact Syndrome. <u>Neurologic Athletic Head and Spine Injuries</u>. WB Saunders Company, Philadelphia, PA, 2000.
- 60. **Cantu RC**: Guidelines for Safe Return to Play After Athletic Head and Neck Injuries. <u>Neurologic Athletic Head and Spine Injuries</u>. WB Saunders Company, Philadelphia, PA, 2000.
- 61. **Cantu RC**: Cervical Spinal Stenosis: Diagnosis and Return to Play Issues. <u>Neurologic Athletic Head and Spine Injuries</u>. WB Saunders Company, Philadelphia, PA, 2000.
- 62. **Cantu RC**: Guidelines for Return to Contact or Collision Sport After a Cervical Spine Injury. <u>Neurologic Athletic</u> Head and Spine Injuries. WB Saunders Company, Philadelphia, PA, 2000.
- 63. **Cantu RC**: Biomechanics of Head Injury. <u>Neurologic Athletic Head and Spine Injuries</u>. WB Saunders Company, Philadelphia, PA, 2000.
- 64. **Cantu RC**: Return to Play Guidelines After Concussion. <u>Neurologic Athletic Head and Spine Injuries</u>. WB Saunders Company, Philadelphia, PA, 2000.
- 65. **Cantu RC**: Life Threatening Head Injuries: Intracranial Hematoma. Neurologic Athletic Head and Spine Injuries. WB Saunders Company, Philadelphia, PA, 2000.
- 66. **Cantu RC**: Return to Competition After Life Threatening Head Injury. Neurologic Athletic Head and Spine Injuries. WB Saunders Company, Philadelphia, PA, 2000.
- 67. **Cantu RC**: Classification and Management of Concussion, <u>In Neurological Sports Medicine</u>, A <u>Guide for Physicians and Trainers</u>. American Association of Neurologic Surgeons, Rolling Meadows, IL 2001.
- 68. **Cantu RC**: Head Injuries in Adults, <u>In Orthopaedic Sport Medicine</u>. Edited by Jesse C. DeLee, M.D. and David Drez, Jr., M.D. Elsevier Science, Philadelphia, PA 2002.
- 69. **Cantu RC**: Recurrent Athletic Head Injury: Risks and When to Retire, <u>In Clinics in Sports Medicine</u>. Edited by D. Greg Anderson, M.D. and Gregory A. Helm, M.D., Ph.D. W. B. Saunders Company. Philadelphia, PA 2003.
- 70. Bailes J, Maroon J, **Cantu R**: Athlete with Spine Injury. <u>In Spine Surgery Techniques, Complication Avoidance, and Managaement Second Edition</u>. Elsevier Science, Philadelphia, PA 2005.
- 71. Neurotrauma: Evidence-based Answers to Common Questions: How Important are Stingers. Thieme Medical Publishers, New York, N.Y. 2001
- 72. Cantu RV, Cantu RC: Athletic Head Injuries. Clinical Sports Medicine. Eited by Walter R. Frontera, MD; Lyle Micheli MD; Stanley A. Herring, MD and Julie K. Silver, MD. W.B. Saunders Company. Philadelphia, PA 2005.
- 73. Proctor MR, **Cantu RC**: Specific Injuries by Anatomic Location NECK. <u>Clinical Sports Medicine</u>. Eited by Walter R. Frontera, MD; Lyle Micheli MD; Stanley A. Herring, MD and Julie K. Silver, MD. W.B. Saunders Company. Philadelphia, PA 2005.

- 74. **Cantu RC**, Cantu RV: Head Injuries. <u>Sports Medicine.</u> Edited by Anthony A. Schepsis; Brian D. Busconi. Littincott, Williams & Wilkins. Philadelphia, PA 2006;88-95.
- 75. **Cantu RC**: Transient Quadriparesis. <u>In Sports Neurology</u>. Edited by Barry D. Jordan, Peter Tsairis, Russell F. Warren. Lippincott-Raven. Philadelphia, PA 1998.
- 76. **Cantu RC**: Recurrent Athletic Head Injury: Risks and When to Retire. <u>In Clinics in Sports Medicine</u>. Edited by D. Gregg Anderson and Gregory A. Helm. WB Saunders Company. Philadelphia, PA 2003.
- 77. Echemendia RL, **Cantu RC**: Return to play following brain injury, in Traumatic Brain Injury in Sports: An international neuropsychological perspective. Lisse, The Netherlands: Swets & Zeitlinger., Lovell M, Echemendia R, Barth J, Collins M, Editor. 2004, Psychology Press: Lisse p. 479-498.
- 78. **Cantu RC**: Concussion Classification: Ongoing Controversy. <u>In Foundations of Sport-Related Brain Injuries.</u>
 Edited by Semyon M. Slobounov and Wayne J. Sebastianelli. Springer Science and Business Media, Inc. New York, New York 2006.
- 79. **Cantu RC**: Injuries to the Head and Cervical Spine, <u>In Textbook Paediatric Exercise Science and Medicine</u>. Willem van Mechelen and Neil Armstrong, editors 2nd Edition, Oxford Press, 2008.
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Cantu RC: "Legal Aspects of Sports Medicine and Role of the Team Physician"

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RECENT LECTURE PRESENTATIONS

8.13.14	Western University "Sport Safety and Accident Reduction, Including The Establishment of Helmet Standards" "Treatment Outcomes, Signs and Symptoms and Contemporary Treatment Strategies" London, ON, Canada
7.31.14	#C4CT Concussion Awareness Summit "Current State of Sport Concussion" United Nations Headquarters NYC, NY
7.18.14	Third Annual Western Slope Sports Medicine Clinical Symposium "Concussion Management – Yesterday, Today, Tomorrow" Grand Junction, CO
7.15.14	Hit Count Meeting
6.20.14	NOCSAE Summer Meeting Boston, MA
6.5.14	Concord Rotary Club "Why Youth Are At Increased Risk of Concussion" Concord, MA
5.29.14	White House Concussion Summit Washington, DC
5.23.14	11 th Annual Sports Conference "Practice Like Pros" Martin Conference Center Harvard Medical School Boston, MA
5.16.14	9 th Annual Brain Injury Rehabilitation Conference "Update on Chronic Traumatic Encephalopathy" "Management of Concussion in Student Athletes" Liberty Station conference Center San Diego, CA
5.8.14	New England Youth Concussion forum "Concussion Past, Present, Future" Gillette Foxboro, MA
4.26.14	2014 Sports Sciences Symposium "Concussions: The Current Concussion Lessons We Have Learned" Hilton Orlando at Lake Buena Vista Hotel Orlando, FL
4.6.14	AMSSM "Neurological Assessment and Concussion Management" "Breaking Backbones: Diagnosis and Management of Spinal Fractures in Athletes" Hyatt Regency New Orleans New Orleans, LA

3.29.14	ARP Mid Term Board Meeting Miami, FL
3.21.14	Mackey White TBI Committee Meeting Waldorf Astoria, Orlando Orlando, FL
3.17.14	Brain Injury Association of South Carolina "Short Term and Long Term Results of Repetitive Sub-Concussive and Concussive Head Injury" Columbia, SC
2.27.14	Press Conference "House Bill 5113, An Act Concerning Youth Athletics and Concussion" Hartford, CT
1.29.14	C4CT Concussion Awareness Summit "Long Term Consequences of Repetitive Brain Trauma: CTE and Neurodegeneration" United Nations NYC, NY
1.23.14-1.24.14	5 th Annual USA Rugby sports Medicine Symposium "Short Term and Long Term Results of Repetitive Sub-Concussive and Concussive Head Injury" Las Vegas, NV
1.17.14	NOCSAE Winter Board Meeting 2014 SAC Presentation Royal Palms Phoenix, AZ
1.9.14	NASCAR Meeting John Bobo, Steve O'Donnell, Jim Cassidy, Thomas Gideon, P.E., John Patalak, P.E. Daytona, FL
12.14.13	Beth Israel Deaconess Hospital "Risks for and Management of Patients with Concussions" Dedham Holiday Inn Dedham, MA
12.13.13	NCCSIR Chapel Hill, NC
11.25.13	Safe Sports Think Tank: Exploring the relationship between childhood sports-related concussions and long-term cognitive outcomes "What Should Parents Know About Short and Long-Term effect of Concussions, and Should Parents Limit Sports Activities For Children Who Have Suffered Multiple Concssions" Washington, DC
11.14.13	Press Conference Legislative Office Building Albany, NY
10.25.13	Boston Sports Medicine Symposium 2013 "How to Reduce the Risk of Concussions and CTE in Collision Sports"

	Waltham Woods conference Center
	Waltham, MA
10.24.13	ARP Annual conference "Relationships Between CTE and Concussive Exposure in Contact Sports" Symposium: Concussion and Action Points VDARA Hotel & Spa Las Vegas, NV
10.16.13	Annual Emerson Hospital Auxiliary "The Concussion Crisis: Where Are We Today?" Nashawtuc Country Club Concord, MA
10.4.13	Reading Hospital Grand Rounds "Concussion Crisis in Youth Sports" Thun/Janseen Auditorium West Reading, PA
9.26.13	Belmont Hill School "Concussion Update" Belmont, MA
9.17.13	Emerson Hospital Cooperator Dinner "The Concussion Crisis in 2013" Emerson Hospital Concord, MA
9.12.13	Fourth Annual Sports Law & Ethics Symposium Santa Clara, CA
8.18.13	LA84 Foundation "The Concussion Crisis in Youth Sports" Los Angeles, CA
8.10.13	Massachusetts Coaches' Association "Practice Like Pro's" Worcester, MA
7.13.13	AOSSM 2013 Annual Meeting Sheraton Chicago Hotel & Towers Chicago, IL
6.28.13	NOCSAE Summer Board Meeting Fairmont Olympic Hotel Seattle, WA
5.17.13	10 th Annual Sports-Related Conference on Concussion and Spine Injury "Cervicogenic Headache, Upper Cervical Spine" Martin conference Center at Harvard Medical School Boston, MA
4.24.13	Mackey-White TBI Committee Meeting Westin Grand Central New York, NY

4.11.13	New England Patriots Alumni Club, Inc. CBS Scene, Patriots Place Foxboro, MA
4.10.13	SLI Reception Boston Harbor Hotel Boston, MA
4.8.13	NOCSAE SAC Meeting Westin Atlanta Airport Hotel Atlanta, GA
3.22.13	8 th Annual Brain Injury Rehabilitation Conference "The Concussion Crisis-Later Life Consequences" "Why We Need to Re-Think How Youth Sports Are Played" Sheraton Carlsbad Resort Carlsbad, CA
3.9.13	Second Matthew Gfeller Neurotrauma Symposium "Are Professional Sports Athletes Different From the Rest? Chapel Hill, NC
1.27.13	NOCSAE Board Meeting SAC Presentation Fairmont Olympic Hotel Seattle, WA
12.1.12	APR Winter Board Meeting Atlantic City, NJ
11.16.12	NOCSAE Grant Meeting Chapel Hill, NC
11.14.12	"Concussion and Our Kids" Park School of Baltimore Baltimore, MD
11.4.12	4 th International Consensus Conference on Concussion in Sport Writing Group FIFA House Zurich Switzerland
10.31.12 -	4 th International Consensus Conference on Concussion in Sport "The NFL and Brain Safety First Since Zurich 2008
11.4.12	FIFA House Zurich Switzerland
10.27.12	Boston Sports Symposium "Protecting the Athlete's Brain" Waltham Woods Conference Center Waltham, MA
10.26.12	2012 Brain Trauma and the Athlete Conference "Case Presentations and Discussion of Concussion, Post-Concussion Syndrome

And CTE" The Conference Center at Bentley College Waltham, MA 2012 Brain Trauma and the Athlete Conference 10.26.12 "Graduated Return to Play and Academics" The Conference Center at Bentley College Waltham, MA 10.26.12 2012 Brain Trauma and the Athlete Conference "Pathophysiology and Biomechanics of Concussion, Head Injury, and Second Impact Syndrome" The Conference Center at Bentley College Waltham, MA 10.25.12 2012 Hit Count Symposium "Evidence of Dose-Related Brain Damage and Disease-Is there a Threshold?" Waltham, MA 10.13.12 Eighteenth Annual Brain Injury Symposium Keynote Speaker "Short and Long-term Consequences of Repetitive Head Trauma, Post Concussion Syndrome – CTE Chronic Traumatic Encephalopathy" JW Marriott Hotel Miami, FL 2nd Annual Conference Concussion in Athletics: From Brain to Behavior" 10.12.12 "Consequences of "Ignorance & Arrogance" in accurate assessment of sport-related Concussions" Penn State University, PA 9.30.12 Cleveland Clinic Lou Ruvo Center for Brain Health "Chronic Traumatic Encephalopathy (CTE) Conference 2012" "CTE in the NFL: What Changes Have Been Made and What More Needs to be Done?" Frank Gehry – designed Keep Memory Alive Center Las Vegas, NV 8.15.12 St. Mary's Healthcare Gloversville High School "Short and Long-term Consequences of Repetitive Head Trauma, Post Concussion Syndrome - CTE Chronic Traumatic Encephalopathy" Gloversville, NY 8.15.12 St. Mary's Healthcare Amsterdam High School\ "Short and Long-term Consequences of Repetitive Head Trauma, Post Concussion Syndrome – CTE Chronic Traumatic Encephalopathy" Amsterdam, NY 7.19.12 Center for the Study of Traumatic Encephalopathy Presentation to President BU 6.14.12 NOCSAE Board Meeting NOCSAE Scientific Advisory committee Report to the Board

	Intercontinental Hotel Kansas City, MO
6.1.12	ARP Annual Meeting "Concussion and Head Trauma in Martial Arts" San Francisco Marriott Marquis San Francisco, CA
5.26.12	Congress AQMS 2012 "Concussion Update 2012" Grenville-sur-la-Rouge Montreal Canada
5.18.12	Children' Hospital Annual Sports Medicine Meeting Sports-Related Conference on Concussion and Spine Injury "Prevention of Concussion: What Works, What Doesn't" Joseph B. Martin Conference Center Boston, MA
5.11.12	Injuries in Football 2012 "Head and Spine Injuries in Football: Concussion: Where are We Now" Andrews Institute Destin, FL
4.24.12	FC Stars of MA "Concussion Prevention" Nashawtuc Country Club Concord, MA
4.23.12	National School Board Association Meeting "Head Injuries" Boston Convention Center Boston, MA
4.18.12	NOCSAE Retreat Westin Atlanta Airport Atlanta, GA
4.13.12	Emerson Hospital Grand Rounds "Current Concepts and Future Trends in Concussion Evaluation, Management and Treatment" Assembly Room A/B Emerson Hospital Concord, MA
4.11.12	FC Stars of MA "Concussion Prevention" Nashawtuc Country Club Concord, MA
3.26.12	NFLPA Annual Meeting Mackey-White Traumatic Brain Injury Committee Marco Island Marriott Marco Island, FL
3.23.12	2012 Harvard Law Sports Symposium "Concussion Crisis in Professional Sports"

	Panelist Harvard Law School Cambridge, MA
3.23.12	Parker Memorial DBP CME Program BU/BMC "Youth Concussions: Diagnosis, Management Including Return to Play and Prevention" Boston University School of Medicine Boston, MA
3.21.12	FC Stars of MA "Concussion Prevention" Nashawtuc Country Club Concord, MA
3.18.12	NHL Meeting New York, NY
3.11.12	APR Meeting JW Marriott Indianapolis, IN
2.25.12	Professional Football Chiropractic Meeting "Concussion Management: Short and Long-term Consequences of Mismanaging a Concussion" Indianapolis, IN
2.25.12	Professional Football Chiropractic Meeting "Catastrophic and Long-Term Outcomes After Traumatic Brain Injury" Indianapolis, IN
1.28.12	LifeBridge Health Concussion Symposium "Chronic Effects of Concussive Injury" Sinai Hospital of Baltimore Zamoiski Auditorium Baltimore, MD
1.25.12	Syracuse Neuroscience Grand Rounds "Short and Long Term Consequences of Mismanaging a Concussion Upstate Medical University Syracuse, NY
1.21.12	NOCSAE Board Meeting SAC Report to Board of Trustees Royal Palms Phoenix, AZ
1.7.12	Eastern Athletic Trainers Association "Concussion Update" Copley Plaza Boston, MA
12.10.11	Beth Israel Deaconess Hospital Core Curriculum Series "Traumatic Brain Injury: From Concussions to More Severe Injuries" Dedham Holiday Inn Dedham, MA
12.9.11	Retired Men's Association "Concussion Update"

First Baptist Church Sudbury, MA 12.5.11 Congressional Hearings Testimony NOCSAE Congress Washington, DC 11.17.11 Hyannis Rotary Club Luncheon "Concussion Crisis" Hyannis Country Club Hyannis, MA 11.14.11 NOCSAE Youth Football Helmet Meeting Westin Atlanta Airport Atlanta, GA 11.4.11 Boston Shoulder and Sports Symposium 2011 "Concussion Update" Conference Center at Waltham Woods Waltham, MA 10.28.11 2011 Brain Trauma and Athletic Conference Boston University Center for the Study of Traumatic Encephalopathy "Return to Play Guidelines and Step-by-step Clinical Recommendations" Framingham Sheraton Framingham, MA 10.27.11 APR Annual Meeting "Chronic Traumatic Encephalopathy" Omni Orlando Resorts Championship Gate Orlando, FL 10.24.11 Harvard University Lunch Time Learning Talk "The neurophysiological cascade of concussion and brain damage – what is going on in the gray/white matter? Brain stem trauma – shearing/tearing – CNS damage from whiplash direct blows Murr Center, Harvard University Boston, MA 2011 Boston Public Schools Advanced Concussion Training 9.26.11 "Concussion Management for Coaches" Northeastern University Boston, MA 9.22.11 Athletics Committee Williams College "New Trends in Concussion Management" Williams College Williamstown, MA 9.22.11 Athletics Committee Williams College "Concussion for Coaches and Trainers" Williams College Williamstown, MA

9.21.11 Grand Rounds Haywood Hospital "Current Evaluation and Management of Concussion" Henry Haywood Hospital Gardner, MA 1st Annual USOC Sports Medicine Symposium 7.23.11 "Keynote Presentation: Current Concepts and Future Trends in Concussion Evaluation, Management, and Treatment Olympic Training Center Colorado Springs, CO ATSNJ 2nd Annual Sports Concussion Summit 7.17.11 "Keynote Presentation: Long-Term Effects of Concussion Wyndham Princeton Forrestal Village Plainsboro, NJ 6.17.11 NOCSAE Board Meeting "Report of the Scientific Advisory Committee Meeting of 4.22.11 Carolina Inn **UNC Chapel Hill** 6.4.11 2011 Jacksonville Concussion Summit "Concussion Management in your Community" **Brooks Rehabilitation Hospital** Jacksonville, FL 6.4.11 2011 Jacksonville Concussion Summit "Concussion 101" Brooks Rehabilitation Hospital Jacksonville, FL 5.28.11 Canadian Athletic Trainers Association Annual Meeting "Chronic Traumatic Encephalopathy" Banff, Alberta Canada 5.27.11 Sports-Related Conference on Concussion & Spine Injury "How the NFL Has Become a Leading Concussion Advocate" Fenway Park Boston, MA 5.7.11 Sports Related Concussion and Cervical Spine Injury Symposium "Everything You Wanted to Know About Sports Related Concussion: Epidemiology/Incidence/Research" Rust Auditorium – North Shore University Hospital Manhasset, NY 5.6.11 Andrews Institute "Injuries in Football" Conference "Concussion: More Than Just a Headache" Destin, FL 4.30.11 Inaugural UNC Matthew Gfeller Center Sport-Related Neurotrauma Symposium "Catastrophic and Long-Term Outcomes of TBI" UNC Chapel Hill

4.30.11	Inaugural UNC Matthew Gfeller Center Sport-Related Neurotrauma Symposium "Pharmacological Interventions and Return-To-Play After Spinal Injury" UNC Chapel Hill
4.29.11	Head Injury Symposium: Stunts & Tumbling, Cheerleading and other female sports "Keynote Message, The Latest on the Concussion Crisis" Omni Parker House Hotel Boston, MA
4.22.11	NOCSAE Scientific Advisory Committee Meeting Westin Atlanta Atlanta, GA
4.1.11	MMS and DPS Sports Concussion Symposium and State Laws "Concussion Management and Prevention" Mass Medical Society Conference Room Waltham, MA
3.23.11	RI Primary Care Physicians Corporation "Concussion Management – New Strategies" Crowne Plaza Warwick, RI
3.19.11	Massachusetts Neurology Society "Traumatic Brain Injury – Pathophysiologic Mechanisms" Newton Marriott Newton, MA
2.26.11	Joint Commission on Sports Medicine and Science "Boxing Policy/Legislation: How it Can Be Improved" Philadelphia Convention Center Philadelphia, PA
2.26.11	Joint Commission on Sports Medicine and Science "Concussion Landscape" Philadelphia Convention Center Philadelphia, PA
2.25.11	NFL Players Association Mackie/White TBI Committee "Concussion and the Role of the Helmet" Conrad Hotel Indianapolis, Indiana
02.02.11	39 th Annual INS Meeting "Chronic Traumatic Encephalopathy: Long-term Consequences of Repetitive Brain Trauma" Boston, MA
1.14.11	Washington DC Children's Hospital National Forum on Youth Sport Concussion Taking Action State by State "The Concussion Landscape" Children's National Medical Center Washington, DC
1.11.11	Brigham Young University College of Life Sciences Sports Concussion and Brain Injury Seminar

"Brain Injuries and Concussions" Brigham Young University, Provo, UT 12.13.10 NFL Players Association Meeting Mackey-White TBI Committee Members Washington, DC 12.8.10 NFL Meeting "NOCSAE: Current and future helmet standards NYC, NY 11.18.10 Retired Athletes Meeting Chapel Hill, NC 11.10.10 Get aHead Workshop: Emerging Knowledge and Significance of Sports-Related Concussions "International Perspective On Concussions" Dartmouth-Hitchcock Medical Center Hanover, NH 11.04.10 AAPRP Annual Meeting The Brain and Neck In Boxing and Related Sports "Concussion Definitions and Clinical Manifestations Omni Orlando Resort at ChampionsGate Orlando, FL 11.01.10 Hockey Concussion in Canada Hockey Concussion Education Project (HCEP) – an Independent Physicians' Study – Presentation of findings – Press Conference InterContinental Toronto Centre - Ontario Room Toronto, Canada Boston Shoulder and Sports Symposium 15th Annual 10.29.10 "Update Athletic Head and Neck Injuries" Mass Medical Society Conference Center Waltham, MA 10.20.10 Ice Hockey Summit: Action on Concussions "Incorporating Hockey and Medical Knowledge with Action Items for Prevention" Mayo Clinic Rochester, MN 10.13.10 Lincoln Sudbury Regional High School Sports Conference "Concussion in Sports Update" LSRHS Auditorium Sudbury, MA "Gender and Age Effects On Concussion" 10.5.10 22nd Annual Ironman Sports Medicine Conference in Conjunction with the 2010 Ford Ironman World Championships Royal Kona Resort Kailua-Kona, HI 10.5.10 "Overview of Sports Related Concussion" 22nd Annual Ironman Sports Medicine Conference in Conjunction with the 2010 Ford Ironman World Championships

	Royal Kona Resort Kailua-Kona, HI
10.1.10	BU Second Annual Head Trauma in the Athlete Conference Massachusetts Medical Society Auditorium Waltham, MA
9.23.10	Emerson Hospital Youth Sports Injury Symposium Concussions in Sports Concord Carlisle High School Auditorium Concord, MA
9.22.10	New Hampshire Pediatric Society "Concussion Recognition, Management and Long term Sequellae" SERESC Conference Center Bedford, NH
9.15.10	Brigham and Women's Hospital CORE Meeting "Head Injuries and Athletes and Return to Play" Brigham and Women's offsite at Chestnut Hill Chestnut Hill, MA
8.21.10	Athletic Trainers Association of New Jersey Concussion Summit "Management of Concussion 2010" Philadelphia, PA
6.28.10	"Coaches and Concussion" Hooksett, NH
6.17.10	"Physical Fitness and Sports Medicine – Post Concussion" "Short and Long Term Consequences of Mismanaging Concussion" 8 th Annual Symposium on Men's Health Mass Medical Society Headquarters Waltham, MA
6.12.10	United States Sports Academy 2009 United States Sports Academy Ernst Jokl Sports Medicine Award Presentation To Dr. Robert Cantu Harvard University Cambridge, MA
5.18.10	Association of Chief Executives of Sport "Short and Long Term Consequences of Mismanaging Concussion Antlers Hilton Hotel Colorado Springs, CO
5.14.10	"What is a Concussion? Current Consensus Guidelines" The Seventh Annual Sports-Related Conference on Concussion & Spine Injury Presented by Brigham and Women's Hospital Fenway Park Boston, MA
5.7.10	Keynote Speaker "Chronic Traumatic Encephalopathy"

Neurology in the News The University of Toledo, Department of Neurology and Center for Continuing Medical Education Eleanor N. Dana Conference Center – University of Toledo Toledo, Ohio "Concussion in Sports Presentation at the CDC" 4.29.10 National Center for Injury Prevention and Control Centers for Disease Control and Prevention Atlanta, GA 4.26.10 "2010 Sports and Society Colloquium" Brown University, Salomon Hall Providence, RI 4.22.10 "Short and Long Term Consequences of Mismanaging an Athletic Concussion" 2010 Injuries in Football Course Andrews Institute Pensacola, FL 4.8.10 "Short and Long Term Consequences of Mismanaging Concussion" Massachusetts General Hospital Neurosurgery Grand Rounds Ether Dome, MGH Boston, MA 4.7.10 "Short and Long Term Consequences of Mismanaging a Concussion" **Boston University Grand Rounds** Boston University School of Medicine Continuing Medical Education Boston, MA 3.12.10 "The Triad of Symptomatic Concussion, Second Impact Syndrome and Thin Subdural Hematoma" Is Football Bad for the Brain? Forensic Scientific, Medical-Legal and Societal Aspects of Concussion Debate The Cyril H. Wecht Institute of Forensic Science and Law 3.12.10 "Update on NFL Concussion Committee Experiences" Is Football Bad for the Brain? Forensic Scientific, Medical-Legal and Societal Aspects of Concussion Debate The Cyril H. Wecht Institute of Forensic Science and Law "Interactive Case Studies 3.7.10 Youth Sports Concussions: Education to Legislation Kane Hall Rm 130 University of Washington Campus Seattle, Washington 3.6.10 Keynote Speaker "Chronic Traumatic Encephalopathy" Youth Sports Concussions: Education to Legislation Kane Hall Rm 130 University of Washington Campus Seattle, Washington

2.18.10 "The Short and Long Term Consequences of Mismanaging Concussion"

Concussion and Mild Traumatic Brain Injury: Update 2010

CSM Annual Meeting Omni San Diego Hotel

San Diego, CA

1.26.10 NFL Players Association Concussion Committee

Medical Committee

Breakers Palm Beach, FL

1.9.10 "Concussions"

Eastern Athletic Trainers Association Annual Meeting

Marriott Copley Boston, MA

11.10.09 "Managing Concussion"

Pediatric Brain Injury Conference - BIA-MA

Best Western Royal Plaza

Marlborough, MA

11.6.09 "Panel Discussion on TBI"

Partnership for Military Medicine Symposium

Omni Shoreham Hotel Washington, DC

10.30.09 "Concussions"

Fourteenth Annual Boston Shoulder and Sports Symposium 2009

Conference Center

Waltham Woods, Waltham, MA

10.29.09 CNN - Lou Dobbs

"Testimony before U.S. House Judiciary Committee" Time Warner Building – CNN Headquarters, NYC

New York, NY

10.29.09 "Testimony Before U.S. House Judiciary Committee – Hearing on Legal Issues Relating

To Football Head Injuries"

Rayburn Building Washington, DC

10.16.09 "Study of Traumatic Encephalopathy"

The American Association of Professional Ringside Physicians, Inc.

2009 Annual Medical Seminar

Mohegan Sun Uncasville, CT

10.2.09 Welcoming Remarks

"Overview of Current Concussion Consensus Statements Including Zurich Conference"

Concussion and the Athlete

Boston University Medical Center School of Medicine Continuing Education

Gillette Stadium, Foxboro, MA

10.2.09	"Panel Discussion" Concussion and the Athlete Boston University Medical Center School of Medicine Continuing Education Gillette Stadium, Foxboro, MA
10.2.09	"Chronic Traumatic Encephalopathy and the Athlete – Update from the Center for the Study Of Traumatic Encephalopathy" Concussion and the Athlete Boston University Medical Center School of Medicine Continuing Education Gillette Stadium, Foxboro, MA
9.3.09	"Traumatic Brain Injury in Sports: When Can the Athlete Return to Play?" XIV World Congress of Neurological Surgery of the WFNS Boston, MA
6.18.09	"The Concussion Dilemma: Are We Headed in the Right Direction" 60^{th} NATA Annual Meeting and Clinical Symposia Henry B. Gonzalez Convention Center San Antonio, TX
5.27.09	"Managing Sports Related Concussion in the Youth and Adolescent Athlete" American College of Sports Medicine Annual Meeting Seattle, WA
5.20.09	"Overview of Sports Concussion Consensus Statements and Chronic Traumatic Encephalopathy" Brain Injury Association of New Hampshire 26 th Annual Brain Injury and Stroke Conference Radisson, Manchester, NH
5.15.09	"Playing with Post Concussion Symptoms: Alarming Rates and Prevalence" 3 rd Annual National Summit on Concussion and Other Sports Medicine Injuries Westin Hotel LAX Los Angeles, CA
5.15.09	"What Should a Concussion Evaluation Consist Of" 3 rd Annual National Summit on Concussion and Other Sports Medicine Injuries" Concurrent Afternoon Session Westin LAX Los Angeles, CA
5.14.09	Keynote Address: College Athletic Trainers' Society 2009 Spring Symposium for Athletic Trainers and Team Physicians The Orleans Hotel and Casino Las Vegas, Nevada
5.9.09	"Concussion Management: Yesterday, Today and Tomorrow" Sanford Sports Medicine Symposium Sanford University South Dakota Medical Center Sioux Falls, South Dakota
5.9.09	"Return to Play Issues Following Cervical Spine Injury" Sanford Sports Medicine Symposium Sanford University South Dakota Medical Center Sioux Falls, South Dakota

5.9.09	"Catastrophic and Long Term Effects of Concussion" Sanford Sports Medicine Symposium Sanford University South Dakota Medical Center Sioux Falls, South Dakota
5.9.09	"On-the-Field Management of the Concussed Athlete" Sanford Sports Medicine Symposium Sanford University South Dakota Medical Center Sioux Falls, South Dakota
5.1.09	"Overview: Current Concussion Guidelines from the International Study Group" 6 th Annual Sports Conference BWH Hospital Conference Fenway Park Boston, MA
4.27.09	"Coaches Education Initiative" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
4.27.09	"Celebrity Athletes – Is Management the Same?" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
4.27.09	"Legal Case Discussion Sport and the Law" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
4.21.09	"Traumatic Brain Injury & Physiological Disorders Facing Athletes Post Performance" Summit on Health of the Former Professional Athlete LaQuinta Spa and Resort Palm Springs, CA
4.13.09	"Pharmacological Interventions in Management of Spine Injuries" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
4.13.09	"Return to Play After Spinal Injury" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
4.13.09	"Spine Injuries and Contraindications to Participation in Collision Sports" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
4.5.09	"Current Concussion Classification and Return to Play Criteria" First Annual Spring Current Concepts in Sports Related Concussions Symposium

	Athletic Trainer Solutions St. Paul Catholic High School Bristol, CT
3.16.09	"Overview of Injury Types and Associated Complications" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
3.16.09	"Anatomy and Biomechanics of Spine Injuries in Sport" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
3.16.09	"Spine Injuries – Which Sports are at Greatest Risk and Why?" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
2.16.09	"Case Studies" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
2.16.09	"Parkinson's Disease" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
2.16.09	"Chronic Traumatic Encephalopathy" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
2.16.09	"Post Concussion Syndrome" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.27.09	Press Conference Chronic Traumatic Encephalopathy In Association with the Super Bowl Tampa, Florida
1.26.09	"Anatomical Dissection of the Brain" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.26.09	"Headaches in the Athlete" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.26.09	"Epilepsy and Athletics" Neurologic Head and Spine Injuries Semester Course Lecture

	University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.26.09	"Stroke in Athletes" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.26.09	"Malignant Brain Edema and Second Impact Syndrome" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.26.09	"Intercerebral Hematoma" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.17.09	"Current Testing and Return to Play Issues/Guidelines – Zurich Update" London Hockey Concussion Summit London Hilton Hotel London, Ontario, Canada
1.12.09	"Ionic and Metabolic Consequences of Concussion" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.12.09	"Athletic Head Injuries – Which Sports are at Greatest Risk and Why?" Neurologic Head and Spine Injuries Semester Course Lecture University of North Carolina – Doctorate Program Presentation Chapel Hill, NC
1.9.09	"Post Concussion Syndrome and Traumatic Encephalopathy" Emerson Hospital Medical Staff Clinical Conference Emerson Hospital, Concord, MA
1.6.09	"Post Concussion Syndrome and Traumatic Encephalopathy" Boston University Grand Rounds Presentation Boston, MA
10.30-31.08	"Is Immediate Return to Play in the Same Game Ever Justified?" 3 rd International Conference on Concussion in Sport Hotel Zurichberg Zurich Switzerland
10.18.08	"Pituitary Dysfunction in Professional Boxing and the National Football League" 2008 Annual Medical Seminar, AAPRP Paris/Bally's Resort & Casino Las Vegas, Nevada
10.3.08	"Return to Boxing After Subdural Hematoma – When?" World Boxing Association Medical Seminar, 87 th Annual Convention Hotel Barcelo Bavaro Palace

	Punta Cana, Dominican Republic
9.18.08	"Traumatic Brain Injury and Shaken Baby Syndrome" 14 th International Conference Child Abuse Allegations: Separating Scientific Fact from Fiction Riviera Hotel and Casino Last Vegas, NV
7.24.08	"Preventive Aspects of Sports Concussion" New Developments in Sports-Related Concussion Conference Sheraton Station Square Pittsburgh, PA
6.21.08	"Concussion in Sports" New York State Public High School Athletic Association (NYSPHSAA) Saratoga, NY
6.11.08	"Neurotrauma in Sports" Symposium on the Prevention of Spinal Cord Injuries and Concussions in Hockey Hockey Hall of Fame Toronto, Canada
5.28.08	"Neuropsychological Assessment of the Concussed Athlete: Only One Piece of the Concussion Puzzle" ACSM 55 th Annual Meeting Indianapolis, IN
5.9.08	"Concussion in Women Athletes" 2008 Sports Related Conference on Concussion and Spine Injury Brigham and Women's Hospital Fenway Park Boston, MA
5.3.08	"Concussion in Sports" The Hill School Pottstown, PA
5.1.08	"Concussion and High School Sports, Risks and Management" Arlington High School Arlington, MA
4.19.08	"Concussion in Sports: Does Gender Matter?" The National Concussion Summit Concussion in Sports: Advancing Health and Safety Marriott Hotel Marina del Rey, CA
4.18.08	"Concussion in Sports: Does Gender Matter?" The National Concussion Summit Concussion in Sports: Advancing Health and Safety Marriott Hotel Marina del Rey, CA
4.3.08	"Concussions and Sports"

	Winchester High School Winchester, MA
3.13.08	"Clinical Models for Concussion Management and Return to Play" Fourth International Meeting on Minor Traumatic Brain Injury in Sports Hotel Crystal, St. Moritz, Switzerland
3.8.08	"Concussions and the Sports Legacy Institute" Joint Commission on Sports Medicine and Science 2008 New Orleans Hilton Riverside New Orleans, LA
12.13.07	"Current Advances in Concussion Management/Traumatic Encephalopathy Grand Rounds Brigham and Women's Hospital Boston, MA
11.29.07	"Concussion in Sports" Two presentations to student assemblies Concord Carlisle High School Concord, MA
11.28.07	"Concussion and Sports" Presentation for parents, coaches, trainers, nurses and physicians Concord Carlisle High School Concord, MA
11.26.07	"Chronic Traumatic Encephalopathy/Concussion" Boston Medical Center Grand Rounds Boston Medical Center Boston, MA
11.29.07	"Update Baby Joe Mesi" Medical Advisory Board Meeting Massachusetts Boxing Commission McCarthy Building Boston, MA
11.29.07	"More Than Just a Bump on the Head" Concord Carlisle High School Students Presentation Two Presentations One hour each to student body Concord, MA
11.28.07	"More Than Just a Bump on the Head" Concord Carlisle High School Parents Presentation Concord, MA
11.26.07	"Concussion and Sports Related Head Injury" Neurosurgery/Surgery Grand Rounds Boston University Medical Center Boston, MA
11.15.07	"Joe Mesi Update" AAPRP Annual Meeting

Intercontinental Hotel and Resort

San Juan, Puerto Rico

10/29/07 "Concussion in High School"

Woburn High School

Woburn, MA

10/26/07 "Concussion and Sudden Death: Coping With Two Crises"

Independent School Health Association Annual Meeting

New Canaan Country School

New Canaan, CT

9/27/07 "Concussions in High School"

Austin Prep School Reading, MA

9/24/07 "The Concussion Crisis in Football"

U Mass Lowell Athletic Department Meeting

McGauvran Hall Lowell, MA

9/17/07 "History of Concussion and Second Impact Syndrome"

New Hampshire Interscholastic Athletic Association

Annual Meting Courtyard by Marriott

Concord, NH

7/13/07 "Concussion/Brain"

The American Orthopedic Society for Sports Medicine Annual Meeting

TELUS Convention Center

Calgary, Canada

7/12/07 "Spine Instructional Course"

The American Orthopedic Society for Sports Medicine Annual Meeting

TELUS Convention Center

Calgary, Canada

6/1/07 The D.B. Historical Lecture

"The Evolution of Sports-related Concussion Recognition, Management and Prevention: The

Science, the Art and the Politics."

Annual Meeting ACSM New Orleans, Louisiana

5.5.07 "Concussion: How to make the diagnosis and Overview of Current Concussion Consensus

Statements"

Sports Specific Rehabilitation Program

High Performance Sports, Inc.

Peabody, MA

4/30/07 "Concussion Management and Diagnosis"

New England University Medical Department Seminar

New England University

Biddeford, ME

4/27/07 "Overview of Current Concussion Consensus Statement" 2007 Sports Related Conference on Concussion and Spine Injury Fenway Park Boston, MA 4.20.07 "Traumatic Encephalopathy Among NFL Players" The National Concussion Summit. Concussion in Sports: The Under-Recognized Public **Epidemic** The Marriott Hotel Los Angeles, CA 4/20/07 "Concussion in Sports: State of the Science - Discussant The National Concussion Summit: Concussion in Sports: The Under-Recognized Public **Epidemic** The Marriott Hotel Los Angeles, CAS 4/18/07 "Argument to Ban Boxing – Analysis of Neurological Injury" 75th Annual Meeting of the American Association of Neurological Surgeons Washington, DC 3/15/07 "Can the Recognition and Treatment of Hypopituitarism After mTBI Influence Post Concussion Syndrome" Third International Meeting on Minor Traumatic Brain Injuries in Sports St. Moritz, Switzerland 3/14/07 "How Many Concussion Are Too Many" Third International Meeting on Minor Traumatic Brain Injuries in Sports St. Moritz, Switzerland 12/8/06 "Cervical Spine Return to Play Issues" ACSM - Advanced Team Physician Course Omni Orlando Resort at Championsgate Orlando, FL 12/8/06 "MBTI Return to Play Issues" ACSM Advanced Team Physician Course Omni Orlando Resort at Championsgate Orlando, FL 11/9/06 "Concussion Management" Acute Management of Mild Traumatic Brain Injury in Military Operational Settings Department of Defense Meeting Washington, DC 10/24/06 "A Case of Concussion in Pop Warner Football" Playing It Safe Brain Injury Association of Massachusetts Sports Injury Conference Best Western Royal Plaza Hotel Marlborough, MA "Intracranial Bleeding in Boxing/The Joe Mesi Story Round 3" 9/15/06 American Association of Professional Ringside Physicians

2006 Annual Medical Seminar Luxor Hotel and Casino

Las Vegas, NV

9/9/06 "Neurosurgery Head and Neck Injury Update"

Emerson Hospital Fall Sports Primer Harvey Wheeler Community Center

Concord, MA

05/19/06 Case Presentations

Sports Related Concussion and Spine Injury Conference 2006

Brigham and Women's Neurological Injury Center

Fenway Park Boston, MA

05/13/06 "Management of Cervical Injuries and Related Disorders"

Sports Medicine and Football: The 20006 Perspective

AOSSM Meeting

Seminole Hard Rock Hotel and Casino

Hollywood, FL

05/12/06 Physical Examination Spine

Sports Medicine and Football: The 2006 Perspective

AOSSM Meeting

Seminole Hard Rock Hotel and Casino

Hollywood, FL

03/10/06 "Return to Boxing After Intracranial Hemorrhage"

USA Boxing Physician Symposium 2006

US Olympic Training Center

Colorado Springs, CO

03/10/06 "Acute and Chronic Brain Injuries in Boxing"

USA Boxing Physician Symposium 2006

US Olympic Training Center

Colorado Springs, CO

03/07/06 "Acute TBI Assessment and Secondary Prevention"

Armed Forces Epidemiological Board Meeting Armed Forces Medical Intelligence Center

Fort Detrick Frederick, MD

02/24/06 "Evolution of the Understanding of Concussion"

Concussion in Youth Sports Summit Brain Injury Association of New Jersey Stadium Club at Giants Stadium

Rutherford, NJ

10/28/05 "PASSOR: Sub-Acute Assessment and Management: Grading Systems: Initial Symptom

Management: Second Impact Syndrome: When to Order Imaging" American Academy of Physical Medicine and Rehabilitation

2005 Annual Assembly

Philadelphia Marriott Downtown

Philadelphia, PA

10/28/05 "PASSOR: Concussion/Mild Traumatic Brain Injury: Return to Play and Function Decision

Making"

American Academy of Physical Medicine & Rehabilitation

2005 Annual Assembly

Philadelphia Marriott Downtown

Philadelphia, PA

10/27/05 "PASSOR: Vienna Conference Update and Future Decisions: Meet the Experts"

American Academy of Physical Medicine & Rehabilitation

2005 Annual Assembly

Philadelphia Marriott Downtown

Philadelphia, PA

6/25/05 "Catastrophic Spine Injury in American Football – effect of athlete education and rule change"

1st World Congress on Sports Injury Prevention

Holmenkollen Park Hotel

Oslo, Norway

5/20/05 "What's New in Concussion Research and Overview of Prague Concussion Consensus

Statement

Brigham and Women's 2nd Annual Sports Medicine Symposium

Gillette Stadium Foxboro, MA

5/20/05 "NATA/AFCA Spearing in Football Task Force Recommendations"

Brigham and Women's 2nd Annual Sports Medicine Symposium

Gillette Stadium Foxboro, MA

5/13/05 "Concussion in Sports"

Mass Academy of Family Physicians Annual Meeting

Fort Point Sheraton Leominster, MA

4/30/05 "Interesting Sport Medicine Cases of Concussion in Athletes"

Concussion in Sports Conference

Penn State University

The Penn Stater Conference Center Hotel

University Park, PA

4/29/05 "Concussion Classification: Scales and Categories"

Concussion in Sports Conference

Penn State University

The Penn Stater Conference Center Hotel

University Park, PA

3/10/05 "Catastrophic Spinal Injuries in Football"

 5^{th} Annual Sports Medicine and Neurotrauma Review

Portofino Bay Hotel Orlando, FL 3/10/05 "Management of Difficult Spine Cases In Athletes" 5th Annual Sports Medicine and Neurotrauma Review Portofino Bay Hotel Orlando, FL "When to Retire After a Concussion" 3/12/05 5th Annual Sports Medicine and Neurotrauma Review Portofino Bay Hotel Orlando, FL "Can Second Impact Syndrome Be Eliminated?" 3/12/05 5th Annual Sports Medicine and Neurotrauma Review Portofino Bay Hotel Orlando, FL "Recommendations from 2004 NATA Position Statement" 3/12/05 5th Annual Sports Medicine and Neurotrauma Review Portofino Bay Hotel Orlando, FL "2004 Prague International Concussion Conference Consensus Statement" 3/12/05 5th Annual Sports Medicine and Neurotrauma Review Portofino Bay Hotel Orlando, FL 3/15/05 "Concussion, Head and Neck Injuries" Spring Sports Primer Emerson Hospital/Harvey Wheeler Community Center West Concord, MA 2/9/05 "Alanto-Occipital Dislocation – A Largely Preventable Previously Fatal Injury" Motorsports Safety Conference American College of Sports Medicine Team Physician Pre Conference Course Hyatt Regency on the Boardwalk San Antonio, TX "National Football League (NFL) and NCAA Football Study" 11/5/04 **IIHF** Meeting Second International Symposium on Concussion in Sport Prague, Czech Republic 11/6/04 "How can we prevent diffuse brain swelling/SIS in children? **IIHF** Meeting Second International Symposium on Concussion in Sport Prague, Czech Republic 11/6/04 "When Should an Athlete Retire Following Concussion" **IIHF** Meeting Second International Symposium on Concussion in Sport

Prague, Czech Republic

9/23/04 "Primary Care Management of Closed Head Injuries"

Southboro Medical Group Meeting

Southboro, MA

7/18/04 "Concussion Guidelines - Current Status"

University of Pittsburgh Medical Center

New Developments in Sports – Related Concussion

The Westin Convention Center

Pittsburgh, PA

6/24/04 NFL Meeting

NFL Headquarters New York, NY

6/16/04 Press Conference

"Position Statement on Sports – Related Concussion" National Athletic Trainers Association Annual Meeting

Baltimore, MD

5/22/04 "Diffuse Brain Injuries"

The William W. Backus Hospital Trauma Department

Athletic Injuries of the Head and Neck

Foxwood Resort Casino

Uncasville, CT

5/4/04 "Fatal Brain Injuries in American Football (1945-1999)"

Sports Concussion and Spine Injury Conference

Brigham and Women's Hospital

Fenway Park Boston, MA

5/1/04 "Challenges In Identifying and Treating Sports Injuries"

2004 AANS Annual Meeting Orlando Convention Center

Orlando, FL

4/6/04 "Concussions in the Active Child, Adolescent, and Young Adult: Current Concepts, New

Findings and Re-Education"

Massachusetts Medical Society Meeting

Waltham, MA

9/11/03 "Head Injury and the Risk of Alzheimer's Disease and Depression

American Association of Ringside Physicians

Aladdin Hotel Las Vegas, Nevada

7/4/03 "Effects of Dehydration on Race Car Drivers"

Daytona Pepsi 400 Race

Daytona International Speedway

Daytona	Beach,	Florida
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6/21/03 "Cervical Spinal Stenosis – A Contraindication for Collision Sports"

International Academy for Sports Dentistry 2003 Annual Meeting

Caribe Hilton Hotel San Juan, Puerto Rico

6/20/03 "Cerebral Concussion Controversies in Sports"

International Academy for Sports Dentistry 2003 Annual Meeting

Caribe Hilton Hotel San Juan, Puerto Rico

5/30/03 "Emergency Care of the Spine Injured Athlete"

American College of Sports Medicine Annual Meeting

San Francisco Convention Center

San Francisco, California

5/30/03 "On-the-Field Management of the Spine-Injured Athlete"

American College of Sports Medicine Annual Meeting

San Francisco Convention Center

San Francisco, California

5/30/03 "Life After Football: History of Concussive Injuries, Onset of Neurologic Disorders, and

Mental Health Issues in former NFL Players"

American College of Sports Medicine Annual Meeting

San Francisco Convention Center

San Francisco, California

5/9/03 "Athletic Head and Spine Injuries and Return To Play Decisions"

3rd Annual Legacy Neurosurgery Symposium

Legacy Good Samaritan Hospital

Portland, Oregon

4/29/03 "Challenges in Identifying and Testing Sport Injuries"

American Association of Neurological Surgeons Annual Meeting

San Diego, CA

3/8/03 "Acute Concussion Evaluation and Post Concussion Syndrome"

Texas ACMS Annual Meeting Omni Houston Hotel Westside

Houston, Texas

1/16/03 "ACSM Motorsports Taks Force Committee Report"

International Council Motorsports Sciences

Mirage Hotel Las Vegas, Mevada

2/7/03 "Brain Fatalities in American Football Over the Last 55 Years"

3rd Annual Neurotrauma and Sports Medicine Review

Grand Floridian Hotel Orlando, Florida

2/7/03	"Interesting Sports Medicine Cases: A Potpourri of Head and Spine Cases" 3 rd Annual Neurotrauma and Sports Medicine Review Grand Floridian Hotel Orlando, Florida
2/7/03	"Ongoing Concussion Controversy" 3 rd Annual Neurotrauma and Sports Medicine Review Grand Floridian Hotel Orlando, Florida
2/8/03	"On-going Cervical-Spinal Stenosis Controversy" 3 rd Annual Neurotrauma and Sports Medicine Review Grand Floridian Hotel Orlando, Florida
12/5/02	"Closed Head Injuries" Thirtieth Annual Meeting Cervical Spine Research Society Fontainbleu Hilton Hotel Miami Beach, Florida
12/5/02	"On-the-Field Evaluation of Head Injuries" Thirtieth Annual Meeting Cervical Spine Research Society Fontainbleu Hilton Hotel Miami Beach, Florida
9/26/02	"Concussion Guidelines and Return to Play Criteria" Greater New York State Orthopedic Association Saratoga, N.Y.
7/20/02	"Concussion in Sports Medicine" New Developments in Sports Related Concussion University of Pittsburgh School of Medicine Pittsburgh, PA
6/19/02	"Concussion in Sports Medicine" Sports Medicine Core Curriculum Series Harvard Medical School Massachusetts General Hospital Boston, MA
6/16/02	"Introduction to the Problem: The Grading Scale and RTP Dilemma" National Athletic Trainers Association: Annual Meeting Dallas, TX
6/5/02	"Concussion in Athletic Sports-Controversies Regarding Grading and Return to Play Guidelines" Connecticut Athletic Trainers Association Annual Meeting Trinity College Hartford, Connecticut
6/1/02	"On-the-Field Evaluation of Head and Neck Injured Athletes American College of Sports Medicine: Annual Meeting St. Louis, MO
5/31/02	"Prehospital Care of the Spine-Injured Athlete: A Critical Look at the Task Force Document"

American College of Sports Medicine: Annual Meeting St. Louis, MO 5/31/02 "On-the-Field Evaluation of Head and Neck Injuries" American College of Sports Medicine: Annual Meeting St. Louis, MO 5/30/02 "The Pros and Cons of Neuropsychological Testing in Concussion" "The Practical Use of Neuropsychological Testing: Clinically and in Research American College of Sports Medicine: Annual Meeting St. Louis, MO 4/13/02 "Grading Scale for Concussion in Sports" American Academy of Neurology Denver, Colorado 2/16/02 "Overview of Concussion" 2nd Annual Neurotrauma and Sports Medicine Review Alleghany Hospital, Pittsburgh, PA Caribe Royale Resort Suites and Villas Orlando, Florida "Head Injury in Recreational Sports" 2/16/02 2nd Annual Neurotrauma and Sports Medicine Review Alleghany Hospital, Pittsburgh, PA Caribe Royale Resort Suites and Villas Orlando, Florida 2/16/02 "Guidelines for Return to Competition after a Mild Head Injury" 2nd Annual Neurotrauma and Sports Medicine Review" Alleghany Hospital, Pittsburgh, PA Caribe Royale Resort Suites and Villas Orlando, Florida 11/3/01 "Panel Discussion: When to retire from sports" European Sports Medicine Conference Vienna, Austria 11/3/01 "Assessing Concussions: Review of Grading Systems" European Sports Medicine Conference Vienna, Austria 10/1/01 "Neurosurgical Management of Athletic Injuries" Congress of Neurological Surgeons 51st Annual Meeting San Diego, California 10/1/01 "On-the-Field Management of Head and Neck Injuries" Kerlin Jobe Clinic Los Angeles, California 7/28/01 New Developments in Sports Related Concussion "Models of Concussion Management: Current Models of Concussion

Management: Where Are We Headed?"

University of Pittsburgh School of Medicine Center for Continuing
Education in the Health Sciences, Department of Orthopedic Surgery,
UPMC Health System Center for Sports Medicine, Western Psychiatric

Institute and Clinic

Hilton Hotel, Pittsburgh, PA

6/8/01 "Second Impact Syndrome"

<u>Manitoba Public Insurance and the Workers Compensation Board of</u> <u>Manitoba Continuing Medical Education Guest Speakers Series</u>

Winnipeg, Canada

6/8/01 "Return to Play After Concussion"

<u>Manitoba Public Insurance and the Workers Compensation Board of</u> <u>Manitoba Continuing Medical Education Guest Speakers Series</u>

Winnipeg, Canada

6/8/01 "Concussion Grading Systems"

Manitoba Public Insurance and the Workers Compensation Board of Manitoba Continuing Medical Education Guest Speakers Series

Winnipeg, Canada

6/8/01 "Biomechanical and Pathophysiology of Head Injury"

<u>Manitoba Public Insurance and the Workers Compensation Board of</u> <u>Manitoba Continuing Medical Education Guest Speakers Series</u>

Winnipeg, Canada

6/8/01 "Overview of Concussion"

<u>Manitoba Public Insurance and the Workers Compensation Board of Manitoba Continuing Medical Education Guest Speakers Series</u>

Winnipeg, Canada

6/8/01 "Guidelines to the Evaluation of Mild Traumatic Brain Injury in Motor Vehicle Accidents and

Work Injuries"

Manitoba Public Insurance and the Workers Compensation Board of Manitoba Continuing

Medical Education Guest Speakers Series

Winnipeg, Canada

5/31/01 "On-the-Field Evaluation of Head and Neck Injuries"

American College of Sports Medicine Annual Meeting

Baltimore Convention Center

Baltimore, Maryland

5/31/01 "Return to Play Decisions Following Concussion: Controversies and Dilemmas"

American College of Sports Medicine Annual Meeting

Baltimore Convention Center

Baltimore, Maryland

5/30/01 "NASCAR Deaths: Were they preventable"

American College of Sports Medicine Annual Meeting

Baltimore Convention Center

Baltimore, Maryland

5/19/01 "Concussion: It's Effect Upon the Brain"

Salem Sports Medicine Conference Head and Neck Injuries in Athletes

Colonial Sheraton Lynnfield, Massachusetts

5/7/01 "On-the-Field Evaluation of Athletic Head and Spine Injury"

New York State Public High School Athletic Association

Carrier Circle Holiday Inn Syracuse, New York

5/7/01 "Evaluation, Treatment and Return to Play Decisions Regarding Athletic Head and Spine

Injury"

New York State Public High School Athletic Association

Carrier Circle Holiday Inn Syracuse, New York

5/5/01 "Athletic Cervical Spine Injuries"

American Academy of Neurology 53rd Annual Meeting

Pennsylvania Convention Center

Philadelphia, PA

3/19/01 "NASCAR Deaths: Were they preventable"

Neurotrauma and Sports Medicine for the New Millennium
Department of Neurosurgery, Allegheny General Hospital

The Shadow Ridge Hotel and Conference Center

Park City, Utah

3/19/01 "Adult vs. Pediatric Athletic Spine Injuries: Management Issues"

Neurotrauma and Sports Medicine for the New Millennium Department of Neurosurgery, Allegheny General Hospital

The Shadow Ridge Hotel and Conference Center

Park City, Utah

3/19/01 "Athletic Head and Spinal Cord Injuries"

Neurotrauma and Sports Medicine for the New Millennium Department of Neurosurgery, Allegheny General Hospital

Park City, Utah

3/19/01 "On-the-Field Management of Athletic Head Injuries"

Neurotrauma and Sports Medicine for the New Millennium Department of Neurosurgery, Allegheny General Hospital

The Shadow Ridge Hotel and Conference Center

Park City, Utah

3/19/01 "Overview of Concussion"

Neurotrauma and Sports Medicine for the New Millennium Department of Neurosurgery, Allegheny General Hospital

The Shadow Ridge Hotel and Conference Center

Park City, Utah

12/2/00 "Second Impact Syndrome"

Sports Neurology Injuries of the Head and Spine

Hospital for Special Surgery, Burke Rehabilitation Hospital and the Weill Medical College of

Cornell University Uris Auditorium New York, New York

11/18/00 "Catastrophic Football Head Injuries"

Southwest Chapter American College Sports Medicine 2000 Annual Meeting

Bahia Hotel San Diego, CA

11/3/00 "Practical Management of Head Injuries and Concussion in Sport

British Association of Sports and Exercise Medicine

Hilton Puckrup Hall

Tewkesbury, Gloucestershire England

9/16/00 "Diagnosis and Nonsurgical Treatment and Rehabilitation of Degenerative Cervical

Conditions"

7th Annual Symposium New Hampshire Musculoskeletal Institute

Saint Anselm College, Manchester, NH

06/04/99 "On-The-Field Evaluation of Head and Neck Injuries"

American College of Sports Medicine: Annual Meeting

Washington State Convention and Trade Center

Seattle, Washington

06/03/99 "Concussion Symposium"

American College of Sports Medicine: Annual Meeting

Washington State Convention and Trade Center

Seattle, Washington

05/28/99 "Concussion: Mechanisms and Classifications"

Sports Related Concussions and Nervous System Injury Conference

Orlando Regional Healthcare System

Hotel Royal Plaza Orlando, Florida

12/10/98 "Headaches"

Middlesex Community College Community Lecture

Bedford, Massachusetts

11/08/98 "Sports Related Concussion Controversies: Neuropsychological Aspects and Return to

Play Issues:

<u>Traumatic Brain Injury and Stroke Conference</u> Healthsouth Braintree Rehabilitation Hospital

Royal Sonesta Hotel Boston, Massachusetts

06/06/98 "Examination of the Spine"

American College of Sports Medicine: Annual Meeting

Orange County Convention Center

Orlando, Florida

06/05/98 "Age, Ethical, Sociological, and Safety Issues in Boxing Especially as Regards Head Injury"

American College of Sports Medicine: Annual Meeting

Orange County Convention Center

Orlando, Florida

06/02/98 "Age in Boxing: Should there be an age limit"

XXVI FIMS World Congress of Sports Medicine

Orange County Convention Center

Orlando, Florida

05/15/98 "Return to Sports Criteria Following Concussion"

Innovative Symposiums/Sports Related Concussion

Smithtown Sheraton Long Island, New York

05/15/98 "Concussion Classification and Implementation"

Innovative Symposiums/Sports Related Concussion

Smithtown Sheraton Long Island, New York

05/08/98 "Fitness Over Forty and Fifty"

Lincoln-Sudbury Auxiliary Board Meeting

Pierce House, Lincoln

04/24/98 "The Concussion Controversy/Grading and Return to Play"

Sports Medicine Update '98 and NEACSM Spring Meeting

Sunrise/Mediplex, Concord, MA

Program Co-chair

04/07/98 "Living With Low Back Pain"

Emerson Hospital Community Lecture Series

Emerson Hospital Concord, Massachusetts

03/17/98 "Head Injury in Sports"

Boston Medical Center

Department of Rehabilitation Medicine

Boston, Massachusetts

03/07/98 "Safety Issues In Boxing Regarding Head Injury"

Sports Related Concussion and Nervous System Injuries

Orlando Regional Healthcare System

Caribe Royale Resort Lake Buena Vista, Florida

02/06/98 "Neurologic and Vascular Causes of Upper Extremity Problems

(Cervical Spine Stingers, Peripheral Nerve, Brachial Plexus, Thoracic Outlet)

American College of Sports Medicine's Team Physician Course

San Diego Princess Resort San Diego, California 02/06/98 "Cervical Spine Injury, Extra Axial Facet, Disk, Radicular Symptoms, and Transient

Quadriparesis"

American College of Sports Medicine's Team Physician Course

San Diego Princess Resort San Diego, California

02/06/98 "Epilepsy and Sports Participation"

American College of Sports Medicine's Team Physician Course

San Diego Princess Resort San Diego, California

02/06/98 "Concussion: Definition, Classification, and Return to Play"

American College of Sports Medicine's Team Physician Course

San Diego Princess Resort San Diego, California

02/06/98 "Problems and Perils in On-field Management of Head and Neck Injury"

Hands-on Exam Workshop

American College of Sports Medicine's Team Physician Course

San Diego Princess Resort San Diego, California

02/06/98 "Physical Examination of the Cervical Spine"

Hands-on Exam Workshop

American College of Sports Medicine's Team Physician Course

San Diego Princess Resort San Diego, California

01/31/98 "Concussion/Closed Head Trauma/Convulsions"

Panel Discussion

The Jockey Club/Concussion and Head in Sport

The Gloucester Hotel Harrington Gardens London, England

01/30/98 "Concussion in Sport and the Second Impact Syndrome"

The Jockey Club/Concussion and Head in Sport

The Gloucester Hotel Harrington Gardens London, England

10/18/97 "The On-Field Management of Athletic Head and Spine Injuries"

ACC Keynote Address

New Zealand Sports Medicine Partners In Performance Conference

Millennium Hotel

Christchurch, New Zealand

10/18/97 "Second Impact Syndrome:"

ACC Keynote Address

New Zealand Sports Medicine Partners in Performance Conference

Millennium Hotel

Christchurch, New Zealand

10/17/97 "When To Return to Collision Sports After Concussion"

ACC Keynote Address: Tom Anderson Trust Lecture

New Zealand Sports Medicine Partners in Performance Conference

Millennium Hotel

Christchurch, New Zealand

10/16/97 "The Return to Sport After Cervical Spine Injury"

Sports Physician Day

New Zealand Sports Medicine Partners in Performance Conference

Millennium Hotel

Christchurch, New Zealand

10/14/97 "Catastrophic Sports Injuries"

New Zealand Sports Medicine Conference

Hawkes Bay Chapter Hawkes Bay, New Zealand

10/14/97 "Second Impact Syndrome"

Grand Rounds Presentation

Napier Hospital Napier, New Zealand

10/13/97 "When to Return to Competition After Head and Spine Injury"

New Zealand Sports Medicine Conference

Whangarei, New Zealand

09/25/97 "Athletic Head Injury Guidelines"

New England American College of Sports Medicine: Fall Meeting

Rhode Island Convention Center

Providence, R.I.

05/22/97 "Head Injury In Football"

American College of Sports Medicine: Annual Meeting

Denver, Colorado

05/01/97 "Should There Be An Age Limit in Boxing"

WBC: First Medical Conference on Boxing Safety

Aruba

03/14/97 "Head Injury in Boxing"

<u>Ringside Physician Course</u> Colorado Springs, Colorado

02/10/97 "Concussion Guidelines: Controversies and Implementation"

Allegheny General Hospital Sports Medicine Meeting

Caribe Royale Resort Lake Buena Vista, Florida

01/12/97 "Neurological Injuries and the Athlete"

Breakfast Seminar

AANS 65th Annual Meeting Colorado Convention Center

Denver, Colorado

11/22/96 "Catastrophic Head Injury" Oklahoma Spine Institute Oklahoma City, Oklahoma "Head and Face Protection for the Athlete" 11/08/96 New England American College of Sports Medicine: Fall Meeting Boxboro, MA "Ask the Experts" 10/26/96 Fitness and Beauty Cruise Norwegian Cruise Line "Weekend Warrior Woes" 10/23/96 Fitness and Beauty Cruise Norwegian Cruise Line 10/22/96 "Exercise for Health versus Fitness" Fitness and Beauty Cruise Norwegian Cruise Line 10/02/96 "Head Injury and the Athlete" Pediatric Day Conference Waterbury, CT 06/01/96 "Boxing and Medicine" American College of Sports Medicine: Annual Meeting Cincinnati, OH "On-the-Field Evaluation of Head and Neck Injuries" 05/31/96 Clinical Workshop American College of Sports Medicine: Annual Meeting Cincinnati, OH 05/31/96 "Positive and Negative Effects of Head Protection" NCAA Colloquium American College of Sports Medicine: Annual Meeting Cincinnati, OH "Management of Head and Neck Injuries" 05/29/96 American College of Sports Medicine: Annual Meeting Cincinnati, OH 5/18/96 "Head and Neck Injuries in Sports: Assessment in On-The-Field Management" Sports Medicine For The Rheumatologist American College of Rheumatology Phoenix, AX "Diffuse Brain Injuries"; 4/27/96 "Spinal Stenosis, Cord Neuropraxia, Transient Quadriplegia"; "Athletic Injuries of the Head and Neck" The William W. Backus Hospital Trauma Department Program Foxwoods Resort Casino, CT

03/14/96 "Boxing Injuries"

Emory University School of Medicine Summer Games: Sports Medicine Review

Atlanta, GA

02/09/96 "Concussion: Definition, Classification, and Return to Play";

"Epilepsy and Sports Participation";

"Cervical Spine Injury, Extra Axial Facet, Disk, Radicular

Symptoms, and Transient Quadriparesis";

"Neurologic and Vascular Causes of Upper Extremity Problems

(Cervical Spine, Stringers, Peripheral Nerve, Brachial Plexus, Thoracic Outlet)";

"Hands-on Workshop - Physical Examination of the Spine"

American College of Sports Medicine: Team Physician Course - Part I

San Diego, CA

01/27/96 "Strength Aerobics - The Next Stage in Personal Fitness"

McKenzie Speaker Sports Injuries Update

Lake Placid Sports Medicine Society Conference

Lake Placid, NY

01/26/96 "Epidemiology and Pathophysiology of Athletic Head Injury"

"Acute Assessment of Athletic Head and Neck Injuries"
"Surgical Treatment of Athletic Head and Spine Injuries:

Who can Safely Return to Competition"

Sports Injuries Update

Lake Placid Sports Medicine Society Conference

Lake Placid, NY

01/25/96 "Athletic Neck and Cervical Spine Trauma"

Albany Medical College

Albany, NY

01/07/96 "Second Impact Syndrome"

Eastern Athletic Trainers Association Annual Meeting

Boston, MA

12/14/95 "Catastrophic Head and Neck Injury in Sports"

"Evaluation of Current Guidelines for Head Injury in Sports"

"General Spinal Stenosis in Contact Sports"

Rehabilitation Sports Medicine VIII: Controversies in Sports Medicine.

The Rehabilitation Institute of Chicago

Chicago, IL

11/09/95 "Strength Aerobics"

Walden Rehabilitation & Nursing Center

Concord, MA

10/23/95 "Weekend Warrior Woes: How to Avoid Exercise Injuries"

Fitness and Beauty Cruise Norwegian Cruise Line

10/22/95 "Exercise for Health vs Fitness (How Much is Enough?)" Fitness and Beauty Cruise Norwegian Cruise Line "Closed Head Injury" 10/13/95 "Transient Quadriplegia in Sports" Together in College Health: Surviving and Thriving Combined Annual Meeting: New York State Health Association and New England College Health Association Tarrytown, NY 10/11/95 "Catastrophic Sports Injuries: Functional Spinal Stenosis" "Sudden Death Syndrome" Emerson Hospital Neurology Conference Concord, MA 08/24/95 "Torso and Genitourinary Tract Injuries" Medicine in the Last Frontier/Medical World Conference Alaska 08/24/95 "A Team Physician's Sports Medicine Bag" Medicine in the Last Frontier/Medical World Conference Alaska 08/21/95 "Sports Injuries in Young Athletes" Medicine in the Last Frontier/Medical World Conference Alaska "How to Write a Precise Aerobic Exercise Prescription" 08/21/95 Medicine in the Last Frontier/Medical World Conference Alaska 08/20/95 "Conditioning of Cardiovascular System: A Machiavellian Approach to Health" Medicine in the Last Frontier/Medical World Conference Alaska 06/14/95 "Guidelines for Return to Competition After Mild Brain Injury in Sports" National Athletic Trainers' Association Indianapolis, IN 06/02/95 "On-The-Field Evaluation of Head and Neck Injuries" Clinical Workshop American College of Sports Medicine: Annual Meeting Minneapolis, MN 05/23/95 "Trauma to the Head and Spine" Connecticut Athletic Trainers' Association New Britain, CT 05/13/95 "Cervical Radiculopathy - Painless vs. Painful: A Conceptual Model and Management Approach" 1st Annual Combined Meeting - Puget Sound & Portland Spine Interest Groups Seattle, WA

05/07/95 "Current Treatment Recommendations for Concussions and

the Burner Syndromes"

Prevention and Management of High School Football Injuries

Salem Orthopedic Surgeons, Inc.

Waltham, MA

04/28/95 "Management of Sports-Related Spine Injuries"

Keynote Address

Contemporary Management of Lumbar Spine Disorders

The NeuroScience Institute at Mercy

Oklahoma City, OK

04/23/95 "Assessment of Acute and Repetitive Head Injuries";

"Management of Cervical Injuries"

Clinical Congress: Decision Making and Sports Injuries

Braintree Hospital Rehabilitation Network

Randolph, MA

04/21/95 "Return to Play Criteria After Cervical Spine Injury"

"Cervical Spine Injuries Workshop: Case Studies and Discussion" Controversies in Decision Making: Neurological Sports Injuries

University of Miami School of Medicine

Lake Buena Vista, FL

04/01/95 "Exercise for Health vs Fitness"

Mens Health Day Emerson Hospital Concord, MA

03/03/95 "Catastrophic Injury of the Brain and Spinal Cord"

Ninth Annual Neurologically Impaired Individual Symposium

St. Mary's Hospital Richmond, VA

02/21/95 "Head Injuries"

Department of Physical Medicine & Rehabilitation

Resident Didactic Seminars

Tufts University School of Medicine

Newton Wellesley Hospital

Natick, MA

02/15/95 "Chest and Abdominal Injuries"

<u>Sports Medicine: An In-Depth Review</u> American Academy of Family Physicians

Dallas, TX

02/14/95 "Closed Head Injuries"

"Entrapment Neuropathies"

"Spine: History and Exam Skills Workshop"

<u>Sports Medicine: An In-Depth Review</u>

American Academy of Family Physicians

Dallas, TX

01/25/95 "Athletic Head and Spine Injuries: Recognition of On-The-Field Care and Return to Play Guidelines" Sports Medicine Symposium 1995 North Broward Medical Center Pompano Beach, FL 12/07/94 "The Prevention of Sports Related Neurological Injuries in American Football: Rules, Equipment, and Surfaces"; "Guidelines for Return to American Football After an Episode of Transient Quadriplegia" American Society for Testing and Materials Symposium on Safety in American Football Phoenix, AZ 11/19/94 "Prevention, Treatment, and Return to Play Criteria for Head & Neck Injuries in Sports" "ACSM and the Sports Medicine Professional" Greater New York Regional Chapter American College-of-Sports Medicine New York, NY 11/04/94 "When to Return to Contact Collision Sports After an Episode of Transient Quadriplegia" New England Chapter American College of Sports Medicine Boxborough, MA 09/14/94 "Spinal Stenosis" Emergency Department Medical Staff Conference **Emerson Hospital** Concord, MA 06/11/94 "Assessment and Treatment of Traumatic Cervical Spine/Cord Injury" "Guidelines for Return to Contact Collision Sports After Traumatic Cervical Spine/Cord Injury" National Athletic Trainers Association Annual Meeting and Clinical Symposium Dallas, TX 06/04/94 "On-the-Field Evaluation and Management of Head and Spinal Cord Injury" American College of Sports Medicine: Annual Meeting Indianapolis, IN 06/03/94 "Concussion: Management and Return to Competition" American College of Sports Medicine: Annual Meeting Indianapolis, IN 06/02/94 "Traumatic Fatal and Non-Fatal Catastrophic Sports Injuries" American College of Sports Medicine: Annual Meeting Indianapolis, IN 06/02/94 "Cervical Spinal Stenosis and Contact Sports" American College of Sports Medicine: Annual Meeting Indianapolis, IN 05/20/94 "Return to Sport After Head Injury" "Head and Neck Injuries" "The Preparticipation Examination"

Caribbean Sports Medicine Congress

Bridgetown, Barbados, WI

04/17/94 "Cerebral Concussion in Sport: Prevention and Management"

Mild Brain Injury Summit National Athletic Trainers Association

Washington, D.C.

03/23/94 "Neck Injuries: The Great Debate: Personal Experience and Perspectives of Our Experts"

Panelist: Neck Injuries Workshop Case Studies and Discussion Controversies in Decision Making: Neurological Sports Injuries

University of Miami School of Medicine and the Miami Project to Cure Paralysis

Lake Buena Vista, FL

03/22/94 "Catastrophic Sports Injuries: Which Sports Are at Greatest Risk and Why"

"When to Return to Contact/ Collision Sports After Head and Spine Injury"

16th Annual Family Practice Review

Bayfront Medical Center St. Petersburg Beach, FL

03/21/94 "When is it Safe to Return to Contact Sports?"

Panelist: Head Injury Workshop - Case Studies and Discussion Controversies in Decision Making: Neurological Sports Injuries

University of Miami School of Medicine and the Miami Project to Cure Paralysis

Lake Buena Vista, FL

03/20/94 "Prevention of Sports-Related Neurological Injuries: Rules, Equipment, and Surfaces,"

Moderator: Peripheral Nerve Injuries Workshop - Case Studies and Discussion

Controversies in Decision Making: Neurological Sports Injuries

University of Miami School of Medicine and the Miami Project to Cure Paralysis

Lake Buena Vista, FL

03/12/94 "Acute and Second Impact Syndrome Head Injury"

<u>First Annual Ringside Physicians Course</u> United States Amateur Boxing, Inc.

Colorado Springs, CO

03/08/94 "Health Benefits of Physical Fitness,"

Second Annual New Dimensions in Research Conference

Mabon Securities Corporation

Beaver Creek, CO

03/05/94 "Managing Head and Neck Injuries"

Sports Med Boston: "New Options for Treating the Injured Athlete"

Back Pain Society Danvers, MA

01/21/94 "Neck Injuries"

Sport Med 94 Toronto, Canada

01/21/94 "Head Injuries in Sport"

The Tom Pashby Sport Safety Fund Lecture

Sport Med 94 Toronto, Canada 11/19/93 "When is it Safe to Return to Contact Sports After a Head Injury" American Medical Tennis Association Omni Specialty Sports Medicine Update Palm Springs, CA 11/18/93 "When is it Safe to Return to Contact Sports After a Cervical Spine Injury?" American Medical Tennis Association Omni Specialty Sports Medicine Update Palm Springs, CA 11/09/93 "The Female Triad: Disordered Eating, Amenorrhea, and Osteoporosis" Community Health Education Program Emerson Hospital Concord, MA "Head and Neck Injury" 09/06/93 XVth World Congress of Neurology Vancouver, B.C., Canada

08/14/93 "Epidemiology, Recognition and Acute Management of Closed Head Injury/ Concussion"

"Return to Competition After Head Injury"
"Fractures and Dislocations of Cervical Spine"

"Epidemiology, Evaluation and Treatment of Traumatic Spinal Cord Injury:

Return to Competition"

"Case Presentations: Transient Quadriparesis"

ACSM CAQ Board Review Course for the Certification Examination

in Sports Medicine San Francisco, CA

08/13/93 "Functional Anatomy & Biomechanics:

Examination of the Patient with Low Back Pain" "Lumbar Spinal Stenosis: Dx and Management"

"Indications for Surgery and Return to Competition After Lumbar Spine Injury"

"Legal Aspects of Sports Medicine and Role of the Team Physician"
"On-field Management and Evaluation of Acute Spinal Cord Trauma"
ACSM CAQ Board Review Course for the Certification Examination

in Sports Medicine San Francisco, CA

06/11/93 "Case Studies: Epidemiology, Assessment, and Return to Play Criteria

for Head Injuries in Sports"

National Athletic Trainers Association Annual Meeting and Clinical Symposium

Kansas City, MO

06/05/93 "Spinal Stenosis: Transient Quadriplegia and Football"

40th Annual Meeting American College of Sports Medicine

Seattle, WA

06/03/93 "Physician Continuing Medical Education and Opportunities"

Symposium: 40th Annual Meeting American College of Sports Medicine

Seattle, WA

05/20/93 "Where is Boxing in This Process?"

International Symposium on Head and Neck Injuries in Sports American Society for Testing

and Materials Atlanta, GA

05/14/93 "Sports Medicine in Primary Care"

"Athletic Catastrophic Sports Injury Study (1931-1987):

Which Sports Are at Greatest Risk and What is Being Done to Reduce Injury"

"Medical Coverage of Games and Events"
"Legal Liabilities of the Team Physician"

"How to Live Painlessly With Your Low Back Disorder"

Fourth Annual Sports Medicine Conference on the Beach Halifax Medical Center Family Practice

Residency Program
Daytona Beach, FL

05/07/93 "Women's Triad"

Conference Chairman

Eighth Annual Sports Medicine Update 93

Westford, MA

05/06/93	"Returning to Contact Sports After a Head Injury: Relative and Definite Contraindications" <u>Department of Pediatrics, Emerson Hospital</u> Concord, MA
04/15/93	"The Prevention and Treatment of Athletic Spine Injuries" <u>Grand Rounds</u> Nashua Memorial Hospital, NH
03/06/93	"Specific Problems and Pearls in Boxing" "Indications for Surgery and Return to Competition After Lumbar Spine Injury" Team Physician Course Parts II and III: American College of Sports Medicine Orlando, FL
03/05/93	"Transient Quadriparesis (Symptoms, Pathomechanics, Work-up, Return to Play, Controversies, Case Presentations and Discussion) (With Stanley A. Herring, M.D.) <u>Team Physician Course Part III: American College of Sports Medicine</u> Orlando, FL
03/04/93	"Brachial Plexus Injuries" "Epidemiology, Recognition, and Acute Management of Head Injuries" "Return to Play Criteria After Head Injury" "Epilepsy and the Athlete" Team Physician Course Part II and III: American College of Sports Medicine Orlando, FL
03/02/93	"Toward a Lifetime of Family Fitness" Health and Fitness in the 90's The Thoreau Club of Concord Concord, MA
02/23/93	"Legal Liabilities of the Team Physician" Omni Specialty Sports Medicine Update American Medical Tennis Association Scottsdale, AZ
02/22/93	"Epilepsy and the Athlete" Omni Specialty Sports Medicine Update American Medical Tennis Association Scottsdale, AZ
01/29/93	"Catastrophic Sports Injuries: Which Sports are at Greatest Risk and Why?" <u>Southeast Regional Chapter: American College of Sports Medicine</u> Norfolk, VA
01/29/93	"Medical Risks of Boxing/Is Boxing a Sport?" <u>Southeast Regional Chapter: American College of Sports Medicine</u> Norfolk, VA
01/25/93	"Head and Spine Injuries in Athletes" Chelmsford High School Chelmsford, MA

01/23/93 "Head and Neck Injuries in Athletes"

Comprehensive Review Course in Sports Medicine

The College of Physicians and Surgeons Department of Orthopaedic Surgery Columbia University, New York

Barbados, West Indies

01/12/93 "Women's Health Issues: Ask the Doctor"

Health and Fitness in the 90's The Thoreau Club of Concord

Concord, MA

12/23/92 "Overview of Head Injuries in the Athlete,"

St. Vincent Hospital Grand Rounds

Worcester, MA

11/18/92 "Head and Neck Injury Reduction in Football: A Sixty-Year Effort"

American Medical Tennis Association

Palm Springs, CA

11/13/92 "Low Back Pain: Etiology, Diagnosis, and Treatment"

"Spinal Cord Injuries"

American Academy of Family Physicians 6th Annual Family Practice Weekend & Sports

Medicine Conference Huntington, WV

11/10/92 "Exercise: What's the Right Dosage for You?"

<u>Health and Fitness in the 90's</u> The Thoreau Club of Concord

Concord, MA

10/14/92 "Cervical Spine Injuries"

Australian College of Sports Physicians: National Annual Scientific Conference in

Sports Medicine

Perth. Western Australia

10/13/92 "The Team Physician"

Australian College of Sports Physicians: National Annual Scientific Conference in

Sports Medicine

Perth, Western Australia

10/12/92 "Catastrophic Sports Injuries"

Keynote Address

Australian College of Sports Physicians: National Annual Scientific Conference in

Sports Medicine

Perth, Western Australia

10/06/92 "Signs and Symptoms of Anabolic Steroid Abuse"

Commonwealth of Massachusetts Project Alliance Training Program

Burlington, MA

08/22/92	"Back Injuries in Tennis Players" <u>Society of Tennis Medicine and Science</u> Yale University New Haven, CT
07/23/92	"Fitness for Good Health" Concord Prison Outreach Concord, MA
06/05/92	"Serious Head and Neck Injury Reduction in Football - A 60-Year Effort' New England Neurosurgical Society, Waltham, MA
05/29/92	"Head Injury in Sports" 39th Annual Meeting American College of Sports Medicine Dallas, TX
05/28/92	"Team Physician Certification," 39th Annual Meeting American College of Sports Medicine Dallas, TX
05/27/92	"Head, Neck, and Spine: Head and Neck Injury" Chair: Physician Case Presentations 39th Annual Meeting American College of Sports Medicine Dallas, TX
05/13/92	"Steroid Abuse in the Athlete" Spring Symposium on Sports Medicine Milford Whitinsville Regional Hospital Milford, MA
05/01/92	"The Anabolic Steroid Epidemic" <u>7th Annual Sports Medicine Update 92</u> Westford, MA
04/14/92	"Disc Herniation in the Athlete: When to Operate?"; "On-field Emergencies to the Spine and Neck" The National Sportsmedicine Conference '92 Orlando, FL
03/11/92	"Steroids - The Threat and Dangers," Assabet Valley Regional Vocational School Marlborough, MA
02/26/92	"Lumbar Spinal Stenosis: Evaluation and Treatment" <u>Leominster Hospital Grand Rounds</u> Leominster, MA
02/24/92	"Head Trauma in Adolescents" Medical Student Education Emerson Hospital Concord, MA

02/02/92 "Sports Medicine-Sports Science: Bridging the Gap"; "Head, Neck, and Extraspinal Nerve Injury in Contact Sports"; "Acute and Chronic Brain Injuries in Boxing and Other Collision Sports"; "Return to Collision Sports After Athletic Cervical and Lumbar Spine Injury" Third National Kaiser Permanente Sports Medical Conference Snowbird, UT 01/13/92 "Steroids - The Threat and Dangers" Marlborough High School Athletic Department Marlborough, MA 12/14/91 "Epidemiology, Assessment, and Criteria for Return to Play in Cervical Spine Injuries"; "Epidemiology, Assessment, and Return to Play Criteria for Head Injuries in Sports" Rehabilitation Sports Medicine IV: Injuries to the Head and Neck in Sports Rehabilitation Institute of Chicago Chicago, IL 12/04/91 "Steroids - The Threat and Dangers" Sports Injury Symposium: The Massachusetts Interscholastic Athletic Association Waltham, MA 11/22/91 "Anabolic Steroid Abuse in Athletics" American Medical Tennis Association Palm Springs, CA 11/21/91 "Catastrophic Sports Injuries in High School and College Sports" American Medical Tennis Association Palm Springs, CA 10/22/91 "Catastrophic Sports Injuries: Which Sports Are at Greatest Risk and What is Being Done to Reduce Injury" Harvard Community Health Plan Wellesley, MA "Etiology, Biomechanics, Diagnosis, and Treatment of Athletic Low Back Pain" 10/19/91 University of Texas Health Center Tyler, TX 10/18/91 "Etiology, Biomechanics, Diagnosis, and Treatment of Athletic Low Back Pain" Tom Landry Sports Medicine Center Dallas, TX 10/18/91 "Catastrophic Sports Injuries: Which Sports Are at Greatest Risk and What is Being Done to Reduce Injury" Texas College of Osteopathic Medicine Fort Worth, TX 10/17/91 "Catastrophic Sports Injuries: Which Sports Are at Greatest Risk and What is Being Done to Reduce Injury" Texas A&M University College Station, TX

10/17/91 "Etiology, Biomechanics, Diagnosis, and Treatment of Athletic

Low Back Pain"

Texas Woman's University Houston Center, TX

10/10/91 "Head and Spine Injuries in Athletes"

Maine Medical Center

Portland, ME

09/27/91 "Catastrophic Sports Injuries: Sports at Risk?"

Medical Staff Clinical Meeting

Emerson Hospital Concord, MA

09/08/91 "Catastrophic Spinal Injuries in Scholastic Sports"

American Academy of Neurological and Orthopaedic Surgeons Fifteenth Annual

Scientific Convention Las Vegas, NV

09/07/91 "The Boxing Controversy: A Neurosurgeon's Perspective"

American Academy of Neurological and Orthopaedic Surgeons Fifteenth Annual

Scientific Convention Las Vegas, NV

09/07/91 "When To Return to Collision Sports After Athletic Head and/or Cervical Spine Injury"

American Academy of Neurological and Orthopaedic Surgeons Fifteenth Annual

Scientific Convention Las Vegas, NV

09/06/91 "Catastrophic Spine Injuries in Scholastic Sports: Which Are at Greatest Risk and What is

Being Done to Reduce Injury" 1991 Presidential Guest Lecturer

American Academy of Neurological and Orthopaedic Surgeons Fifteenth Annual

Scientific Convention Las Vegas, NV

07/27/91 "Low Back Pain: Etiology, Diagnosis, and Treatment"

The Burdenko Water and Sports Therapy Institute

Boston, MA

07/27/91 "Catastrophic Spine Injuries in All School Sports"

American Academy of Sports Physicians

Boston, MA

06/12/91 "Health Effects of Regular Exercise"

Concord Prison Outreach

Concord, MA

06/07/91 "Acute and Chronic Brain Injury in Contact Sports";

"Evaluation of the Athlete for Return to Sports After Concussion

Snake River Medical Forum

Lewiston, ID

06/01/91 "Boxing - A Historical Perspective";

"Professional Boxing - One Neurosurgeon's Viewpoint" American College of Sports Medicine Annual Meeting

Orlando, FL

05/31/91 "Criteria For Return to Play Following Cervical Injuries"

American College of Sports Medicine Annual Meeting

Orlando, FL

05/17/91 "Carotid Artery Stenosis"

Medical Staff Clinical Scientific Meeting

Emerson Hospital Concord, MA

05/07/91 "Sports Injuries"

Milford Regional Hospital Grand Rounds

Milford, MA

05/03/91 "When to Return to Competition after Head and Cervical Spine Injury";

"Anatomy, Biomechanics, Diagnosis, and Management of Athletic Low Back Pain

Sixth Annual Sports Medicine Update 91

Westford, MA

05/02/91 "Life-threatening Injuries to the Head and Neck"

Minnesota Academy of Family Physicians

Minneapolis, MN

04/24/91 "Catastrophic Spine Injuries in All School Sports (1982-1989)

American Association of Neurological Surgeons

New Orleans, LA

04/12/91 "Low Back Pain: Etiology, Diagnosis, and Treatment"

National Sports Medicine Conference On The Beach

Halifax Medical Center

Family Practice Residency Program

Daytona Beach, FL

03/26/91 "Recognition and Management of Head Injuries";

"Peripheral Nerve Entrapment"

American College of Sports Medicine Team Physician Course

Orlando, FL

03/24/91 "Cord and Peripheral Nerve";

"Spinal Stenosis: How to Evaluate";

"On-the-Field Management of Acute Spinal Cord Injury"

American College of Sports Medicine Team Physician Course

Orlando, FL

03/14/91 "Catastrophic Sports Injuries in High School and College Sports"

Massachusetts Association for Health, Physical Education, Recreation and Dance,

1991 Annual Convention

Randolph, MA

02/11/91 "Anatomy and Biomechanics of Athletic Cervical Spine & Head Injury"; "Intraspinal and Extraspinal. Cervical Spine Injuries - Diagnosis and Management" Second National Kaiser Permanent Sports Medicine Conference Snowbird, UT 02/10/91 "Anatomy, Biomechanics, Diagnosis and Management of Low Back Pain" Second National Kaiser Permanent Sports Medicine Conference Snowbird, UT 02/01/91 "Spinal Stenosis: Identification and Therapy," Medical Staff Scientific Meeting Emerson Hospital Concord, MA 01/10/91 "Lumbar Spinal Stenosis: Evaluation and Treatment/ Surgical Indications" Buffalo General Hospital Grand Rounds Buffalo, NY 01/10/91 "Diabetes and Exercise" Mercy Hospital Grand Rounds Buffalo, NY 01/09/91 "How to Live Painlessly With Your Low Back Disorder" South Town Physicians Blasdell, NY "Feeling Fit for Life" 12/04/90 Community Health Lecture Series **Emerson Hospital** Concord, MA 11/30/90 "Catastrophic Sports Injuries in High School and College Athletes" American Medical Tennis Association Palm Springs, CA "Sports Medicine in Primary Care" 11/29/90 American Medical Tennis Association Palm Springs, CA "Neurologic Injuries: Assessment/Care at Scene of Injury" 11/26/90 Littleton Fire Department - EMT Littleton, MA 11/17/90 "Epidemiology of Head Injuries in Sports and Return to Play Decision Making" Swedish Hospital Medical Center Spine Institute Fall Symposium Seattle, WA

11/16/90 "Epidemiology of Spinal Cord Injuries and Assessment of Intraspinal Injuries in Sports"

Swedish Hospital Medical Center Spine Institute Fall Symposium

Seattle, WA

11/07/90 "Steroid Abuse in the Athlete"; "Cranial and Cervical Injuries in Sports" Hahnemann. University School of Medicine Philadelphia, PA "Sports Injuries to the Lower Extremities"" 11/03/90 Nurse Practitioner Associates for Continuing Education National Primary Care Conference Boston, MA 10/22/90 "Neurosurgical Athletic Injuries" Congress of Neurological Surgeons Los Angeles, CA 10/16/90 "Osteoarthritis Due to Sports-related Injuries" Framingham Union Hospital Grand Rounds Framingham, MA "Sports Injuries and Low Back Pain" 10/12/90 Bethany Medical Conference Bethany Medical Center Kansas City, KS 10/12/90 "Sports Injuries" Trinity Lutheran Hospital Kansas City, MO 10/11/90 "Prevention and Treatment of Catastrophic Sports Injuries" Kansas University Medical Center; Kansas City, MO 10/11/90 "Arthritic Low Back Pain" Topeka Veterans Administration Hospital Topeka, KS 10/11/90 "Low Back Pain - Management and Exercise of Diabetic Patients" Providence - St. Margaret's Hospital Kansas City, KS "How to Live Painlessly with Arthritic Low Back Pain" 10/11/90 Shawnee Mission Medical Center Overland Park, KS 07/25/90 "Sports Medicine and Primary Care" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH 07/24/90 "Anabolic Steroid Abuse in Athletics" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH

07/23/90	"Catastrophic Sports Injuries in High School and College Sports" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH
07/14/90	"Management of Osteoarthritic Sports Injuries" Health-in-Action Day Stratton Mountain, VT
07/11/90	"Health Benefits of Exercise" New England Correctional Center Concord, MA
05/24/90	"Intracranial Athletic Cervical Spine Injury" Symposium Co-chairman: Athletic Cervical Spine Injury American College of Sports Medicine Annual Meeting Salt Lake City, UT
05/24/90	"On-the-Field Evaluation of Head and Spine Injuries" Clinical Workshop American College of Sports Medicine Annual Meeting Salt Lake City, UT
05/23/90	"Neck Pain - Soccer" American College of Sports Medicine Annual Meeting Salt Lake City, UT
05/23/90	"On-the-Field Evaluation of Head and Spine Injuries" Clinical Workshop <u>American College of Sports Medicine Annual Meeting</u> Salt Lake City, UT
05/22/90	"Head Injuries in Sports: Biomechanics, Prevention, and Treatment" Clinical Lecture American College of Sports Medicine Annual Meeting Salt Lake City, UT
05/07/90	Medical Resource for Breakout Medical Session National Catastrophic Head/Spinal Cord Sports Injury Consensus Meeting National Federation of State High School Associations Kansas City, MO
05/04/90	"Catastrophic Sports Injuries" Conference Chairman Sports Medicine Update 90 Westford, MA
04/30/90	"The Athlete and the Neurosurgeon" Breakfast Seminar Panel Chairman American Association of Neurological Surgeons Nashville, TN
04/23/90	"Diagnosis, Prevention, and Treatment of Athletic Spine Injuries" Kaiser Permanente HMO Holyoke, MA

04/18/90 "Burners/ Stingers /Cervical Spine Injuries"; "Concussions" First Annual Sports Medicine Conference on the Beach Halifax Medical Center Family Practice Residency Program Daytona Beach, FL 04/06/90 "Sports Medicine: Bridging the Gap" Penobscot Bay Medical Center Rockland, ME "Low Back Pain: Etiology, Diagnosis, and Treatment" 04/05/90 Eastern Maine Medical Center Bangor, ME 03/30/90 "Cervical and Low Back Pain: Diagnosis and Treatment" St. Vincent Hospital Family Practice Residency Program Erie, PA 03/30/90 "Catastrophic Sports Injuries" Hamot Family Practice Erie, PA 03/30/90 "Low Back Pain: Etiology, Diagnosis, and Treatment" Millcreek Community Hospital Erie, PA "Low Back Pain: Etiology, Diagnosis, and Treatment" 03/29/90 Aviation Country Club Erie, PA 03/23/90 "Low Back Pain: Etiology, Diagnosis, and Treatment" Hanscom Clinic - Hanscom Field Air Force Base Bedford.MA 02/09/90 "Catastrophic Football Spine Injuries; 1977-1988" Joint Section on Disorders of the Spine and Peripheral Nerves American Association of Neurological Surgeons Captiva Island, FL 02/03/90 "The Neurosurgeon and the Amateur Athlete" Downeast Association of Physician Assistants Winter Conference Bethel, ME 01/12/90 "Exercise for Health vs Fitness: How much is enough?" Community Health Lecture Series **Emerson Hospital** Concord, MA 10/24/89 "Adolescents and Anabolic Steroids" Pediatric Grand Rounds **Baystate Medical Center** Springfield, MA

10/17/89	"Prevention and Treatment of Spinal Injuries in Athletes" St. Francis Health Care Foundation Endowed Lecture Series St. Francis Hospital Poughkeepsie, NY
10/04/89	"Steroids - The Threat and Dangers" <u>Massachusetts Interscholastic Athletic Association, Inc Annual Sports Injury Conference</u> Milford, MA
09/23/89	"Indications/ Contra-Indications For Surgery in the Arthritic Patient" Health-in-Action Day Nova Scotia, Canada
09/16/89	"Rehabilitation at Fitness Centers" Sponsored by Nautilus Sports Medical Industries, Inc. Vista International Hotel Elizabeth, NJ
07/25/89	"Anabolic Steroid Abuse in Athletics" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH
07/24/89	"Catastrophic Sports Injuries in High School and College Sports" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH
06/13/89	"Case Presentations" <u>Monroe County Highland Hospital Grand Rounds</u> Rochester, NY
06/13/89	"Cervical and Low Back Spine" Monroe County Highland Hospital Grand Rounds Rochester, NY
06/12/89	"Cervical and Low Back Spine" <u>Sponsored by Monroe County Highland Hospital Physicians Assistants</u> Pittsford, NY
06/10/89	"Low Back Pain: Etiology, Diagnosis, and Treatment" Sheehan Memorial Hospital Buffalo, NY
06/10/89	"Low Back Pain: Etiology, Diagnosis, and Treatment" Our Lady of Victory Hospital Grand Rounds Lackawanna, NY
06/05/89	"Sports Medicine in Primary Care" Williamsville, NY
06/05/89	"Sports Medicine in Primary Care" Niagara Falls Memorial Hospital Niagara Falls, NY

05/05/89	"Steroid Abuse in Athletics" <u>Sports Medicine Update 89</u> Westford, MA
04/28/89	"Cervical and Lumbar Osteoarthritis," St. Anne's Hospital Grand Rounds Fall River, MA
04/24/89	"Medical Management of Low Back Pain" Hunt Memorial Hospital Danvers, MA
04/12/89	"Nutrition and Exercise For the Senior Citizen" Trinitarian Church Concord, MA
04/10/89	"Prevention and Treatment of Athletic Spine Injuries" Sponsored by Cooley Dickinson Hospital Northampton, MA
03/17/89	"Chronic Low Back Pain" <u>St. John's Hospital Grand Rounds</u> Lowell, MA
03/16/89	"Low Back Pain: Etiology, Diagnosis, and Treatment" Mercy Hospital Buffalo, NY
03/16/89	"Prevention and Treatment of Athletic Spine Injuries" <u>Millard Fillmore Hospital Grand Rounds</u> Buffalo, NY
03/15/89	"Low Back Pain: Etiology, Diagnosis, and Treatment" Blasdell, NY
03/02/89	"Common Sports Injuries" Youville Hospital Cambridge, MA
02/24/89	"Catastrophic Sports Injuries" 6th Annual Office-Based Sports Medicine Conference Sun Valley, ID Sponsored by University of California School of Medicine at San Francisco
02/24/89	"When to Return to Contact Sports After a Concussion" 6th Annual Office-Based Sports, Medicine Conference Sun Valley, ID Sponsored by University of California School of Medicine at San Francisco
02/24/89	"Athletic Low Back Pain" 6th Annual Office-Based Sports Medicine Conference Sun Valley, ID Sponsored by University of California School of Medicine at San Francisco

02/22/89	"Acute and Chronic Brain Injuries in Boxing and Other Collision Sports" 6th Annual Office-Based Sports Medicine Conference Sun Valley, ID Sponsored by University of California School of Medicine at San Francisco
02/22/89	"On-the-Field-Management of Athletic Head and Spine Injuries" 6th Annual Office-Based Sports Medicine Conference Sun Valley, ID Sponsored by University of California School of Medicine at San Francisco
02/08/89	"Osteoarthritis of the Lumbar Spine" New Britain Hospital Grand Rounds New Britain, CT
02/08/89	"Sports Medicine In Primary Care" <u>Stamford Hospital Grand Rounds</u> Stamford, CT
02/07/89	"Feeling Fit After Forty" <u>Community Health Lecture Series</u> Emerson Hospital Concord, MA
02/03/89	"Osteoarthritis of the Lumbar Spine" Harvard Community Health Plan Braintree, MA
01/20/89	"Catastrophic Injuries in High School and College Athletes" The Second International Symposium on the Prevention of Catastrophic Sports and Recreational Injuries to the Spine and Head Toronto ,Canada
01/19/89	"Head Injuries: The Experience in the United States" The Second International Symposium on the Prevention of Catastrophic Sports and Recreational Injuries to the Spine and Head Toronto, Canada
01/18/89	"Steroid Abuse in Athletics" Sports Medicine Symposium Connecticut State Medical Society Choate School Wallingford, CT
01/17/89	"Catastrophic Sports Injuries" <u>Connecticut State Medical Society</u> Cheshire, CT
01/11/89	"Diagnosis and Treatment of Degenerative Cervical and Lumbar Spine Disease" Henry Heywood Hospital Grand Rounds Gardner, MA
01/11/89	"Athletic Low Back Pain" Sports Medicine Systems Newton, MA

12/20/88 "Low Back Pain" Milford-Whitinsville Regional Hospital Grand Rounds Milford, MA "Head and Neck Injuries in Sports"; 12/10/88 "On-the-Field Management of Head and Neck Injuries" American Physical Therapy Association Hilton Head Island, SC 11/21/88 "Women and Sports - Special Concerns" The Daisy Flour Mill Rochester, NY 11/21/88 "Sports Medicine In Primary Care" Genesee Memorial Hospital Grand Rounds Batavia, NY 11/11/88 "Which Sports Are At Greatest Risk and What Is Being Done"; "Sports Medicine-Sports Science: Bridging the Gap" Kent County Hospital Grand Rounds Warwick, RI 10/28/88 "Osteoarthritis Due To Spinal Injuries" Cutler Army Hospital Grand Rounds Fort Devens, MA "Health Enhancement Through Physical Conditioning" 10/07/88 Concord Fitness Club Concord, MA 10/05/88 "Head and Neck Injuries" Sports Medicine Workshop Boxborough, MA "Arthritic Low Back Pain" 09/29/88 Health-In-Action Day Boston, MA 09/22/88 "Prevention and Recognition of Athletic Head and Spine Injuries" Sports Medicine Update: Prevention and Treatment of Fall Sports Injuries Albany Medical College Albany, NY 09/13/88 "Emergency Care of the Injured Athlete" Littleton Junior-Senior High School Littleton, MA 08/12/88 "Osteoarthritis and Sports Injuries" **Brockton Hospital Grand Rounds** Brockton, MA

07/27/88	"Catastrophic Sports Injuries" <u>Omni Specialty Sports Medicine Update American Medical Tennis Association</u> Waterville Valley, NH
07/26/88	"When To Return To Contact Sports After A Head Injury" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH
07/25/88	"Prevention of Athletic Spine Injuries" Omni Specialty Sports Medicine Update American Medical Tennis Association Waterville Valley, NH
06/24/88	"The Diagnosis and Treatment of Degenerative Cervical and Lumbar Spine Disease" <u>Binghamton General Hospital Grand Rounds</u> Binghamton, NY
06/24/88	"Low Back Pain: Etiology, Diagnosis, and Treatment" Binghamton, NY
06/23/88	"Athletic Catastrophic Sports Injury Study (1931-1987): Which Sports Are At Greatest Risk and What Is Being Done To Reduce Injury" Binghamton, NY
06/17/88	"Osteoarthritis - As It Relates To Sports Injuries" St. John's Hospital Grand Rounds Lowell, MA
06/10/88	"Catastrophic Sports Injuries: Which Sports Are At Greatest Risk and What Is Being Done To Reduce Injury" <u>Sports Medicine Update '88</u> Westford, MA
05/31/88	"Head and Neck Injuries in Rugby" International Conference on Rugby Injuries Boston, MA
05/28/88	"Sudden Death - Ice Hockey" American College of Sports Medicine Annual Meeting Dallas, TX
05/28/88	"Catastrophic Sports Injuries: Which Sports Are At Greatest Risk and What Is Being Done To Reduce Injury" <u>American College of Sports Medicine Annual Meeting</u> Dallas, TX
05/27/88	"Discogenic Low Back Pain" American College of Sports Medicine Annual Meeting Dallas, TX
05/26/88	"Cervical Spine Evaluation" Clinical Workshop American College of Sports Medicine Annual Meeting Dallas, TX

05/26/88 "Headache and Convulsion - Aerobic Exercise" Clinical Lecture American College of Sports Medicine Annual Meeting Dallas, TX 05/25/88 "When to Return to Contact Sports After a Cerebral Concussion" **Tutorial Lecture** American College of Sports Medicine Annual Meeting Dallas, TX 04/28/88 "Football Catastrophic Sports Injury Experience 1987" **Sports Medicine Section** American Association of Neurological Surgeons Toronto, Canada 04/25/88 "When to Return to Contact Sports After Head Injury" Panel Chairman: Breakfast Seminar American Association of Neurological Surgeons Toronto, Canada 03/24/88 "High School and College Catastrophic Sports Injury Survey: Which Sports Are At Greatest Risk and What is Being Done To Reduce Injury" Drake University Sports Medicine Conference Des Moines, IA 03/24/88 Returning to Action After a Head Injury" Drake University Sports Medicine Conference Des Moines, IA 03/10/88 "Catastrophic Injuries in High School and College Athletes" Writer's Conference American College of-Sports Medicine New York, NY "Return to Contact Sports After a Cerebral Concussion" 03/05/88 Fitness in Sports Fourth Annual Conference Fort Worth, TX "Feeling Fit After Forty" 02/09/88 Community Health-Lecture Series **Emerson Hospital** Concord, MA 01/31/88 "Update on Field Management of Head and Neck Injury" 1988 Lake Placid Sports Medicine Conference Lake Placid, NY 01/30/88 "Concussion in Athletes" 1988 Lake Placid Sports Medicine Conference Lake Placid, NY 11/06/87 "Head, Neck, and Back Injuries" American College of Sports Medicine, New England Chapter Worcester, MA

11/04/87 "Low Back Pain" Nashoba Community Hospital Grand Rounds Ayer, MA "When to Return to Contact Sports After a Head Injury" 09/20/87 New Hampshire Medical Society Mt. Washington, NH 08/07/87 "When to Return to Contact Sports After a Cerebral Concussion" Community Health Lecture Emerson Hospital Concord, MA 08/03/87 "Comparison of Exercycle and Monark Bicycles: Maximal Oxygen Uptakes" **Exercycle Corporation** Newport, RI "New Concepts in the Treatment of Spinal Injuries" 07/28/87 Symmes Hospital Grand Rounds Arlington, MA 06/05/87 "When to Return to Contact Sports After a Cerebral Concussion" New England Neurosurgical Society Cambridge, MA 05/29/87 "On-Site Evaluation of Head and Spine Injuries" Clinical Workshop American College of Sports Medicine Annual Meeting Las Vegas, NV 05/29/87 "Acute and Chronic Brain Injury in Contact Sports: Historical Perspective and Overview" American College of Sports Medicine Annual Meeting Las Vegas, NV "Acute and Chronic Brain Injury in Contact Sports" 05/29/87 Symposium Chairman American College of Sports Medicine Annual Meeting Las Vegas, NV 05/08/87 "Role of the Neurosurgeon In Sports Medicine" Panel Chairman: Breakfast Seminar American Association of Neurological Surgeons Dallas, TX 05/01/98 When to Return to Contact Sports After a Cerebral Concussion Sports Medicine Update '87 Westford, MA 04/24/87 "Extracranial Vascular Disease - The Carotid Endarterectomy Controversy" Primary Care in Stroke: Putting the Puzzle Together Westford, MA

04/06/87 "Brain Injuries In Football and Boxing - Can They be Prevented?" Hot Topics in Sports Medicine and Sports Science '87 New York, NY -"Medical Aspects of Boxing" 02/27/87 American College of Sports Medicine Clinical Conference Keystone, CO "Discogenic Disease - Surgical and Non-Surgical Approaches" 02/26/87 American College of Sports Medicine Clinical Conference Keystone, CO 02/24/87 "Concussion - What Is It?: Guidelines for Returning to Sports" American College of Sports Medicine Clinical Conference Keystone, CO 02/23/87 "Acute and Chronic Brain Injury and Contact Sports" American College of Sports Medicine Clinical Conference Keystone, CO 01/08/87 "Guidelines for Return to Contact Sports After a Cerebral Concussion" International Symposium on the Prevention of Catastrophic Sport, and Recreational Injuries to the Spine and Head Toronto, Canada 01/07/87 "The Activities Leading to Head Injury" International Symposium on the Prevention of Catastrophic Sports and Recreational Injuries to the Spine and Head Toronto, Canada

BRUCE F. DEAL Managing Principal Analysis Group

Updated July, 2014

Phone: (650) 853-7201 Fax: (650) 323-2796 bdeal@analysisgroup.com 1010 El Camino Real, Suite 310 Menlo Park, CA 94025

Mr. Deal is a Managing Principal of Analysis Group and leads the economic consulting practice in the Menlo Park, California office. He has over 20 years of experience in economic, litigation and management consulting. He has developed and managed many assignments requiring complex economic analysis of publicly available and internal client information.

He has served as an expert witness in many litigation and regulatory matters, and has been retained as a neutral expert in a complex mediation. His work as an expert has covered a variety of practice areas, including antitrust, finance and securities litigation, damages, and business valuation. Mr. Deal's industry experience has included insurance, technology, healthcare, telecommunications and others.

Prior to joining Analysis Group, Mr. Deal spent several years as a Senior Consultant and Manager with Arthur Andersen. In this position, he provided financial and management consulting services to hospitals, physicians, and other clients, in such areas as operational organization and efficiency, merger and consolidation strategies, current and projected financial performance, and overall strategic planning.

Mr. Deal has taught economics and analytic methods to graduate students at Harvard University and published articles on economics-related topics. He has also consulted on national economic policy issues to the government of Indonesia through the Harvard Institute for International Development.

He co-authored a major report, *The Economic Effects of Federal Participation in Terrorism Risk* with Glenn Hubbard, an Analysis Group affiliate and former chair of the President's Council of Economic Advisers. In addition, he also co-authored a study, *Economic Impact Analysis: Proposition 71 California Stem Cell Research and Cures Initiative* with Laurence Baker, an Analysis Group affiliate and Stanford University School of Medicine faculty member, with whom he published an updated interim economic report on California's Stem Cell initiative. He is also the co-author of a chapter on the use of econometrics in antitrust litigation for a recent American Bar Association publication.

Summary of Projects by Topic

Insurance (Health Insurance Included in Healthcare Section)

• Life Insurance Consulting

Valuation and analysis of a portfolio of large life insurance policies.

• Long Trust v. Morgan Stanley

Analysis of financial issues and damages resulting from alternative policy restructuring options for second-to-die estate planning life insurance policies.

• Insurance Tax Litigation

Consulting expert in a confidential tax litigation involving the tax treatment of certain insurance premiums.

• Confidential Auto Insurance Litigation

Analysis of issues relative to claims handling practices of a large auto insurance company.

• Confidential Life Insurance Litigation

Analysis of damages resulting from alternative portfolios of investments and second-to-die life insurance policies.

• Confidential Insurance Litigation

Analysis of damages resulting from lost commissions in an insurance broker insurance litigation.

• Katz. v. Mass Mutual

Analysis of potential damages in a disability insurance litigation.

• Confidential Insurance Litigation

Expert on insurance valuation and general damages issues in a dispute involving non-traditional life insurance.

• Markocki v. Olde Republic Title Insurance

Expert on class certification issues in a class action regarding charges for title insurance.

• Campbell v. Metropolitan Life

Expert on damages calculation in a disability insurance dispute.

• Cox v. Allstate

Expert on statistical sampling in the class certification phase of a class action alleging improper homeowners' insurance claims handling by Allstate.

• Class Action v. Wellpoint

Expert on class certification matters in a class action alleging improper termination of a health insurance company.

• Confidential Title Insurance Matter

Consulting effort on class certification matters in a large multi-state class action.

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Bruce Deal, Analysis Group

• Estate Planning Life Insurance Matter

Consulting expert analyzing issues associated with the economic performance of a portfolio of large estate planning life insurance policies.

• Confidential Homeowners' Insurance Matter

Consulting expert analyzing issues associated with the use of various data sources to obtain replacement values.

• Confidential Indemnity Insurance Investigation

Consulting expert analyzing issues associated with the deterioration of a set of financial products insured by an indemnity insurer.

• Confidential Auto Insurance Investigation

Consulting expert analyzing various aspects of auto insurance claims issues.

• Confidential Life Insurance Litigation

Consulting expert valuing life insurance policies and other damages issues.

• Confidential Life Insurance Litigation

Consulting expert valuing life insurance policies and other damages issues.

• Hausman v. Union Bank

Testifying damages expert valuing life insurance policies and other damages issues. Expert report provided.

• Perez v. First American Title Insurance Company

Testifying expert evaluating class certification issues relating the use of electronic data in identifying class members.

• Windham v. Cook Life Insurance Litigation

Testifying expert valuing policy performance of a variable universal life insurance contract used in a tax planning program. Expert report and trial testimony provided.

• Confidential Class Action Litigation

Consulting expert analyzing statistical issues associated with the use of a software package used to assist in evaluating bodily injury claims.

• Confidential Class Action Litigation

Consulting expert analyzing statistical issues associated with diminished value claims in auto insurance.

• Pavlov et. al. v. CNA

Testifying expert analyzing class certification issues associated with long term care insurance.

Confidential Class Action Litigation

Consulting expert analyzing statistical issues associated with claims handling in auto insurance.

• Class Action v. CNA

Testifying expert in case involving long term care insurance premium rates.

- Confidential Pension Litigation, August, 2006 ongoing Consulting expert in analysis of actuarial and accounting issues in a defined benefit pension plan.
- Best Buy v DDR, October, 2006 ongoing Testifying expert in analysis of insurance costs applicable to common areas of retail developments.
- Barnes & Noble v DDR, May, 2005 December, 2006
 Testifying expert in analysis of insurance costs applicable to common areas of retail developments.
- Fireman's Fund v. Cunningham Lindsey, April, 2005 February 2007

 Testifying expert in analysis of damages related to third-party administration of a commercial auto insurance program.
- Confidential Regulatory Investigation, May, 2005 March, 2006 Consulting expert in analysis of policy forms used by a property casualty insurer and corresponding policy forms approved by state regulators.
- Variable Annuity Writer, February, 2005- ongoing
 Consulting expert in analysis of remediation for deficiencies in administering variable annuities.
 Assisting with analyzing remediation package and negotiating with regulators and other parties.
- *CSR v. Lloyd's Underwriters, May, 2004 December, 2004*Testifying expert in coverage litigation involving liability insurance. Report focused on the availability and worldwide capacity for liability insurance during the relevant periods.
- Economic Impact of Federal Participation in Terrorism Risk, May, 2004 September, 2004
 Co-author study with Professor Glenn Hubbard, former Chair of the Council of Economic Advisers.
 Study focuses on the economic impact of the Federal TRIA terrorism legislation and the economic impact of failing to renew the legislation. Study commissioned by numerous insurance trade organizations.
- Class Action v. Allstate, May, 2002 May, 2004
 Consulting expert on damages and other issues relating to the estimation of inherent diminished value that may still be present after a vehicle has been repaired following an accident.
- Class Action v. American Home, November, 2002 December, 2002
 Damages expert for American Home in a litigation involving alleged mis-reporting of certain types of claims to the Workers' Compensation Insurance Rating Bureau (WCIRB) of California.
- Class Action v. State Compensation Insurance Fund, December, 1997 December, 2002
 Damages expert for plaintiffs in a litigation involving claims estimation and reserving practices of State Compensation Insurance Fund in California.
- Class Action v. Knights of Columbus, 2001 June 2004
 Economic expert for the Knights of Columbus in a major sales practices litigation involving over 500,000 policyholders. Estimated the damage to policyholders under alternative theories of liability, including development of computer-based policy performance models.

- Various Confidential Class Action Litigations v. Mutual Life Insurance Companies, 1997 2001
 Consulting expert in the analysis of sales practices for four major class action litigations involving between 100,000 and 3.6 million policyholders. Work included estimating the incidence of various allegations, evaluating the financial exposure and recommending alternatives to management and directors.
- Insurance Modal Premium Litigation, June, 2001 December, 2002

 Consulting expert on issues relating to the estimation of potential damages exposure for modal premium litigation. Prepare preliminary analyses of economic costs and benefits of modal premium payments on policyholders.
- Confidential Liability Insurance Coverage Litigation, January, 2001 September, 2001

 Economic expert in insurance coverage litigation. Managed the abstracting and statistical analysis of information contained in paper records useful for determining the possible insurance coverage.
- Confidential Disability Insurance Sales Practices Litigation, July, 2000 December, 2002
 Consulting expert for issues related to the sale and product performance of individual disability insurance policies. Designed and implemented large data abstracting effort for the insurance company defendant and assisted in the development and implementation of a settlement for tens of thousands of policyholders.
- Confidential Mortgage Insurance Litigation, March, 2000 June, 2002
 Consulting expert in a large litigation involving primary mortgage insurance. Analysis of issues involving the provision of various types of services and insurance products.
- Health Insurance Redesign Litigation, November, 1998 February, 1999

 Consulting expert in the analysis of a major health insurance benefit redesign program. Analysis of various issues associated with estimating damages and developing overall damages models.
- Confidential Insurance Coverage Litigation Involving Toxic Waste Cleanup Costs, August, 1998 December, 2000
 Consulting expert in the analysis of the allocation of toxic waste cleanup costs across various insurance companies. Development of a sophisticated model to predict the allocation behavior of the claimant under alternative scenarios. Assist client personnel and counsel in modeling the impact on the client insurance company under different scenarios to assist in litigation and settlement negotiations.
- Class Action v. Ohio National, July, 1998 July, 1999
 Economic expert for Ohio National in a major class action litigation involving over 100,000 Whole Life and Universal Life policies. Estimated the incidence of various allegations, evaluated financial exposure, presented recommendation to management and outside counsel, and developed models to project ultimate class member "take rates" for particular forms of relief.
- Arroyo v. Alexander & Alexander, November, 1998 February, 1999

 Damages expert in a sales practices case involving the sale and subsequent performance of a Universal Life insurance policy. Analyzed exposure and damages.

- Life Insurance/Pension Program Litigation, November, 1998 July, 1999

 Consulting and testifying expert in a complex sales practices case involving the sale of Universal Life insurance policies used to help fund a pension program for a large trade association. Analysis assisted counsel in determining exposure and damages.
- Morris v. Fremont Life, November, 1998
 Consulting expert to assist in evaluating sales practices of an insurance agent selling an annuity product.
- Archuletta v. Fremont Life, October, 1997
 Consulting expert to assist in refuting damages claims put forward by Plaintiff's expert regarding the sale and performance of a Universal Life insurance policy.

Finance and Securities

- Confidential Investment Return Litigation
 Testifying expert in a confidential arbitration involving the expected rates of investment returns on different assets classes into the future.
- Class Action Securities Litigation (Confidential)
 Consulting expert on loss causation issues in a large bondholder securities case.
- Class Action Securities Litigation (Confidential)
 Consulting expert on loss causation issues in a large securities case.
- Business Interruption (Confidential)
 Consulting expert in a case involving business interruption for a finance and securities firm.
- Mortgage Securities Litigation (Confidential)
 Consulting expert in a class action litigation alleging that the financial performance of mortgage securities were adversely affected by poor underwriting and appraisals.
- Securities Derivative Litigation (Confidential)
 Consulting expert in a derivative litigation alleging that an acquisition failed to adhere to appropriate corporate governance policies.
- Confidential Cash-Balance Pension Litigation, August, 2010 present
 Consulting expert in a litigation involving the damages calculation for a class of cash balance pension participants who terminated prior to retirement.
- Confidential CDO Litigation, March, 2010 present Consulting expert in a litigation involving the valuation, financial performance, and default history of various collateralized debt obligations.
- Confidential Securities Litigation, January 2008 2010 Consulting expert in a 10b-5 securities litigation.

- Confidential Tax Shelter Litigation, September 2007 2009

 Consulting expert in a tax litigation matter for the State of California analyzing the economic basis for an identified series of transactions.
- Confidential Securities Class Action, October 2006 2009
 Consulting expert in large securities class action matter involving allegations of failure to provide accurate financial guidance.
- Stock Option Backdating Litigation, July 2007 2009 Consulting expert on stock option backdating matter.
- *Portfolio Diversification, August 2006 July 2007*Consulting expert on issues relating to portfolio diversification in a large trust.
- Stock Option Backdating Litigation, November 2006 2008

 Consulting expert on stock option backdating matter in private securities litigation.
- *Confidential SEC Investigation, December 2006 June 2007*Consulting expert on SEC investigation relating to reinsurance disclosures.
- *Confidential Mutual Fund Litigation, May,* 2006 *November,* 2006 Consulting expert on litigation related to late trading of international mutual funds.
- Williams Communication Securities Litigation, October, 2004 2007 Consulting expert on 10b5 litigation alleging audit failures led to stock decline. Case dismissed.
- Class Action v. Ernst & Young, October, 2004 –2005 Consulting expert on 10b5 litigation alleging audit failures led to stock decline. Case went to verdict with a no liability verdict for client, Ernst & Young.
- Confidential Securities Litigation, December, 2003 –2004
 Consulting expert assisting academic affiliate in analysis focused on reasonableness of company disclosures based on internal company budgets and forecasts.
- Confidential Securities Litigation, March, 2002 2003
 Consulting expert for counsel in securities litigation focused on company disclosures.
- *IRS v. Center Apartments, January, 2003 –2003*Consulting expert assisting Professor Steve Grenadier in the analysis of proper commercial apartment mortgage interest rates.
- Class Action v. Major Investment Bank, October, 1997 –1999
 Consulting expert analyzing the impact of releasing allegedly fraudulent investment information on the stock price of two small software companies for a 10b-5 securities litigation.
- Class Action v. Conseco, January, 1999 1999

 Consulting expert analyzing the value of a proposed settlement involving Universal Life crediting rates. Assisted expert in the financial evaluation of the value of the proposed settlement using interest rate simulation models.

• IRS v. Major Retail Chain, 1998

Consulting expert in defense of a major retail chain. Provided assistance in evaluating various expert reports involving the economic consequences of the purchase of a particular investment.

• In re: NASDAQ Market Maker Antitrust Litigation, April, 1997 –1998
Consulting expert analysis of millions of stock transactions for seven different NASDAQ market makers facing allegations of conspiracy and price-fixing.

Commercial Damages

• 2880 Stevens Creek v. Blach Construction, 2011-12
Testifying expert on loss-of-use damages in litigation involving construction defects.

• *Polteco v. Tecsult*, 2006 – 2010

Testifying expert on damages in litigation involving the failure of specialized machinery in a manufacturing operation.

• Confidential Auto Dealership Litigation, 2008 -2009

Analysis of liability and damages issues in litigation involving auto dealership sales practices.

• F&A Restaurant Group v. Shepard and Reyes, 2006

Analysis of damages relating to the sale of a restaurant. Provided arbitration testimony.

• US Unwired v. Sprint, 2004 - 2005

Assist Analysis Group affiliate Robert Hall in the damages analysis associated with the change in status of Sprint's affiliate, US Unwired. Case settled after trial testimony had been presented.

• Confidential Enterprise Software Litigation, June, 2004 –2005

Assist Analysis Group affiliate in the damages analysis associated with loss of business in the enterprise software market.

• Her Associates v. Kaiser, October, 2003 –2004

Damages expert for defense in litigation related to consulting firm's damages claim.

• General American v. KPMG, January, 2003 –2004

Damages expert for plaintiffs in litigation related to auditor's alleged obligation to disclose certain financial instruments.

• Creative Artists v. County of Santa Clara, September, 2001 –2003

Damages expert for defense in litigation related to the cancellation of musical events at facilities owned by the County of Santa Clara.

• Class Action v. Ford Credit, Fall 2000 –2002

Damages expert for plaintiffs analyzing the costs and charges associated with late fees on consumer auto leases.

- Bar None v. The Duncan Group, January, 2001 –2001

 Damages expert for defense analyzing damages associated with the failed efforts to develop a software program to be used in automating the sub-prime auto lending business.
- Coram v. Aetna, January, 2000 –2000
 Consulting expert for defense analyzing the damages associated with a home healthcare contract that experienced higher costs than anticipated. Supported industry expert in the cost analysis.
- Confidential Breach of Contract Litigation, September, 1999 –2000
 Consulting expert for defense analyzing the damages associated with the failed joint venture development of a removable storage device for personal computers. Supported academic expert in the analysis of damages.
- Bourns v. Raychem, September, 1999 –2000 Consulting expert for defense analyzing damages associated with the monopolization of the market for primary lithium battery safety devices. Supported academic experts in the analysis of damages.
- Procter & Gamble v. Amway, April, 1997 –1999
 Consulting expert for plaintiff analyzing the impact of disparaging comments and rumors on the sales of Procter & Gamble products. Supported academic experts in the analysis of primary and secondary data sources and the development of surveys and laboratory experiments to test the impact of rumors on consumer behavior.

Valuation / Intellectual Property

- Confidential Business Valuation
 Designated expert in a business valuation for a medical practice.
- Confidential Patent Litigation
 Consulting expert in litigation involving PC networking technology.
- Confidential Patent Litigation
 Consulting expert on determination of royalty amounts in a confidential semiconductor patent litigation.
- Confidential High-Technology Manufacturing Company Valuation

 Valuation expert analyzing economic factors associated with the value of a closely held manufacturer of specialized high-technology components for defense applications.
- Confidential Beverage Distributor Valuation
 Valuation expert analyzing the value of the large beverage distributor.
- Confidential Patent Infringement Litigation
 Consulting expert on reasonably royalties and damages in the semiconductor industry.
- Appaloosa Interactive Corporation v. Stephen Friedman and Related Cross-Actions, 2007 Valuation and damages expert in the video game development industry.
- Confidential Insurance Company Valuation, 2006 2008

Valuation expert analyzing the value of a private auto insurer.

- *Carrino v. Carrino, April, 2006 –2006*Valuation expert analyzing the value of an investment management firm. Provided testimony in court.
- Confidential Valuation, March 2006 –2006
 Valuation expert analyzing the value of capital contributions to a series of jointly invested real estate transactions.
- Confidential Company Valuation, November 2005 –2006 Valuation expert analyzing a privately held healthcare provider.
- Confidential Company Valuation, October 2005 –2006 Valuation expert analyzing a privately held consulting firm.
- Confidential Software Distribution Dispute, November 2005 2006
 Damages expert in an arbitration involving software distribution.
- Capo v. Dioptics, January February 2005- 2006 Intellectual property damages expert in a trade dress case involving protective sunglasses.
- Arthur Stockton v. Fidelity & Deposit, September, 2004 –2005

 Analysis of the value of an investment management firm and any damages related to the payment of claims by the insurer.
- Confidential Company Valuation, July, 2003 –2004 Valuation expert analyzing a privately held construction firm.
- Redlands Insurance Company v. Edward Wolkowitz, May, 2002 2002
 Valuation expert for plaintiff analyzing the valuation and rating analysis of Redlands Insurance Company, a property and casualty insurer.
- Confidential Catastrophic Insurance Company Valuation, March, 2000
 Consulting expert for defense analyzing the valuation methodology used by the plaintiffs in the valuation of a catastrophic risk insurance modeling company.
- Trigon v. United States of America, December, 2000 –2001
 Valuation expert for defense analyzing the valuation methodology used by plaintiffs' expert for intangible assets.
- Synbiotics v. Heska, November, 1999 –2002
 Damages expert for defense in a patent infringement case involving antibody tests for animal diseases.
- Air Products v. ATMI, November, 2000

 Damages expert in a patent infringement case involving gases used for semiconductor manufacturing.

• Confidential Telecommunications Equipment Trade Secret Litigation, March, 1999 –2000 Consulting expert analyzing the potential damages from the sale of telecommunications equipment allegedly containing trade secrets. Support Analysis Group expert in the analysis of relevant data and development of reasonable royalty damages estimates and potential lost profits.

• Bingo Card Minder v. Gametek, March, 1998 –1999

Consulting expert analyzing reasonable royalties for a hand-held computer-based consumer product. Supported Analysis Group expert in the analysis of relevant data and development of reasonable royalty percentages.

Healthcare

Confidential Class Action Litigation

Consulting expert on damages issues in a dispute over coverage issues for certain types of individual life insurance policies.

• Confidential Payor/Provider Dispute

Consulting expert on damages issues in a dispute between a payor and provider involving the payment terms and allowed services.

Confidential Payor/Provider Dispute

Consulting expert on damages issues in a dispute between a payor and provider involving the payment terms and allowed services.

• Confidential Arbitration

Expert on damages issues in a dispute between a payor and provider affecting enrollment and profitability for a large Medicare managed care program and other patient programs.

• Confidential Arbitration

Expert on damages issues in a dispute between a payor and provider regarding a change in payment methodology.

• Clark v Blue Shield

Expert for defense assisting in the economic analysis of policy rescission.

• Confidential Arbitration

Expert on damages calculation in a dispute between a health insurer and a provider of supplemental insurance benefits.

• Confidential Hospital Association

Consultant assisting with evaluating Medicaid financing arrangements among hospitals.

• Paul v Blue Shield

Expert for defense assisting in the economic analysis of policy rescission.

• Simoes v Blue Shield

Expert for defense assisting in the economic analysis of policy rescission.

- *Hailey v Blue Shield*Expert for defense assisting in the economic analysis of policy rescission.
- Leyra v. Blue Shield, June 2006 January 2007
 Expert for defense assisting in the economic analysis of liability for policy rescission.
- Sutter v. Blue Shield, June 2006 November 2006

 Consulting expert for defense assisting in the economic analysis of hospital charges.
- *Various Health Insurance Matters*, 2005 2009 Consulting expert for defense assisting in the economic analysis of policy rescissions.
- Class Action v. Health Insurer, June 2005 –2006
 Consulting expert for defense assisting in the economic analysis of liability for alleged misclassification of patient populations.
- Missouri Stem Cell Economic Valuation, November, 2004 –2005
 Authored a study examining the likely economic impact of possible health research breakthroughs for healthcare costs in Missouri.
- California Stem Cell Economic Impact Valuation, September, 2003 –2004
 Co-authored a study with Professor Laurence Baker of Stanford examining the likely economic impact of a proposed major health research initiative in California.
- *Health Guideline Analysis, June, 2000 –2003*Consulting expert leading a team of health economists and statisticians in the evaluation of clinical and payment guidelines developed for heart valve replacement surgery.
- California Attorney General v. Alta Bates/Summit Medical, September, 1999 –1999
 Consulting expert analyzing the ability of managed care plans to move patients in response to quality or price incentives. Supported industry expert in developing report and preparing for deposition.
- Various Hospital Mergers, November, 1991 –1997
 Financial expert for various clients analyzing proposed mergers between not-for-profit community hospitals. Estimated the potential efficiencies resulting from the mergers, conducted market research on community needs, and presented findings to management, directors and outside counsel.
- Class Action Health Insurance Litigation, June, 2000 –2001
 Hired by the nation's largest mediation service to serve as a neutral expert in a litigation involving the calculation of health insurance payments. Worked with experts from both sides and assisted the mediator in bringing the parties to a settlement.

Antitrust and Other Cases

• *Confidential Antitrust Investigation*Consulting expert on antitrust issues in the automobile industry.

- *U.S. Department of Justice v. Richard Bai*Testifying expert on antitrust issues in a price-fixing case in the LCD industry.
- Confidential Antitrust Investigation
 Consulting expert on antitrust issues in a high-technology industry.
- Indirect Purchaser Class Action v. AUO, et al
 Designated testifying expert on antitrust issues in an alleged price-fixing case in the LCD industry.
- Korean Fair Trade Commission v. AUO, et al Designated testifying expert on antitrust issues in an alleged price-fixing case in the LCD industry.
- *U.S. Department of Justice v. AUO*Designated testifying expert on antitrust issues in an alleged price-fixing case in the LCD industry.
- Confidential Antitrust Investigation, 2007 ongoing Consulting expert on antitrust issues in a high technology industry.
- Confidential Predatory Pricing Litigation, 2008 ongoing
 Consulting expert on litigation related to antitrust claims in the replacement auto parts industry.
- Confidential Private Antitrust Litigation, May 2006 2010
 Consulting expert on litigation related to antitrust claims in the building construction industry.
- Regulatory Investigation, March 2006 –2007 Consulting expert for government regulatory body investigating allegations of consumer overcharges.
- Class Action v. Noranda and DuPont, May 2005 –2006
 Consulting expert for defense assisting in the economic analysis of liability for alleged antitrust violations affecting sulfuric acid in the United States.
- Class Action v. Microsoft, November 2001 –2007
 Consulting expert for defense assisting in the economic analysis of antitrust liability and damages issues in a series of price overcharge litigations. Assist various academic affiliates, including Professor Robert Hall.
- Neon v. BMC Antitrust Litigation, March, 1999 –1999
 Consulting expert for plaintiffs analyzing antitrust violations in the sale of computer software for large computer databases. Support academic affiliate expert in the analysis of relevant data and development of damages estimates.
- *CFM. v. Dainippon Screen Mfg. Co., August, 2000 –2001*Consulting expert for defense analyzing the potential monopolization by CFM of the semiconductor cleaning market. Support academic affiliate, Professor Robert Hall.
- Proposed merger of WorldCom and Sprint, February, 2000 –2000
 Consulting expert assisting in the economic evaluation of the proposed merger between WorldCom and Sprint. Evaluate issues relating to market share and pricing of residential long distance services.

EDUCATION

1994-97	Ph.D. coursework completed, Public Policy, Graduate School of Arts and Sciences, Harvard University, Cambridge, MA
1990	M.P.P., Public Policy, Kennedy School of Government, Harvard University, Cambridge, MA
1987	BA, <i>Summa cum Laude</i> , Economics and Global Studies, Pacific Lutheran University, Tacoma, WA

TEACHING

1994-96	Teaching Fellow, <i>Analytic Methods</i> , Kennedy School of Government, Harvard University.
1994-96	Instructor, <i>Economics Summer Program for Mid-Career Graduate Students</i> , Kennedy School of Government, Harvard University.
1989-90	Teaching Assistant, <i>Statistics</i> , Kennedy School of Government, Harvard University

PUBLICATIONS AND REPORTS

"Presentation of the Results", chapter co-authored with Samuel Weglein, Econometrics: Legal, Practical, and Technical Issues, Published by the American Bar Association, 2014.

Deal, Bruce and Baker, Laurence, CIRM (California Stem Cell Agency) - *Interim Economic Impact Review*, October 10, 2008

"Risk Management and the Economic Impact of Terrorism," with Peter Hess, Chapter in *Business Continuity and Homeland Security, Volume 1*, edited by David H. McIntyre and William I. Hancock, Edward Elgar Publishing, London, UK, forthcoming (April 2008).

Deal, Bruce, Winning Initiative Campaigns with Economic Analysis, Campaigns & Elections, February 2006: 39.

Hubbard, R. Glenn, Bruce Deal, and Peter Hess, *The Economic Effects of Federal Participation in Terrorism Risk*, Risk Management and Insurance Review, 2005, Vol. 8, No. 2, 177-209.

Baker, Lawrence and Bruce Deal, *Some Economic Implications of State Stem Cell Funding Programs*, Prepared for "States and Stem Cells: A Symposium on the Policy and Implications of State-Funded Stem Cell Research, Woodrow Wilson School, Princeton University, April 15, 2005

Deal, Bruce, Health Analysis of the Potential Benefits of SCNT Stem Cell Research and Therapies in Missouri: Patient Population and Health Care Costs, February 8, 2005

Deal, Bruce and Hubbard, Glenn, *The Economic Effect of Federal Participation in Terrorism Risk*, September 14, 2004

Deal, Bruce and Baker, Laurence, Economic Impact Analysis Proposition 71: California Stem Cell Research and Cures Initiative, September 14, 2004

Deal, Bruce and Tiscornia, John F., "Hospital Consolidation: Optimal Strategy for a Two-Hospital Town", in Austin Ross and Mary Richardson, eds., *Ambulatory Health Care: Case Studies for the Health Services Executive*, Health Administration Press, 1996.

PRESENTATIONS

"Modern Strategies & Approaches in Consumer Class Action Suits", presented on expert witness issues at a continuing education forum for attorneys sponsored by the National Law Journal, November, 2012

"The Subprime Mortgage Crisis and Disclosures: What Went Wrong?", presented at a Webinar continuing education forum for attorneys sponsored by Analysis Group/Economics, July 29, 2008

"The Subprime Mortgage Crisis and Disclosures: What Went Wrong?", presented at a continuing education forum for attorneys sponsored by Analysis Group/Economics, June 24, 2008, San Francisco, CA.

"Stock Option Backdating", presented at a continuing education forum for attorneys sponsored by Analysis Group/Economics, March 21, 2007, New York, NY.

"Stock Option Backdating", presented at a continuing education forum for attorneys sponsored by Analysis Group/Economics, November 7, 2006, Menlo Park, California and San Francisco, California.

"Overview of Stem Cell Legislation", Moderator and Presenter at Presentation on Implementing California's Stem Cell Initiative, March 9, 2004, Sponsored by the Food and Drug Law Institute (FDLI) San Mateo, CA

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Bruce Deal, Analysis Group

"Challenges to Expert Testimony", Presentation at Law Seminar International Conference, November 5, 2004, San Francisco

"Federal Terrorism Insurance Panel Discussion", Presentation and Panel Participant, National Press Club, Washington D.C., October 24, 2004

"Insurance 101", presentation on the design and performance of Whole Life and Universal Life policies, presented to Customer Services Representatives administering a life insurance sales practices settlement, April 27, 1999, Ogden, Utah.

"Antitrust Case Study: NASDAQ Market Maker Litigation", presented at a continuing education forum for attorneys sponsored by Analysis Group/Economics, September 15, 1998, Menlo Park, California and San Francisco, California.

"An Economist's Perspective on Life Insurance Sales Practices Problems", presented at the Spring Meeting of the Society of Actuaries, June 15, 1998, Maui, Hawaii.

"Valuing Intellectual Property in an Age of Employee Mobility", presented at a continuing education forum for attorneys sponsored by Analysis Group/Economics, June 9, 1998, Menlo Park, California and San Francisco, California.

EXPERT DESIGNATION, TESTIMONY AND REPORTS

May, 2013	Expert report in Martin v. Blue Shield of California
May, 2013	Expert declaration in Martin v. Blue Shield of California
December, 2013	Expert testimony in Confidential Investment Return Litigation.
December, 2013	Expert deposition in Confidential Investment Return Litigation.
November, 2013	Expert declaration in Long Trust v. Morgan Stanley.
November, 2013	Expert report in Long Trust v. Morgan Stanley.
November, 2013	Expert testimony in Confidential Employment Litigation
November, 2013	Expert deposition in Confidential Employment Litigation
November, 2013	Expert deposition in Katz. v. Mass Mutual
October, 2013	Expert report in Katz. v. Mass Mutual
October, 2013	Expert report in Circuit City et.al. v. AUO
October, 2013	Summary witness expert testimony in U.S. Department of Justice v. Richard Bai
January, 2013	Expert testimony in Confidential Arbitration
January, 2013	Expert deposition in Confidential Arbitration
December, 2012	Expert declaration in Markocki v. Olde Republic Title
December, 2012	Expert deposition in Paul v. Blue Shield of California
June, 2012	Expert deposition in Indirect Purchaser Class Action v. AUO
June, 2012	Expert deposition in Asbestos Litigation v. Borg Warner
May, 2012	Expert report in Indirect Purchaser Class Action v. AUO
April, 2012	Expert deposition in 2880 Stevens Creek vs. Blach Construction Co.
April, 2012	Expert deposition in Indirect Purchaser Class Action v. AUO
March, 2012	Expert report in Indirect Purchaser Class Action v. AUO
February, 2012	Expert testimony in United States Department of Justice v. AUO
February, 2012	Expert deposition in Campbell v. MetLife

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Bruce Deal, Analysis Group

November, 2011	Expert deposition in Cox v. Allstate
October, 2011	Expert report in Cox v. Allstate
October, 2011	Expert deposition in Class Action v. Wellpoint
October, 2011	Expert designation in DOJ v. AUO
October, 2011	Expert report in KFTC v. AUO
July, 2011	Expert report in Class Action v. Wellpoint
June, 2011	Expert report in confidential damages arbitration
November, 2010	Expert testimony in Jasmine v. Marvell
October, 2010	Expert testimony in U.S. Government v. Jerry Cash
July, 2010	Expert deposition in M.E. Fox & Co. Valuation matter
June, 2010	Expert designation in M.E. Fox & Co. Valuation matter
May-June, 2010	Expert testimony in Polteco v. Tecsult
March, 2010	Expert deposition in Simoes v. Blue Shield
December, 2009	Expert designation in Simoes v. Blue Shield
October, 2009	Affidavit in Best Buy v DDR
March, 2009	Expert deposition in Hailey v. Blue Shield
March, 2009	Expert report in Hausman v. Union Bank
March, 2009	Expert report in Perez v. First American Title Insurance Company
March, 2009	Trial testimony in Windham v. Cook
February, 2009	Expert report in Windham v. Cook
January, 2009	Expert designation in Hailey v. Blue Shield
October, 2008	Deposition testimony in Pavlov et. al. v. CNA
September, 2008	Expert declaration in Pavlov et. al. v. CNA
September, 2008	Trial testimony in Freidman v. Sega et. al.
September, 2008	Expert report in Freidman v. Sega et. al.
July, 2008	Deposition testimony in Freidman v. Sega et. al.

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Bruce Deal, Analysis Group

July, 2008 Deposition testimony in *Best Buy v. DDR*

June, 2008 Expert report in Best Buy v. DDR

October, 2007 Expert designation in Rowlands v. Blue Shield

September, 2007 Deposition testimony in Class Action v. CNA

September, 2007 Expert report in Class Action v. CNA

May, 2007 Deposition testimony in *Tronox v. Rio Algom*

April, 2007 Expert designation in *Callil v. Blue Shield*

April, 2007 Expert designation in Abbott v. Blue Shield

March, 2007 Deposition testimony in Leyra v. Blue Shield Life and Health

December, 2006 Expert designation in Leyra v. Blue Shield Life and Health

August, 2006 Arbitration testimony in F&A Restaurant Group v. Shepard and Reyes

July, 2006 Trial testimony in *Carrino v. Carrino*

July, 2006 Deposition testimony in *Carrino v. Carrino*

February, 2006 Arbitration testimony in ART v. Riverdeep

January, 2006 Deposition testimony in ART v. Riverdeep

December, 2005 Deposition testimony in FFIC v. Cunningham Lindsey

September, 2005 Deposition testimony in Barnes & Noble v. DDR (Texas and Kansas)

September, 2005 Expert report in Fireman's Fund v. Cunningham Lindsey

September, 2005 Expert report in Barnes & Noble v. DDR (Kansas)

August, 2005 Expert report in *Barnes & Noble v. DDR (Texas)*

March, 2005 Expert report in *Bioport Corporation v. Elan Pharmaceuticals*

February, 2005 Expert report in *Capo v. Dioptics*

February, 2005 Expert report in Arthur Stockton v. Fidelity & Deposit

September, 2004 Deposition testimony in *Her Associates v. Kaiser*

August, 2004 Deposition testimony in CSR v. Lloyds et al.

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Bruce Deal, Analysis Group

June, 2004	Expert report in CSR v. Lloyds et al.
April, 2004	Deposition testimony in General American v. KPMG
March, 2004	Expert report in General American v. KPMG
March, 2004	Deposition testimony in confidential company valuation for marital dissolution.
February, 2004	Expert report in confidential company valuation for marital dissolution.
January, 2004	Deposition testimony in Her Associates v. Kaiser.
January, 2004	Expert report in Her Associates v. Kaiser.
March, 2003	Expert designation in Creative Artist Network v. Santa Clara County
December, 2002	Deposition testimony in <i>Redland Insurance Company v. Anthony Choy and Edward Wolkowitz</i>
November, 2002	Expert designation in Academy Tent et al. Class Action v. American Home Assurance.
Sept. – Dec., 2002	Trial testimony in A&J Liquor, et al. Class Action v. State Compensation Insurance Fund
September, 2002	Deposition testimony in A&J Liquor, et al. Class Action v. State Compensation Insurance Fund
July, 2002	Expert witness report in Creative Artist Network v. Santa Clara County
July, 2002	Deposition testimony in <i>Redland Insurance Company v. Anthony Choy and Edward Wolkowitz</i>
June, 2002	Expert declaration on insurance company valuation in <i>Redland Insurance Company v. Anthony Choy and Edward Wolkowitz</i>
May, 2002	Expert declaration on settlement valuation in Class Action v. Knights of Columbus
Jan - Feb, 2002	Deposition testimony in A&J Liquor, et al. Class Action v. State Compensation Insurance Fund
Jan - Feb, 2002 December, 2001	*
	Insurance Fund
December, 2001	Insurance Fund Deposition testimony in Class Action v. Ford Credit Deposition testimony in A&J Liquor, et al. Class Action v. State Compensation

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Bruce Deal, Analysis Group

January, 2001	Deposition testimony in <i>Heska v. Synbiotics</i>
December, 2000	Expert declaration in Trigon v. United States
June, 2000	Deposition testimony in A&J Liquor, et al. Class Action v. State Compensation Insurance Fund
May, 2000	Deposition testimony in Heska v. Synbiotics
July, 1999	Appeared in Federal Court on behalf of Ohio National in <i>James A. Wemer, et al. Class Action v. Ohio National</i> (did not provide testimony)
June, 1999	Submitted a report on the valuation and fairness of the proposed settlement in <i>James A. Wemer, et al. Class Action v. Ohio National</i>
January, 1999	Identified as an insurance liability and damages expert in <i>Arroyo v. Alexander & Alexander</i>
December, 1998	Expert declaration in A&J Liquor, et al. Class Action v. State Compensation Insurance Fund
November, 1998	Identified as an economic expert in Class Action v. Ohio National litigation
October, 1998	Identified as an insurance expert in Morris v. Fremont Life Insurance Company
September, 1998	Expert declaration in Class Action v. State Compensation Insurance Fund
April, 1998	Deposition testimony in Handicomp, Inc. v. United States Golf Association
February, 1998	Rebuttal expert report in <i>Handicomp, Inc. v. United States Golf Association</i> , coauthored with Ronald C. Curhan
February, 1998	Expert declaration in Class Action v. State Compensation Insurance Fund
January, 1993	Expert testimony on the likely economic impact of the merger on the hospital's operating expenses and capital expenditures in FTC administrative hearings, <i>Proposed Merger of Parkview Hospital and St. Mary Corwin Hospital</i> , Pueblo, Colorado.

PROFESSIONAL MEMBERSHIPS

American Economics Association American Bar Association (non-lawyer member) Association for Health Services Research

COMMUNITY AND CORPORATE BOARD INVOLVEMENT

Member and Board Chair, Trinity Episcopal Church, Menlo Park, California Member, Menlo-Atherton High School Foundation for the Future

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Analysis Group, Inc., 1010 El Camino Real, Menlo Park, CA 94025, USA (650) 463-2764

WORK EXPERIENCE

CURRENT

Vice President, Analysis Group, Inc.

PREVIOUS

Engagment Manager, McKinsey and Company

Diplomat, Ministry of Foreign Affairs and Trade, Wellington, New Zealand

EDUCATION

Stanford University, Stanford, California

Ph.D., Philosophy; M.A., Philosophy

Honors: Asia-Pacific Scholar

Victoria University of Wellington, Wellington, New Zealand

M.A., Philosophy (by research, with Distinction); B.Sc. (Hons), Mathematics (First-Class Honors); B.A., Philosophy

Honors: Fulbright Scholarship; Alexander Crawford Scholarship; John P Good Math Prize; Sir Robert Stout Scholarship; French Government Prize; Postgraduate Scholarship; Junior & Senior Scholarships

PUBLICATIONS

"Group Selection, Pluralism, and the Evolution of Altruism"; *Philosophy and Phenomenological Research*, **65**(3), pp. 685-691 (with Peter Godfrey-Smith)

CURRICULUM VITAE

Lynn Huynh, MPH, MBA, DrPH

PART I

PERSONAL DATA

Work address:

Analysis Group, Inc. 111 Huntington Ave. Tenth Floor Boston, MA 02199

Email: lhuynh@analysisgroup.com Contact number: (617) 425-8189

EDUCATION

2012	DrPH	Epidemiology Certificate in Vaccine, Science, and Policy Johns Hopkins Bloomberg School of Public Health Department of Epidemiology Baltimore, MD, USA 01/2008 to Present Advisors: Milo Puhan, MD, PhD & Kevin Frick, PhD Thesis: EpiSol Study Simulator 1.0: A Tool to Design Cost- Efficient Epidemiological Studies
2008	MBA	Health economics Johns Hopkins Carey Business School Baltimore, MD, USA 06/2006 to 12/2007 Capstone Coach: Brian Carr Capstone Client: Johns Hopkins Bayview Medical Center Capstone Project: Business Proposal for the Johns Hopkins Cartilage Restoration Center
2008	MPH	Epidemiology & Biostatistics Certificate in Health Finance and Management Johns Hopkins Bloomberg School of Public Health Baltimore, MD, USA 06/2006 to 05/2007 Advisors: Michel Ibrahim, MD, PhD & Eric Seaberg, PhD Capstone Project: Assessment of serological fibrosis biomarkers in participants from the Multi-Center AIDS Cohort Study (MACS)

2003 BA Chemistry

Harvard University

Department of Chemistry and Chemical Biology

Cambridge, MA, USA 09/1999 to 06/2003

Advisor: Charles Lieber, PhD Graduate mentor: Yi Cui, PhD

Thesis: Approaching the Limit: Miniaturization of Silicon

Nanowires to 2 nm for Nanotechnology

PROFESSIONAL EXPERIENCE

2012- **Associate**, Analysis Group, Inc.

Present Address: 111 Huntington Ave. Tenth Floor, Baltimore, MA 02199

Contact #: (617) 425-8189

2009 – **Methodologist**, Cochrane Eyes and Vision Group US Project

2012 Investigator: Roberta Scherer, PhD

Address: 615 N. Wolfe Street, Baltimore, MD 21205

Contact #: (410) 502-4636

- Review and extract study design information from abstracts of randomized controlled trials presented at the Association for Research in Vision and Ophthalmology from 2007 to 2009.
- Compare abstract data with registration report from ClinicalTrials.gov.
- Provide methodological support for analysis.
- Prepare oral presentation for the Cochrane Colloquium Annual Meeting in Madrid, Spain in 2011.

2011 – 2012 **Methodologist**, Comparative Effectiveness and Medical Interventions for

Primary Open Angle Glaucoma

Project Director: Tianjing Li, MD, PhD, MHS

Address: 615 N. Wolfe Street, Baltimore, MD 21205

Contact #: 410-502-4630

- Screen, review, and extract study information on patient characteristics, and strength of association estimates for primary open angle glaucoma.
- Assess eligibility of articles and risk of bias for a systematic review.

2009 – Consultant, Business and Cost Assessment of the ZuziMpilo Project

2012 Investigator: Neil Martinson, MD

Address: 59 Joubert St. 2nd Floor, Johannesburg, South Africa

• Examine and review patient medical records and clinic's financial records to answer the question is a fee-for-service HIV clinic a sustainable approach for individuals with HIV living in South Africa.

• Prepare oral presentation to be presented at the American Public Health Association meeting in Washington, DC in 2011.

2010 – **Methodologist**, Discrete event simulation (DES) in urgent care setting 2012 Investigator: James Stahl, MD, CM, MPH

Address: 101 Merrimac St. Boston, MA 02114

Contact #: (617) 724 4447

- Develop a simulation model that recreates the system dynamic of a primary care clinic and outpatient clinic using RFID data for the distributions for patient flow, wait time, and resource utilization.
- Introduce interventions (translators, video conferencing, queue behavior, nurse time, scheduled visits, queuing assets, etc) into the DES model and examine outputs (patient wait time, face time with physicians, etc.).
- 2010 **Reviewer**, Cost-effectiveness Analysis Registry

2012 Investigator: Paul Neumann, ScD

Address: Tufts Medical Center, 800 Washington Street #063, Boston, MA 02111

Contact #: (617) 636-2526

 Review and extract relevant information from journal articles that provide original cost-utility estimates on methodology, costeffectiveness ratios, and utility weights.

2009 – 2010 **Consultant**, Cost effectiveness of rehabilitation program for patients with chronic obstructive pulmonary disorder (COPD)

Investigator: Milo Puhan, MD, PhD

Address: 615 N. Wolfe Street, Baltimore, MD 21205

Contact #: (443) 287-8777

 Compared the cost of three different treatment options for COPD in the United States, United Kingdom, Canada, Switzerland, Italy, and the Netherlands.

2008 Fellow, Global Framework Fellowship

Investigator: Vivian Go, PhD

Address: 615 N. Wolfe Street, Baltimore, MD 21205

Contact #: (410) 614-4755

- Identified Dr. Go's research organization mission and goals.
- Examined individual and group goal clarity.
- Assessed organization culture.
- Designed research organization chart and performance management toolkit.
- Prepared poster presentation at the American Public Health Association meeting.

2006 – **Methodologist**, Multi-Center AIDS Cohort Study (MACS)

2012 Mentor: Eric Seaberg, PhD

Address: 615 N. Wolfe Street, Baltimore, MD 21205

Contact #: (410) 955-4320

- Determine whether the liver-related mortality rate has changed in the Multi-Center AIDS Cohort Study (MACS) since the advent of HAART
- Assessed serological fibrosis biomarkers in subjects from the MACS.
- Evaluated the utility of the biomarkers and their correlation with viral hepatitis infection and the progression of liver disease.

2007 **Service Excellence Intern**, Hopkins Bayview Medical Center

Mentor: Gregory Schaffer

- Reviewed Bayview's Visitation Policy.
- Prepared decision memo and presentation to introduce new Visitation Policy for Bayview.
- Analyzed Press, Ganey patient satisfaction scores and respondents' demographic information.
- Provided assistance and support to Service Excellence Specialists.

2005 – 2006 **Research Assistant**, Harvard Medical School, Department of Health Care Policy

Investigators: Bruce Landon, MD, MBA and Tom Keegan Address: 180 Longwood Avenue, Boston, MA 02115-5899 Contact #: (617) 432-4335

- Collected data from community health centers nation-wide for the Health Disparities Collaboratives Project and Cancer Collaboratives Project.
- Conducted literature review on Incentive Formularies, Costs and Quality of Care, Radiology Utilization Management/Self-Referrals, and Episode Treatment Groups.
- Interviewed CEOs and Presidents of National Business Coalitions for Value-Based Purchasing project.
- Designed Indicator Lists for the Cancer Collaborative project.

2004 – 2006 **Research Assistant**, Dana-Farber Cancer Institute, Department of Community-Based Research

Investigator: Andrea Gurmankin, PhD

Address: 450 Brookline Avenue Smith SM253, Boston, MA 02215 Contact #: (617) 582-7942

- Designed recruitment efforts for the targeted population (men at risk for prostate cancer).
- Trained men how to use palm pilot for the study on men's thought about screening for prostate cancer.
- Provided administrative support to project coordinator.

2003 – 2004 **Scholar**, Fulbright Fellowship

Mentors: Hitoshi Murakami, MD, PhD & David Hipgrave, MD, PhD

- Worked with the World Health Organization (WHO) and Program for Advanced Technology in Health (PATH) to assess the Hepatitis B birth dose rate among newborns in both rural and urban districts in Viet Nam.
- Assisted in the facilitation of focus group discussion to qualitatively evaluate mothers' attitude and opinions toward the implementation of Hepatitis B vaccine to all newborns in Viet Nam.
- Educated mothers on the importance of vaccines and taking preventive actions against infectious diseases.
- 2001 2003 **Research assistant**, Dr. Charles Lieber's Physical Chemistry Research Lab Investigator: Charles Lieber, PhD

Address: 12 Oxford Street, Room M-008, Cambridge, MA 02138 Contact #: 617-496-3169

- Synthesized small-diameter silicon nanowires (SiNWs) to examine quantum effects.
- Developed semiconductor nanosensor for real-time rapid detection of biological macromolecules and chemical species.
- Learned several physical chemistry techniques: photolithography, ebeam lithography, developed PDMS stamp, thermoevaporator, ebeam evaporator, atomic force microscopy (AFM) and scanning electron microscopy (SEM).

PROFESSIONAL ACTIVITY

Professional membership

- International Society for Pharmacoeconomics and Outcomes Research
- International Society for Pharmacoepidemiology
- American Public Health Association
- Society for Clinical Trials
- Society for Medical Decision Making
- US Cochrane Center

Meeting organized

• Dr. David Sackett Visiting Scholar meeting, April 18-20, 2011, Johns Hopkins Bloomberg School of Public Health

EDITORIAL ACTIVITY

Peer review activity

• Journal of the American Medical Association

HONORS AND AWARDS

2012	Abraham Lilienfeld Award recognizes outstanding student in the critical area of applied epidemiology. Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
2011	American Public Health Association Medical Care Section Student Presentation Award recognizes students in public health who have submitted particularly meritorious research which dovetails with the interests and goals of the Medical Care Section of APHA.
2011	Charlotte Silverman Award recognizes outstanding commitment to public health, policy, and community outreach. Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
2010	American Public Health Association Trong Nguyen Memorial Award recognizes significant leadership contribution in the field of public health, American Public Health Association awarded in Denver, Colorado.
2010	Dorothy and Arthur Samet Award recognizes outstanding service to the Department and/or community by a Department student. Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
2010	Student Assembly Dean Award recognizes outstanding services to the Hopkins community as Student Assembly President. Johns Hopkins Bloomberg School of Public Health.
2008 – 2011	National Eye Institute Training Grant provides support and stipends to pre-doctoral students focused on clinical trials.
2008	Global Framework Award provides support to conduct research in Thai Nguyen, Viet Nam.
2006 – 2007	Hopkins Sommer Scholar Award develops the next generation of public health leaders. Johns Hopkins Bloomberg School of Public Health.
2003 – 2004	Fulbright Fellowship, Ho Chi Minh City, Vietnam.
2003	AB Cum Laude, Harvard College.

PUBLICATION

Peer Reviewed Journal Articles

Mody SH, **Huynh L**, Zhuo DY, Tran KN, Lefebvre P, Bookhart B. A cost-analysis model for anticoagulant treatment in the hospital setting. *Journal of Medical Economics*. 2014. In Press.

Lefebvre P, Coleman CI, Bookhart BK, Wang ST, Mody SH, Tran KN, Zhuo D, **Huynh** L, Nutescu, EA. Cost-effectiveness of rivaroxaban compared with enoxaparin plus a vitamin K antagonist for the treatment of venous thromboembolism. *Journal of Medical Economics*. 2014;17(1):52-64. doi:10.3111/13696998.2013.858634.

Scherer RW, **Huynh L**, Ervin AM, Taylor J, Dickersin K. Clinical Trials.gov registration can supplement information in abstracts for systematic reviews: a comparison study. *BMC Med Res Methodol.* 2013;13:79. doi:10.1186/1471-2288-13-79.

Huynh L, McCoy M, Law A, Tran KN, Knuth S, Lefebvre P, Sullivan S, Duh MS. Systematic literature review of the costs of pregnancy in the US. *PharmacoEconomics*. 2013;31(11):1005-30. doi:10.1007/s40273-013-0096-8.

Grossman, E., Keegan, T., Ly, M., Lessler, A., **Huynh, L.,** O'Malley, J., Guadagnoli, E., & Landon, B. Inside the Health Disparities Collaboratives: A detailed exploration of quality improvement at community health centers. *Medical Care*. 2008; 46: 489-496.

Murakami, H., Nguyen, C., Hipgrave, D., & **Huynh, L.** Operation and Cost of Hepatitis B Vaccine Birth-Dose Provision: A Case Study in Viet Nam. *Vaccine*. 2008; 26 (11): 1411 - 1419.

Wu, Y., Cui, Y, **Huynh, L.**, Barrelet, C. Bell, D. & Lieber, C.M. Controlled Growth and Structures of Molecular-Scale Silicon Nanowires. *Nanoletters*. 2004; 4 (3): 433-436.

Reports

Huynh, L. & Yoon, D. Johns Hopkins Center for Cartilage Restoration Business Plan. Master of Business Administration Capstone, December 2007.

Huynh, L., Seaberg, E., & Thio, C. Assessment of serological fibrosis biomarkers in participants from the Multi-Center AIDS Cohort Study (MACS). Master of Public Health Capstone Project, 2007.

Huynh, L. Qualitative Assessment of the Hepatitis B Birth-Dose in Viet Nam. Fulbright Final Report, 2004.

Murakami, H. & **Huynh, L.** World Health Organization Report Operational and Financial Realities of Hepatitis B Vaccine Birth-Dose Provision in Community: Report of Qualitative Assessment in Viet Nam, 2005.

Huynh, L. Approaching the Limit: Miniaturization of Silicon Nanowires to 2 nm for Nanotechnology. Senior Honor Thesis, 2003.

Cui, Y., Wang, W., **Huynh, L.** & Lieber, C.M. "Ultra Sensitive and Selective Multiplexing Detection of Cancer Markers Using Nanowires Nanosensors."

Paper in preparation

Scherer, R., **Huynh, L.**, Ervin, A., Taylor, J., Dickersin, K. "Outcomes reported in conference abstracts and registered in Clinical Trials.gov: a comparison study".

Abstracts

Huynh, L., Limakatso, L., Johns, B. & Martinson, N. "Public-Private Partnership Model: Sustainability of the ZuziMpilo Clinic in Johannesburg, South Africa". American Public Health Association, 2011.

Huynh, L., Scherer, R., Ervin, A., & Dickersin, K. "Primary outcomes reported in abstracts and ClinicalTrials.gov – do they agree?" Cochrane Colloquium, 2011.

Huynh, L. & Frick, K. "Using the Heckman Model to Impute Indirect Financial Burden for the Surgical Treatments Outcomes Project for Dysfunctional Uterine Bleeding (STOP-DUB)". Society for Clinical Trials Annual Meeting, 2011.

Huynh, L., Gundlach, A., & Go, V. "Diagnosing Organization Performance: A Case Study in Thai Nguyen, Vietnam." American Public Health Association, 2010.

Huynh, L. & Frick, K. "Cost effectiveness of hysterectomy compared to endometrial ablation in the Surgical Treatments Outcomes Project for Dysfunctional Uterine Bleeding (STOP-DUB) Trial". Society for Clinical Trials 30th Annual Meeting, 2009.

Frick, K., **Huynh, L.**, & Clark, M. "Complex Determinants of the Least Costly Way to Design a Study to Detect Differences in QALYs with a Given Power". Society for Medical Decision Making, 2008.

Murakami, H., Ishida, Y., Tanaka, M., & **Huynh, L**. "Multi-country comparative assessment of avian influenza (H5N1) human cases surveillance in Asian countries." American Public Health Association, 2008.

Huynh, L., Murakami, H., & Hipgrave, D. "Role of Community Health Workers in Implementing National Immunization Program in Developing Countries." American Public Health Association, 2008.

Huynh, L., Kuehnle, J., Yi, E., & Yoon, D. "Nursing Shortage, strategy, & implication." American Public Health Association. 2007.

PART II

TEACHING

MASTER OF PUBLIC HEALTH STUDENT MENTORING PROGRAM

Mentee

Katherine Moon

MPH candidate, 2012

CLASSROOM INSTRUCTION, LECTURER

2009 – 2011 Comparative Effectiveness Research: Outcome Measurement (2 terms), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health Lecture given:

• Frequency of follow-up visits

CLASSROOM INSTRUCTION, TEACHING ASSISTANT

Served as teaching assistant for 17 graduate courses (24 terms)

- 2009 2011 Comparative Effectiveness Research: Outcome Measurement (3 terms), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Prepared and organized lecture notes and assignments.
 - Presented lecture on frequency of follow-ups.
- 2011 Summer Institute: Data Analysis I & II Workshops (1 term),
 Department of Biostatistics, Johns Hopkins Bloomberg School of Public Health.
 - Attended classes, answer students' questions, and grade in-class exercises.
- 2011 **Professional Epidemiology I** (1 term), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Attended classes and weekly instructors' meetings.
 - Led lab discussions.
 - Held office hours.
 - Graded assignments.
- 2011 2012 Winter Institute: Data Analysis I & II Workshops (2 terms),
 Department of Biostatistics, Johns Hopkins Bloomberg School of Public Health.
 - Attended classes.
 - Answered students' questions.
 - Graded in-class exercises.
- 2011 Winter Institute Epidemiology Workshop: Interpreting and Using Epidemiologic Evidence (1 term), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Attended instructors' meeting and classes.
 - Prepared lab questions.
 - Led lab discussion.
 - Graded lab and final assignments.

2010 **Applications of Case-Control Study** (1 term), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.

- Attended classes.
- Headed lab discussions.
- Developed final exam.
- 2010 **Pharmacoepidemiology** (1 term), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Attended classes, monitored course website, and developed final exam.
- 2008 2010 Understanding Cost-Effectiveness (2 terms), Department of Health Policy and Management, Johns Hopkins Bloomberg School of Public Health.
 - Assisted with online discussion.
 - Answered student's question.
 - Graded assignments.
- 2009 2010 **Epidemiologic Methods 2 & 3** (2 terms), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Attended classes, conducted lab discussions, and graded assignments and exams.
- 2008 2010 **Statistical Methods in Public Health I-IV** (5 terms), Department of Biostatistics, Johns Hopkins Bloomberg School of Public Health.
 - Led eight lab discussions and eight STATA labs.
 - Graded problem sets and exams.
 - Assisted students with their statistical project.
- 2008 **Health Care Epidemiology** (1 term), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Modified past assignments and projects.
 - Graded student assignments and projects.
 - Answered questions and concerns related to the course.
- 2008 -- 2010 **Principles of Epidemiology** (2 terms), Department of Epidemiology, Johns Hopkins Bloomberg School of Public Health.
 - Answered students' questions.
 - Held office hours.
 - Attended classes.
 - Led lab discussion.
 - Graded assignments.
 - Proctored exam.

- 2007 2008 **Fundamentals of Budgeting and Financial Management** (2 terms), Department of Health Policy and Management, Johns Hopkins Bloomberg School of Public Health.
 - Attended lectures, held office hours, oversaw course curriculum, and answered questions and concerns students may have on finance and management.

ACADEMIC SERVICE

- 2009 2011 *President-elect, President, & Ex-officio*, Student Assembly, Johns Hopkins Bloomberg School of Public Health.
 - Led executive committee meetings.
 - Represented on behalf of Student Assembly to University, local, state, national, and international agencies and organizations.
 - Provided support and assistance to team of 34 members.
 - Delegated tasks to members.
 - Served as the channel of communication between administrators and over 2,000 students at the school.
- 2010 2011 Service Chair, Epidemiology Student Organization (ESO) STARS, Johns Hopkins Bloomberg School of Public Health.
 - Developed public health curriculum for local high school and recruited graduate students to teach public health and epidemiology to high school students.
- 2009 2012 *DrPH Student Representative*, **DrPH Executive Committee**, Johns Hopkins Bloomberg School of Public Health.
 - Represented and advocated students' interests.
- 2010 2011 *Student Leader*, **DrPH Student Network**, Johns Hopkins Bloomberg School of Public Health.
 - Created platform for students to exchange ideas, network, and gain competency skills in informal settings.
- 2010 2011 *Co-Founder, Vice-President,* Application and Methods of Bayesian statistics in Epidemiologic Research (AMBER), Johns Hopkins Bloomberg School of Public Health.
 - Developed mission and application proposal.
 - Assisted in conducting bi-monthly meetings.
- 2009 2010 *Captain*, Intramural volleyball, Johns Hopkins Bloomberg School of Public Health.
 - Organized and managed Epidemiology intramural volleyball team, the Confounder
- 2008 2009 Coordinator, Clinical Trials and Systematic Reviews Journal Club,

Johns Hopkins Bloomberg School of Public Health.

- Organized journal club meetings.
- Coordinated with students to present relevant articles.

COMMUNITY SERVICE

2002 -- *Co-Founder, President,* VietHope, Inc. 501(c)(3) non-profit Corporation.

- Assist children in Viet Nam to grow with an opportunity to reach his/her full potential through the Scholarship Program.
- Provide financial assistance to over 5,000 children living in poor rural areas in Viet Nam who cannot afford the cost of continuing an education within the financial limits of their family.
- Oversee VietHope's educational projects (construction of elementary school, libraries, and computer rooms).

2001 – 2004 *Director*, Hepatitis B Prevention and Education in Boston Initiative (H.B.I.).

- Promoted higher awareness for Hepatitis B vaccinations to Asian immigrants in the Greater Boston community.
- Organized and managed two clinics in Chinatown and Malden.
- Performed outreach activities in Chinatown, Boston.

PRESENTATION

Scientific Meetings (see also published abstracts)

Oral

- Huynh, L., Limakatso, L., Johns, B. & Martinson, N. "Public-Private Partnership Model: Sustainability of the ZuziMpilo Clinic in Johannesburg, South Africa". American Public Health Association. Washington, DC, 2011.
- Huynh, L., Scherer, R., Ervin, A., & Dickersin, K. "Primary outcomes reported in abstracts and ClinicalTrials.gov do they agree?" Cochrane Colloquium. Madrid, Spain, 2011.
- Murakami, H., Ishida, Y., Tanaka, M., & Huynh, L. "Multi-country comparative assessment of avian influenza (H5N1) human cases surveillance in Asian countries." American Public Health Association, 2008.
- **Huynh, L.**, Kuehnle, J., Yi, E., & Yoon, D. "Nursing Shortage, strategy, & implication." American Public Health Association, 2007.

Poster

- Huynh, L. & Frick, K. "Using the Heckman Model to Impute Indirect Financial Burden for the Surgical Treatments Outcomes Project for Dysfunctional Uterine Bleeding (STOP-DUB)". Society for Clinical Trials Annual Meeting, 2011.
- Huynh, L., Gundlach, A., & Go, V. "Diagnosing Organization Performance: A Case Study in Thai Nguyen, Viet Nam." American Public Health Association, 2010.
- Huynh, L. & Frick, K. "Cost effectiveness of hysterectomy compared to endometrial ablation in the Surgical Treatments Outcomes Project for Dysfunctional Uterine Bleeding (STOP-DUB) Trial". Society for Clinical Trials 30th Annual Meeting, 2009.
- Huynh, L., Murakami, H., & Hipgrave, D. Role of the Community Health Workers in the Delivery of the Hepatitis B Vaccine in Vietnam. American Public Health Association, 2008.
- Frick, K., Huynh, L., & Clark, M. "Complex Determinants of the Least Costly Way to Design a Study to Detect Differences in QALYs with a Given Power". Society for Medical Decision Making, 2008.
- Huynh, L., Murakami, H., & Hipgrave, D. "Role of Community Health Workers in Implementing National Immunization Program in Developing Countries." American Public Health Association, 2008.

INVITED SEMINAR AND PRESENTATION

- 2012 Presentation for FDA Public Hearing Modernizing the Regulation of Clinical Trials and Approaches to Good Clinical Practice, Presented at the Food and Drug Administration, April 2012.
- 2011 Application of Discrete Event Simulation (DES) in Urgent Care
 Setting using Radio-Frequency Identification (RFID) Data, Presented
 at the Department of Epidemiology, MOS-DEF seminar, Johns Hopkins
 Bloomberg School of Public Health. April, 2011.
- 2010 *Introduction to Discrete Event Simulation*, Presented at the Department of Health, Policy & Management, Modelling Seminar, Johns Hopkins Bloomberg School of Public Health. March, 2010.
- 2009 Simulation to Guide Efficient Clinical Trials Design to Detect Differences in Health-related Quality of Life, Presented at the Department of Epidemiology, Doctoral seminar, Johns Hopkins Bloomberg School of Public Health. August, 2009.

ADDITIONAL INFORMATION

Computer skill:

Stata, SAS, R, Arena (Rockwell Automation), MySQL, TreeAge.

Language skill:

Fluent in Vietnamese. Knowledge of Spanish, French, Latin and Greek.

Statement of research interest:

My research focuses on developing discrete event simulation methods that epidemiologists can implement in their research setting to design cost-efficient studies examining patient-reported outcomes without compromising power and study characteristics. The applied methods help investigators to explicitly consider different design parameters and investigate how these decisions influence the study characteristics. Thereby, the applied methods may help to reduce the multi-dimensionality of decisions in making complex trade-offs.

Keyword

Randomized controlled clinical trial, epidemiology, biostatistics, systematic review, adaptive design, Bayesian method, discrete event simulation, evidence-based health care, cost-effectiveness, cost-utility, cost-efficiency, cost function.

KIMBERLY SHORES, FSA, MAAA

Vice President Consulting Actuary, Kansas City Office

Prior Positions

2005-2013: Coventry Health Care, Director of Actuarial Services

2001-2005: Lewis and Ellis, Sr. Actuarial Consultant

2000-2000 Business Men's Assurance, Actuarial Student

1997-2000: Americo Life, Actuarial Student

Responsibilities and Experience

- Reserving / IBNR
- Annual Statement Opinion
- Commercial group pricing and rate adequacy
- Individual medical pricing and rate adequacy
- Provider contracting analysis
- Trend analysis
- Financial forecasting (Group & Individual)
- Budget support
- Medical expense / Medical economics research
- Additional pricing analysis: Area factors, age/gender studies, SIC studies, benefit slope, etc.
- Experience studies
- Competitive rate studies
- Rate filings and certifications

Education

William Jewell College – Liberty, Missouri B.A., Mathematics and Chemistry

Professional

Fellow, Society of Actuaries

Member, American Academy of Actuaries